

SUPERIOR COURT OF JUSTICE

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-23-00696017-00CL DATE: December 7, 2023

NO. ON LIST: #1

TITLE OF PROCEEDING: IN RE LOYALTYONE CO.

BEFORE: JUSTICE CONWAY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Timothy Pinos	Counsel for the Applicant, Loyaltyone Co.	tpinos@cassels.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Eliot Kolers	Counsel for the Respondent, Bread	ekolers@stikeman.com
	Financial Holdings Inc.	_

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Graham Splawski	Counsel for the Bank of America as	gsplawski@blg.com
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David Sieradzki	CCAA Monitor	dsieradzki@ksvadvisory.com

ENDORSEMENT OF JUSTICE CONWAY:

- [1] This matter returned to me for a scheduling appointment today. Counsel advised that they are close to a deal on the scheduling of the disclaimer motions and interim arrangements on payment of fees for the tax litigation.
- [2] <u>I have scheduled the hearing for the disclaimer motions before me on April 29 and 30, 2024 (full days starting at 10 a.m., confirmed with the CL office).</u>
- [3] Now that the dates have been set for the motions, counsel may email me a consent endorsement for my consideration on scheduling and interim payment of fees, by no later than December 12, 2023. If there are any issues remaining, they shall arrange a scheduling appointment before me in early January 2024.