Court File No. CV-21-00656820-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE

(COMMERCIAL LIST)

IN THE MATTER OF SECTION 243 OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3, AS AMENDED, AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

BETWEEN:

CALLIDUS CAPITAL CORPORATION

Applicant

- and -

JD NORMAN CANADA, ULC

Respondent

RECITALS

- A. Pursuant to an Order of the Honourable Justice Hainey of the Ontario Superior Court of Justice (the "Court") dated February 12, 2021, KSV Restructuring Inc. ("KSV") was appointed as the receiver, without security (in such capacity, the "Receiver") of all of the assets, undertakings and properties of the Respondent, JD Norman Canada, ULC (the "Debtor") acquired for, or used in relation to a business carried on by the Debtor, including the real property known as 6845 Hawthorne Drive, Windsor, Ontario.
- B. Pursuant to an Order of the Court dated January 21, 2022 (the "Approval, Vesting and Discharge Order"), KSV was to be discharged as Receiver of the property, assets and undertakings of the Debtor to be effective upon filing by the Receiver with the Court of a certificate confirming all matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver.

THE RECEIVER CERTIFIES the following:

1. All matters to be attended to in connection with the receivership of the Debtor have been completed to the satisfaction of the Receiver, subject to such incidental duties as may be required to complete the administration of the receivership.

This Certificate was filed by the Receiver with the Court on 17th day of March, 2022.

KSV Restructuring Inc., in its capacity as Receiver and Manager of the property, assets and undertakings of JD Norman Canada, ULC, and not in its personal capacity

Per:

Name: David Sieradzki
Title: Managing Director

CALLIDUS CAPITAL CORPORATION

JD NORMAN CANADA, ULC

Court File No: CV-21-00656820-00CL

and

Applicant Respondent

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDING COMMENCED AT: TORONTO

DISCHARGE CERTIFICATE

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