



ksv advisory inc.

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ksvadvisory.com

Estate File No.: 31-2804947

31-2804452

31-2804954

**IN THE MATTER OF THE BANKRUPTCY OF
JAMES E. WAGNER CULTIVATION CORPORATION,
JAMES E. WAGNER CULTIVATION LTD. AND GROWTHSTORM INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. James E. Wagner Cultivation Corporation, James E. Wagner Cultivation Ltd. and Growthstorm Inc. (the "Companies") filed assignments in bankruptcy on February 15, 2022 and KSV Restructuring Inc. was appointed the Licensed Insolvency Trustee (the "Trustee") of the Companies by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment, or the substitution of it, by another trustee by the creditors.
2. The first meeting of creditors of the bankrupts will be held on March 4, 2022 at 10:00 a.m., to be convened via Zoom at:

<https://us06web.zoom.us/j/84324582432?pwd=REI2aHlnK3ROeGd5S08xdTNEStYdz09&from=addon> , Meeting ID: 843 2458 2432, Passcode: 524696.
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims. Creditors can email their claims and proxy to info@ksvadvisory.com.
5. Creditors must prove their claims against the Companies to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 16th day of February, 2022

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.
LICENSED INSOLVENCY TRUSTEE OF
JAMES E. WAGNER CULTIVATION CORPORATION,
JAMES E. WAGNER CULTIVATION LTD. AND GROWTHSTORM INC.
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2804947
Estate No.: 31-2804947

In the Matter of the Bankruptcy of:

James E. Wagner Cultivation Corporation

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	February 15, 2022, 14:19	Security:	\$0.00
Date of trustee appointment:	February 15, 2022		
Meeting of creditors:	March 04, 2022, 10:00 Meeting to be held by Zoom Meeting ID: 843 2458 2432 Passcode: 524696, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 15, 2022, 14:27

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No.
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
James E. Wagner Cultivation Corporation
of the City of Toronto, in the Province of Ontario

To the bankrupt:

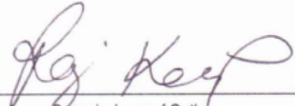
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of February 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,840,001.00	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,840,001.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce.	0.00
Total liabilities	3,840,001.00	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid.	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	3,840,001.00

I, KSV Restructuring Inc. Court-Appointed CCAA Monitor of James. E. Wagner Cultivation Corporation, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 11th day of February 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 11th day of February 2022.


Raj Kashyap, Commissioner of Oaths
For the Province of Ontario
Expires January 27, 2024


KSV Restructuring Inc. Court-Appointed
CCAA Monitor of James. E. Wagner
Cultivation Corporation

Rajinder Kashyap, a Commissioner, etc.,
Province of Ontario, for KSV Restructuring Inc.
Expires January 27, 2024.



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2804452
Estate No.: 31-2804452

In the Matter of the Bankruptcy of:

James E. Wagner Cultivation Ltd.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	February 15, 2022, 09:37	Security:	\$0.00
Date of trustee appointment:	February 15, 2022		
Meeting of creditors:	March 04, 2022, 10:00 Zoom Meeting ID: 843 2458 2432 Passcode: 524696 Virtual, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 15, 2022, 16:41

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No.
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
James E. Wagner Cultivation Ltd.
of the City of Toronto, in the Province of Ontario

To the bankrupt:

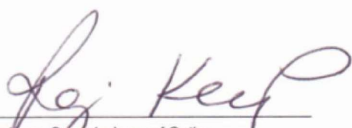
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 11th day of February 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	7,738,142.33	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	7,738,142.33	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce.	0.00
Total liabilities.	7,738,142.33	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIAs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid.	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	7,738,142.33

KSV Restructuring Inc., Court-appointed CCAA Monitor of James E. Wagner Cultivation Ltd. does swear (or solemnly declare) that the above statement and the attached lists are to the best of our knowledge, based on the information available to us, a full, true and complete statement of the affairs of James E. Wagner Cultivation Ltd. on February 11, 2022, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 11th day of February 2022.


Raj Kashyap, Commissioner of Oaths
For the Province of Ontario
Expires January 27, 2024


KSV Restructuring Inc. Court-Appointed
CCAA Monitor of James E. Wagner
Cultivation Ltd.

Rajinder Kashyap, a Commissioner, etc.,
Province of Ontario, for KSV Restructuring Inc.
Expires January 27, 2024.



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-2804954
Estate No.: 31-2804954

In the Matter of the Bankruptcy of:

Growthstorm Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:	February 15, 2022, 14:30	Security:	\$0.00
Date of trustee appointment:	February 15, 2022		
Meeting of creditors:	March 04, 2022, 10:00 Meeting to be held by Zoom Meeting ID: 843 2458 2432 Passcode: 524696, Ontario Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 15, 2022, 14:35

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada

District of:
Division No. -
Court No.
Estate No.

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Growthstorm Inc.
of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of February 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,840,001.00	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	3,840,001.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B"	0.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities	3,840,001.00	4. Bills of exchange, promissory note, etc., as per list "F"	0.00
Surplus	NIL	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	0.00
		Deficiency	3,840,001.00

I, KSV Restructuring Inc. Court-Appointed CCAA Monitor of Growthstorm Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 11th day of February 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 11th day of February 2022.


Raj Kashyap, Commissioner of Oaths
For the Province of Ontario
Expires January 27, 2024


KSV Restructuring Inc. Court-Appointed
CCAA Monitor of Growthstorm Inc.

Rajinder Kashyap, a Commissioner, etc.,
Province of Ontario, for KSV Restructuring Inc.
Expires January 27, 2024.

In the Matter of the Bankruptcy of
James E. Wagner Cultivation Corporation, James E. Wagner Cultivation Ltd., And Growthstorm Inc.
(Unaudited; \$C)

Creditors	Address	Amount Owed
Lind Partners	444 Madison Ave 41st Floor New York NY 10022	3,840,000.00
2684754 Ontario Inc	1835 Green Meadow Drive Burlington ON L7P2Y7	3,135.75
5 Star Water Solutions	33 Manitou Dr Kitchener ON N2C 1K9	40.68
9334416 Canada Inc.	130 Sproule Road, #101 Perth ON K7H 3C9	77.07
A&L Canada Laboratories Inc.	2136 Jetstream Road London ON N5P3G1	49,884.77
Abell Pest Control Inc.	36 Centennial Road, Unit B Kitchener ON N2B3G1	2,041.20
American Express	P.O. Box 3204 Stn F Toronto ON N0B3W7	54,577.22
Amie Butchart - Grace Recruitment & Consulting	62 Wellington Drive Elora ON N0B1S0	25,990.00
BDO Canada LLP	222 Bay Street Suite 2200, PO Box 131 Toronto ON M5K1H1	150,840.75
Broadridge	P.O. Box 57461, Postage Station "A" Toronto ON M5W5M5	92.38
Broadridge	PO Box 416423 Boston MA 02241-3423	14.58
Bulldog Fire & Security	19 - 235 Martindale Road St.Catharines ON L2W1A5	8,221.80
C.C. Translation	701 Rossland Road East, Suite 295 Whitby ON L1N9K3	50.85
Canada Revenue Agency	Sudbury Tax Services, 1050 Notre Dame Avenue Sudbury ON P3A5C1	1.00
Canadian Bank Note Company Limited	145 Richmond Road Ottawa ON K1Z1A1	15,566.16
Cannabis Supply Company	271 East Quarter Townline Rd Burford ON N0E 1A0	82.21
Cannacure Corporation	333 Jarvis Street Fort Erie ON L2A2S9	12,667.94
CannaWay Clinics	40 University Avenue, Suite 900 Toronto ON M5J 1T1	42.94
Canopy Rivers	Scotia Plaza, 40 King St. West, Suite 2504 Toronto ON M5H3Y2	2,500,429.56
Capital Markets Access LLC	25201 Paseo De Alicia Suite 125 Laguna Hills CA 92653	25,763.89
Chriscom	570 Alden Road, Unit 8 Markham ON L3R 8N5	161.59
Cintas Canada Limited	Dept. 400004 P.O. Box 4372 STN A Toronto ON M5W0J2	34,402.11
Cober	1351 Strasburg Road Kitchener ON N2R1H2	4,892.90
Conestogo Mechanical	50 Dumart Place Kitchener ON N2K3C7	8,754.12
Cowan Insurance Group	PO Box 1510, 705 Fountain Street North Cambridge ON N1R5T2	59,206.68
Cross the Pacific	3/F Bonham Centre 79-85 Bonham Stand Shuen Wan Hong Kong	9,954.43
Dafco Filtration Group Corporation	1300 Aerowood Drive Mississauga ON L3R5M9	4,818.06
Detonate Group Inc.	800 Denison Street, Unit #7 Markham ON L3R5M9	18,327.98
DLA Piper (Canada) LLP	Suite 2800 Park Place 666 Burrard Street Vancouver BC V6C2A7	234,111.98
Dr. Jo-Ann Elizabeth Leavey	341 Talbot St London ON N6A 2R5	89.70
Ekosi Health Centre Corpo	41 Centre Street, Suite A, Lighthouse Mall, PO Box 1121 Gimli MB R0C 1B0	119.54
eSentire	451 Philip Street Unit 135 Waterloo ON N2L3X2	5,085.00
Frid & Russell	1805 Ironstone Drive Burlington ON L7L 5T8	51.16
Global Industrial Canada	C/O TH1216 PO BOX 4290, STN A Toronto ON M5W 0E1	46.15
Grand & Toy	PO Box 5500 Don Mills ON M3C3X2	1,226.89
Great West Life	4295 King Street East, Suite #402 Kitchener ON N2P 0C6	53,301.76
Greenleaf Medical Clinic	#218-9525 201st Street Langley BC V1M 4A5	495.81
GS1 Canada	c/o TH1029 P.O. Box 4283 Postal Station A Toronto ON M5W5W6	1,695.00
Hanna Instruments Canada	3156 Boulevard Industriel Laval QC H7L4P7	3,404.69
Hello Cannabis	51 Cootes Drive Hamilton ON L9H 1B5	84.33

Creditors	Address	Amount Owed
Horizon Furniture Distributors Inc.	840 Trillium Drive Kitchener ON N2R 1K4	678.00
Hybrid Pharm	318 Richmond Road #100 Ottawa ON K1Z 6X6	917.67
Integral Wealth Securities Limited	181 University Ave. Suite 1600 Toronto ON M5H3M7	19,775.00
JDI Cleaning Systems Inc.	3380 South Service Road, Suite 108 Burlington ON L7N 3J5	774.05
Karthia Medical Group	17406 Evelyn Drive Thorndale ON N0M 2P0	22.88
Kitchener Utilities	200 King Street West, PO Box 1113 Kitchener ON N2G 4R6	274.61
Kitchener Wilmot Hydro	301 Victoria Street South, PO Box 9021 Kitchener ON N2G4P1	384,037.01
Koppert Canada Limited	40 Ironside Crescent, Unit 3 Scarborough ON M1X1G4	1,976.07
L.M. Generating Power Co Ltd	1900 Shawson Drive Mississauga ON L4W1R7	32,825.37
London Life	255 Dufferin Ave London ON N6A 4K1	409.05
Lyte Investments Inc	30 Commercial Road Toronto ON M4G1Z4	1,665.93
Marsden Centre for Excellence in Integrative Medicine	Unit A1-9131 Keele Street Concord ON L4K 0G7	70.17
McIntyre Group	825 Trillium Drive Kitchener ON N2R 1J9	282.50
Mediant	P.O. Box 29976 New York NY 10087-9976	60.28
Medical Marijuana Group Consulting Ltd.	PO Box 20070 RPO Edwards St St. Thomas ON N5P 4H4	458.71
Medical Marijuana Practitioners Inc.	484 Garrison Rd Fort Erie ON L2A 1N2	137.97
Mister Safety Shoes	2300 Finch Avenue West Suite 6 Toronto ON M9M 2Y3	158.14
Namestemd Inc.	365 Bloor Street East, Suite 2001 Toronto ON M4W 3L4	948.05
O Cannabis We Stand On Guard For Thee Corporation	14 Pico Crescent Thornhill ON L4J 8P4	642.52
OneOunce Medical Services	3230 Blvd Cure-Labelle Suite 207-B Laval QC H7P 0H9	106.79
Pestell Pet Products Inc.	141 Hamilton Rd. New Hamburg ON N3A 2H1	711.76
Pharmapax	315 Traders Blvd. E, Unit 4 Mississauga ON L4Z 3E4	733.37
PharmaSystems Inc	151 Telson Road Markham ON L3R1E7	27,805.64
PHMG	Suite 5700, 1st Canadian Place 100 King St West Toronto ON M5X1C7	1,050.00
Pineapple Express Delivery Inc	12 & 13 - 1150 Northside Rd Burlington ON L7M1W8	2,712.00
Plant Products	1520 Sandhill Drive Ancaster ON L9G4V5	3,554.65
Ray Alarie	1004-223 Erb Street West Waterloo ON N2L 0B3	565.09
Riepert Salt & Supplies Inc.	66 Schaefer Street Waterloo ON N2L 4C5	1,330.91
Robertson Electric Wholesale 2008 Ltd.	2-180 New Huntingdon Road Vaughan ON L4H 0P5	892.97
Rogers	P.O. Box 2000 Stn. D Scarborough ON M1R5P4	2,672.30
Rotronic Canada	206-435 McNeilly Road Stoney Creek ON L8E 5E3	500.10
SAP Concur	PO Box 4090 STN A Toronto ON M5W 0E9	760.70
Savarin Springs	1575 Strasburg Road Kitchener ON N2R 1K2	297.18
Shred-IT	PO Box 15781, Station A Toronto ON M5W 1C1	294.82
Spartan Wellness Corporation	5255 Yonge St., Suite 701 Toronto ON M2N6P4	3,007.04
Sprq Health Group Corp	2 Kennedy Road South, Unit 4A Brampton ON L6W 3E1	54.24
Stecho (Harold Stecho Electric Ltd.)	100 Rankin Street, Unit #8 Waterloo ON N2V1V9	2,938.00
Steris Applied Sterilization Technologies ULC	P.O. Box 3595 Station A Toronto ON M5W3G4	32,898.06
Sterling Backcheck Canada Corp	P.O. Box 12051, Station A Toronto ON M5W0K5	1,372.95
Sunbelt Rentals Inc	PO Box 99257, Station Terminal Vancouver BC V6B0N5	4,017.86
The Clinic Network Canada Inc.	10 Four Seasons Place, Suite 510B Toronto ON M9B 6H7	146.90
The Herb Clinic	30-161 Liberton Drive St. Albert AB T8N 6A7	625.35
Thought Launch Capital & Advisory Ltd.	25 King Street West, Suite 2900 Commerce Court North Toronto ON M5L1G3	16,950.00
TSX Inc.	C/O T56297C PO Box 56297, Station A Toronto ON M5W4L1	2,169.60

Creditors	Address	Amount Owed
TSX Trust Company	301 - 100 Adelaide Street West Toronto ON M5H1S3	5,352.03
TSX Venture Exchange Inc C/O T56289C	P.O. Box 56289 STN A Toronto ON M5W4L1	8,136.00
Uline Canada Corporation	P.O. Box 3500, RPO Streetsville Mississauga ON L5M0S8	16,649.47
Wall Street Transcript	16 Wing Drive Suite 115 Cedar Knolls NJ 07927	1,417.00
Waste Connections of Canada Inc.	139 Ardelt Avenue Kitchener ON N2C2E1	2,143.67
Weber Supply	1830 Strasburg Road Kitchener ON N2R1E9	19,776.80
X West Logistics Inc.	79 William Street PO Box 225 Plattsville ON N0J 1S0	169.50
Xerox Canad Ltd.	PO Box 15602 STN A Toronto ON M5W 1C1	464.97
		<u>7,738,142.33</u>

*An amount of \$1.00 indicates that the amount due is undetermined or unknown.

**US dollar amounts were converted to C\$ at 1.417



Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____
Address: _____ Fax: _____
Account No.: _____ Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)*
4. *(Check and complete appropriate category.)*
 - ☐ **A. UNSECURED CLAIM OF \$ _____**
(other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)
 - ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
 - ☐ Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.
(Set out on an attached sheet details to support priority claim.)
 - ☐ **B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____**
That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 - ☐ **C. SECURED CLAIM OF \$ _____**
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - ☐ **D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____**
That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery receipts.)*
 - ☐ **E. CLAIM BY WAGE EARNER OF \$ _____**
 - ☐ That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$ _____
 - ☐ That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$ _____
 - ☐ **F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____**
 - ☐ That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$ _____
 - ☐ That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$ _____
 - ☐ **G. CLAIM AGAINST DIRECTOR \$ _____**
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). *(Give full particulars of the claim, including the calculations upon which the claim is based.)*
 - ☐ **H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**
That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).
(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____

Witness

Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)

I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____, _____

Witness

Individual Creditor OR Name of Corporate Creditor

Witness

Per:
Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.