

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Ontario Division No.: 09 - Toronto Court No.: 31-2804452 Estate No.: 31-2804452

In the Matter of the Bankruptcy of:

James E. Wagner Cultivation Ltd.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy: February 15, 2022, 09:37 Security:

Date of trustee appointment: February 15, 2022

Meeting of creditors: March 04, 2022, 10:00

Zoom Meeting

ID: 843 2458 2432 Passcode: 524696

Virtual, Ontario

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

E-File/Dépôt Electronique

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 15, 2022, 16:41

Official Receiver

\$0.00

