



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: BK-25-03268936-0031

DATE: OCTOBER 3rd 2025

NO. ON LIST:7

TITLE OF PROCEEDING: Iovate Health Sciences International Inc. v. Orgain, Inc et. al.

BEFORE: JUSTICE CONWAY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Harvey Chaiton	Iovate Health Sciences	Harvey@chaitons.com
Danish Afroz	International Inc..	Dafroz@chaitons.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info
Natasha MacParland	Orgain, Inc	nmacparland@dwvpv.com
Laura Culleton	KSV RESTRUCTURING INC.	lculleton@osler.com mdelellis@osler.com
Murtaza Tallat,	KSV, Proposal Trustee	mtallat@ksvadvisory.com
Noah Goldstein	KSV, Proposal Trustee	ngoldstein@ksvadvisory.com
Michael De Lellis	KSV	mdelellis@osler.com

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Chris Burr	Administrative Agent	chris.burr@blakes.com

ENDORSEMENT OF JUSTICE CONWAY:

- [1] All defined terms used in this Endorsement shall, unless otherwise defined, have the meanings ascribed to them in the Factum of Iovate Health Sciences International Inc., Iovate Health Sciences U.S.A. Inc., and Northern Innovations Holding Corp. dated September 30, 2025. All factual references are from the affidavit of Wesley Parris sworn September 29, 2025 and the Second Report of the Proposal Trustee dated October 1, 2025.
- [2] The NOI Applicants seek an order extending the time to file a proposal from October 5, 2025 to November 4, 2025. They require the extension to preserve the *status quo* and explore their restructuring options. The motion is unopposed and is supported by the Proposal Trustee and the Administrative Agent.
- [3] I am satisfied that the s. 50.4(9) BIA factors have been met, name that the NOI Applicants are acting in good faith and with due diligence, the extension will enhance the likelihood of their making a viable proposal, and no creditor would be materially prejudiced by the extension. The NOI Applicants are projected to have sufficient liquidity during the extension period.
- [4] Order to go as signed by me and attached to this Endorsement. This order is effective from today's date and is enforceable without the need for entry and filing.

Conway J.