

Steven W. Golden
Jeffrey M. Dine
Mary F. Caloway (*pro hac vice* forthcoming)
Victoria A. Newmark (*pro hac vice* forthcoming)
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, New York 10019
Telephone: 212-561-7700
Facsimile: 212-561-7777

Counsel to Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IOVATE HEALTH SCIENCES
INTERNATIONAL INC.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-11958 (MG)

(Joint Administration Requested)

**FOREIGN REPRESENTATIVE'S MOTION FOR
ORDER SCHEDULING RECOGNITION HEARING AND
SPECIFYING THE FORM AND MANNER OF SERVICE OF NOTICE**

Iovate Health Sciences International Inc., in its capacity as the authorized foreign representative (the “Foreign Representative”) of the above-captioned foreign debtors (collectively, the “Debtors”) in respect of that certain insolvency proceeding (together with any successor proceeding, the “Canadian Proceeding”) commenced pursuant to section 50.4 of Canada’s Bankruptcy and Insolvency Act (R.S.C. 1985, c. B-3) (the “BIA”), pending before the Ontario Superior Court of Justice (Commercial List) (the “Canadian Court”), by and through its undersigned counsel, respectfully submits this motion (the “Motion”) requesting entry of an

¹ The Debtors in the Canadian Proceeding, along with the last four digits of each Debtor’s United States Tax Identification Number or Canadian Business Number, as applicable, are as follows: (i) Iovate Health Sciences International Inc. (0696); (ii) Iovate Health Sciences U.S.A. Inc. (3542); and (iii) Northern Innovations Holding Corp. (3909).

order, substantially in the form attached hereto as **Exhibit A** (the “Order”):

- (a) approving the proposed notice, annexed to the Order as Exhibit 1 (the “Recognition Hearing Notice”), which provides parties in interest notice of, among other things, the following:
 - (i) the Foreign Representative’s filing of petitions for recognition under chapter 15 of the Bankruptcy Code (the “Chapter 15 Petitions”) and related pleadings, including the *Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* (the “Recognition Motion”);
 - (ii) the Court’s entry of a provisional order (the “Provisional Order”) granting the *Motion for Provisional Relief in Aid of Canadian Proceeding Pursuant to Section 1519 of the Bankruptcy Code*;
 - (iii) the deadline to object to final recognition of the Canadian Proceeding and the Court’s entry of an order (the “Final Order”) granting the relief sought in the Recognition Motion (including an extension of the relief provided in the Provisional Order) on a final basis (the “Recognition Objection Deadline”); and
 - (iv) the date, time, and location of the Recognition Hearing (defined below);
- (b) scheduling a hearing (the “Recognition Hearing”) for the Court to consider final recognition of the Canadian Proceeding as a foreign main proceeding (or, in the alternative, a foreign nonmain proceeding) and the other relief sought in the Recognition Motion on a final basis;
- (c) approving the manner of service on the Master Service List (as defined below) of the Recognition Hearing Notice;
- (d) approving the manner of service on the Core Notice Parties (as defined below) of any pleadings that the Foreign Representative files in these Chapter 15 Cases; and
- (e) granting certain related relief.

In support of the Motion, the Foreign Representative respectfully represents as follows:

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 as well as the *Amended Standing Order of Reference* dated January 31, 2012, Reference M-431, *In re Standing Order of Reference Re: Title 11*, 12 Misc. 00032 (S.D.N.Y Feb. 2, 2012) (Preska, CJ) (the “Amended Standing Order”). This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P).

2. Venue is proper pursuant to 28 U.S.C. § 1410(1) and (3).

3. The Foreign Representative has properly commenced these Chapter 15 Cases under sections 1504 and 1509 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) by the filing of verified petitions for recognition of the Canadian Proceedings (the “Verified Petitions”) under section 1515 of the Bankruptcy Code

4. The statutory predicates for the relief requested herein are sections 105(a), 1504, 1510, 1514, 1515, 1517, and 1521 of the Bankruptcy Code, rules 2002, 9006, 9007, and 9008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2002-4 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”).

BACKGROUND

5. On the date hereof (the “Petition Date”), the Foreign Representative filed petitions for recognition under chapter 15 of the Bankruptcy Code for each of the Debtors in the United States Bankruptcy Court for the Southern District of New York (the “Court”) commencing the above-captioned cases (the “Chapter 15 Cases”). A description of the Debtors’ business and the events leading up to the commencement of the Canadian Proceeding and these Chapter 15 Cases is included in the *Declaration of Wesley Parris in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative’s Motions for Orders Granting Provisional and Final Relief in Aid*

of Canadian Proceeding, and (III) Certain Related Relief (the “Parris Declaration”), filed concurrently herewith and fully incorporated herein by reference.

RELIEF REQUESTED

6. By this Motion, the Foreign Representative respectfully requests that the Court enter the Order: (a) approving the proposed Recognition Hearing Notice, of (i) the filing of the Chapter 15 Petitions and certain related pleadings, including the Recognition Motion, (ii) the Court’s entry of the Provisional Order, (iii) the Recognition Objection Deadline, and (iv) the Recognition Hearing; (b) approving the manner of service of the Recognition Hearing Notice on the Master Service List; (c) approving the manner of service of any pleading that the Foreign Representative files in these Chapter 15 Cases on the Core Notice Parties; and (d) granting certain related relief.

A. Recognition Hearing Notice

7. Pursuant to Bankruptcy Rule 2002(q), the Foreign Representative proposes to serve the Recognition Hearing Notice by electronic mail to the extent email addresses are available, and otherwise by United States mail or Canadian mail, first class postage prepaid, within three (3) business days following entry of the Order and the Provisional Order, or as soon thereafter as is reasonably practicable, on: (a) the Debtors; (b) all persons or bodies authorized to administer foreign proceedings of the Debtors; (c) all parties to litigation pending in the United States in which a Debtor is a party at the time of the filing of the Chapter 15 Petitions; (d) all parties against whom provisional relief is being sought under section 1519 of the Bankruptcy Code; (e) counsel to the Debtors’ prepetition secured lenders (f) parties that have appeared in the Canadian Proceeding as of the date of service of the relevant pleading or notice; (g) the Office of the United States Trustee for the Southern

District of New York (the “U.S. Trustee”); and (h) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the “Master Service List”).

8. In the event any party files a notice of appearance in these cases subsequent to the Foreign Representative’s initial service of the Recognition Hearing Notice, but prior to the Recognition Hearing, the Foreign Representative will serve the Recognition Hearing Notice on such party within three (3) business days of the filing of such notice of appearance to the extent the Foreign Representative has not already done so.

9. The Recognition Notice will: (a) notify parties on the Master Service List of the filing of the Chapter 15 Petitions and certain related pleadings in the Chapter 15 Cases, including the Provisional Order, Recognition Motion, the proposed Recognition Order, and the Foreign Representative Order entered in the Canadian Proceeding (collectively, the “Notice Documents”); (b) set forth the Recognition Objection Deadline and the date and time of the Recognition Hearing; (c) notify parties on the Master Service List that copies of the Notice Documents are available and may be examined (i) free of charge at <https://www.ksvadvisory.com/experience/case/iovate> or by contacting the Foreign Representative’s U.S. counsel or (ii) downloaded for a fee from the Court’s electronic docket at www.nysb.uscourts.gov; (d) provide a telephone number, address, and email address by which parties on the Master Service List may obtain documents filed in these Chapter 15 Cases, including the Notice Documents; and (e) notify parties that, at the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the Chapter 15 Cases.

10. A condensed form of the Recognition Hearing Notice (without exhibits), substantially in the form attached as Exhibit 2 to the Order (the “Publication Notice”), will

be published in the domestic edition of the *Wall Street Journal* or other similar publication. Accordingly, the Foreign Representative respectfully requests that this Court approve the foregoing manner of service of the Notice Documents pursuant to Bankruptcy Rules 2002(m), 2002(q)(1), and 9007

B. Core Notice Parties

11. The Foreign Representative proposes to serve copies of the Notice Documents and other papers it files in these cases by United States mail or Canadian mail, first class postage prepaid and by electronic mail to the extent email addresses are available, on the following parties, or their counsel, if known: (a) the Debtors; (b) all persons or bodies authorized to administer foreign proceedings of the Debtors; (c) the Proposal Trustee; (d) all the Debtors' secured creditors; (e) the Office of the United States Trustee for the Southern District of New York; (f) Orgain; and (g) all parties that have requested notice of these proceedings pursuant to Bankruptcy Rule 2002 (collectively, the "Core Notice Parties").

C. Objections to Chapter 15 Petitions and Recognition Motion.

12. The Foreign Representative further requests that the Court require that objections or responses, if any, to the Chapter 15 Petitions, recognition of the Canadian Proceeding as a foreign main proceeding, or to any of the other relief requested in the Recognition Motion, (i) be in writing; (ii) detail the factual and legal basis for the response or objection; (iii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules; and (iv) be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon the following counsel to the Foreign Representative so as to be received at least seven (7) days prior to the Recognition Hearing: Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, New York

10019, Attn: Steven Golden (sgolden@pszjlaw.com), Jeffrey Dine (jdine@pszjlaw.com), Mary Caloway (mcaloway@pszjlaw.com), and Victoria Newmark (vnewmark@pszjlaw.com).

D. Recognition Hearing.

13. The Foreign Representative requests that the Recognition Hearing be scheduled on or about October 8, 2025, or as soon thereafter as is convenient for the Court.

BASIS FOR RELIEF

14. Bankruptcy Rule 2002(q) provides, in pertinent part, that:

After a petition for recognition of a foreign proceeding is filed, the court must promptly hold a hearing on it. The clerk or the court's designee must promptly give at least 21 days' notice by mail of the hearing to:

- the debtor;
- all persons or bodies authorized to administer the debtor's foreign proceedings;
- all entities against whom provisional relief is being sought under § 1519;
- all parties to litigation pending in the United States in which the debtor was a party when the petition was filed; and
- any other entities as the court orders.²

15. Bankruptcy Rule 2002(q) further requires that the notice state whether the petition seeks recognition as a foreign main proceeding or foreign nonmain proceeding and include a copy of the petition and any other document that the court may require.³ Local Bankruptcy Rule 2002-4 requires that the notice contain a statement that, at the Recognition

² Fed. R. Bankr. P. 2002(q)(1)

³ *Id.*

Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the Chapter 15 Cases.⁴

16. Bankruptcy Rules 2002(m) and 9007 provide that when notice is to be given under the Bankruptcy Rules, the court may enter orders designating the form and manner in which such notice shall be given.⁵ Further, section 105(a) of the Bankruptcy Code provides the Court with the power to grant the relief requested herein by the Foreign Representative.⁶

17. The Recognition Hearing Notice and the proposed manner of serving the Recognition Hearing Notice and related papers should be approved because they meet the requirements of Bankruptcy Rule 2002(q) and Local Bankruptcy Rule 2002-4. The proposed Master Service List comprises of all the parties required to be served under Bankruptcy Rule 2002(q) (and additional parties not required to be served by that rule), and the Foreign Representative intends to give such parties at least 21 days' notice by mail of the Recognition Hearing as required by the rule. Additionally, the Recognition Hearing Notice states that the Foreign Representative is seeking recognition of the Canadian Proceeding as a foreign main proceeding (or, in the alternative, as a foreign nonmain proceeding) and states that the Court may order the scheduling of a case management conference to consider the efficient administration of the Chapter 15 Cases.

18. In addition, service of the Notice Documents on all parties on the Master Service List, which comprises numerous creditors and other parties in interest, would be an unnecessary cost for the Foreign Representative and the Debtors. Finally, parties on the Master Service List will not be prejudiced by the proposed service herein because the

⁴ Local Bankruptcy Rule 2002-4 (Bankr. S.D.N.Y.).

⁵ Fed. R. Bankr. P. 2002(m) and 9007.

⁶ *See* 11 U.S.C. § 105(a) (stating that a bankruptcy court “may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of the [Bankruptcy Code]”); *see also* 11 U.S.C. § 103(a) (chapter 1 is applicable in a case under chapter 15).

Recognition Hearing Notice will clearly state where and how the Notice Documents may be obtained free of charge and, to the extent that email addresses are available, the Foreign Representative will incorporate the Notice Documents into the electronic service of the Recognition Hearing Notice. Thus, the form of Recognition Hearing Notice and the manner and timing of service comply with Bankruptcy Rule 2002(q), are appropriate in these Chapter 15 Cases, and should be approved. Courts in this and other districts frequently grant relief similar to that which is requested herein, including limiting notice of all documents filed in chapter 15 cases. *See, e.g., In re Asbestos Corp. Ltd.*, Case No. 25-10934 (MG), Docket No. 10 (Bankr. S.D.N.Y. May 7, 2025); *In re Odebrecht Engenharia e Construção S.A.*, Case No. 25-10482 (MG), Docket No. 9 (Bankr. S.D.N.Y. Mar. 18, 2025); *see also In re Montoux Limited (In Liquidation)*, Case No. 25-10043 (MFW), Docket No. 23 (Bankr. D. Del. Jan. 16, 2025); *In re Rokstad Holdings Corp.*, Case No. 24-12645 (MFW), Docket No. 29 (Bankr. D. Del. Nov. 22, 2024).

E. Waiver of Requirements of Section 1514(c) of the Bankruptcy Code

19. The Foreign Representative respectfully requests that the Court waive, to the extent applicable, the requirements of section 1514(c) of the Bankruptcy Code, which provides as follows:

(c) When a notification of commencement of a case is to be given to foreign creditors, such notification shall—

- (1) indicate the time period for filing proofs of claim and specify the place for filing such proofs of claim;
- (2) indicate whether secured creditors need to file proofs of claim; and
- (3) contain any other information required to be included in such notification to creditors under this title and the orders of the court.⁷

⁷ 11 U.S.C. § 1514(c).

20. It is not clear, however, that section 1514 of the Bankruptcy Code has any application in the context of an ancillary case under chapter 15 of the Bankruptcy Code. According to Collier on Bankruptcy, section 1514 of the Bankruptcy Code is the “last in a series of sections dealing with the international aspects of cases under chapters other than chapter 15.”⁸ Indeed, the requirements for notification set forth in section 1514 are at variance with those requirements set forth under Bankruptcy Rule 2002(q), which clearly applies to a case under chapter 15 and with which the Foreign Representative shall comply.

21. Moreover, section 1514(c) applies only when a “notice of commencement” is issued. Under section 342(a) and Bankruptcy Rule 2002(f), a notice of commencement issues upon the entry of an order for relief. But there is no “order for relief” in a chapter 15 case, nor is there a requirement to issue a notice of commencement as in other chapters under the Bankruptcy Code. Furthermore, section 342 does not apply in chapter 15 cases.⁹ Courts in this district have regularly granted this request. *See, e.g., In re Unigel Participações S.A.*, No. 24-11982 (MG), (Bankr. S.D.N.Y. Nov. 18, 2024) (ECF No. 8); *In re Casino, Guichard-Perrachon S.A.*, No. 24-10252 (DSJ) (Bankr. S.D.N.Y. Feb. 16, 2024) (ECF No. 8); *In re China Aoyuan Group Limited*, No. 23-12030 (JPM) (Bankr. S.D.N.Y. Dec. 22, 2023) (ECF No. 9); *In re Digicel Group Holdings Limited*, No. 23-11479 (JPM) (Bankr. S.D.N.Y. Sept. 22, 2023) (ECF No. 11); *In re Americanas S.A.*, No. 23-10092 (MEW) (Bankr. S.D.N.Y. Jan. 27, 2023) (ECF No. 18). For these reasons, the Foreign Representative does not believe that the requirements set forth in section 1514 apply to these cases; however, out of an abundance of caution, the Foreign Representative respectfully requests that, to the extent applicable, the

⁸ COLLIER ON BANKRUPTCY ¶ 1514.01 (Richard Levin & Henry J. Sommer eds., 16th ed.).

⁹ *See* 11 U.S.C. § 103(a) (stating that “sections 307, 362(o), 555 through 557, and 559 through 562 apply in a case under chapter 15”).

notice requirements of section 1514 of the Bankruptcy Code be waived in these Chapter 15 Cases.

22. In any event, the Foreign Representative does not intend to conduct a claims process in these Chapter 15 Cases; therefore, the requirements of section 1514(c) are not applicable. To the extent that there is a claims process approved by the Canadian Court in the Canadian Proceeding, the Foreign Representative will comply with any relevant orders issued by the Canadian Court with respect to providing notice of any applicable deadlines or procedures for the filing of claims in the Canadian Proceeding.

NOTICE

23. Notice of this Motion will be provided to the Core Notice Parties in accordance with the procedures set forth in this Motion. In light of the nature of the relief requested, the Foreign Representative requests that this Court find that no further notice is required.

NO PRIOR REQUEST

24. No prior request for the relief sought in this Motion has been made to this or any other court.

[Remainder of page intentionally left blank]

WHEREFORE, the Foreign Representative respectfully requests that the Court enter the Order, in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: September 9, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Steven W. Golden

Jeffrey M. Dine

Mary F. Caloway

Victoria A. Newmark

1700 Broadway, 36th Floor

New York, New York 10019

Telephone: 212-561-7700

Facsimile: 212-561-7777

Counsel to the Foreign Representative

EXHIBIT A

Proposed Notice Order

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IOVATE HEALTH SCIENCES
INTERNATIONAL INC.,¹ *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25- 11958 (MG)

(Joint Administration Requested)

**ORDER SCHEDULING RECOGNITION HEARING AND
SPECIFYING THE FORM AND MANNER OF SERVICE OF NOTICE**

Upon the motion (the “Motion”)² of Iovate Health Sciences International Inc. as the authorized foreign representative (the “Foreign Representative”) of the above-captioned foreign debtors (collectively, the “Debtors”), seeking entry of an order (this “Order”): (a) scheduling a hearing on the relief sought in the Recognition Motion, (b) setting the deadline by which any responses or objections to the Recognition Motion must be received, (c) specifying the form and manner of service of notice of the hearing on the relief sought in the Recognition Motion, and (d) approving the manner of service of any pleadings that the Foreign Representative files in these Chapter 15 Cases; the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and 11 U.S.C. §§ 109 and 1501 and the Amended Standing Order; and that this Court may enter a final order consistent with Article III of the United States Constitution; venue being proper before the Court pursuant to 28 U.S.C. § 1410(1) and (3); adequate and sufficient notice of the filing of the Motion having been given by the Foreign Representative; it appearing that no other or further notice

¹ The Debtors in the Canadian Proceeding, along with the last four digits of each Debtor’s United States Tax Identification Number or Canadian Business Number, as applicable, are as follows: (i) Iovate Health Sciences International Inc. (0696); (ii) Iovate Health Sciences U.S.A. Inc. (3542); and (iii) Northern Innovations Holding Corp. (3909).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

need be provided; it appearing that the relief requested in the Motion is necessary and beneficial to the Debtors; and no objections or other responses having been filed that have not been overruled, withdrawn, or otherwise resolved; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is granted.
2. A hearing on the relief requested in the Recognition Motion (the “Recognition Hearing”) is scheduled for [], at ____ .m. (prevailing Eastern Time), or as soon thereafter as counsel shall be heard, in Courtroom #__ of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.
3. The form of notice of the Recognition Hearing in substantially the form attached hereto as **Exhibit 1** (the “Recognition Hearing Notice”), including as modified for publication, is hereby approved.
4. The Publication Notice, substantially in the form attached hereto as **Exhibit 2**, is hereby approved.
5. Service of the Recognition Hearing Notice in accordance with this Order is hereby approved as adequate and sufficient notice and service on all interested parties of the relief requested in the Recognition Motion, the Verified Petitions, the Recognition Hearing, and all objection deadlines related thereto.
6. Prior to serving the Recognition Hearing Notice and publishing the Publication Notice, the Foreign Representative may fill in any missing dates and other information, correct any typographical errors, conform the provisions thereof to the

provisions of this Order and make such other and further changes as the Foreign Representative deems necessary or appropriate, provided that such changes do not materially abridge the substance of such notices.

7. All notice requirements specified in section 1514(c) of the Bankruptcy Code, with respect to the service of the Notice Documents, are hereby waived or otherwise deemed inapplicable to these Chapter 15 Cases.

8. The Foreign Representative shall serve, or cause to be served, the Recognition Hearing Notice by electronic mail to the extent email addresses are available, or by United States or Canadian mail, first-class postage-prepaid, on parties on the Master Service List within three (3) business days following entry of this Order and the Provisional Order, or as soon thereafter as practicable. To the extent email addresses are available, the Foreign Representative shall serve copies of the Notice Documents with the Recognition Hearing Notice by electronic mail on parties on the Master Service List.

9. Unless otherwise ordered by the Court, the Foreign Representative shall serve, or cause to be served, the Notice Documents and all other papers filed by the Foreign Representative after the date hereof by the Foreign Representative in these Chapter 15 Cases on the Core Notice Parties, including any party requesting to be a Core Notice Party, by electronic mail to the extent email addresses are available, or by United States or Canadian mail, first-class postage-prepaid. To the extent not previously served, in the event any other interested party files a notice of appearance in the Chapter 15 Cases, the Foreign Representative shall serve, or cause to be served, on such party the Recognition Hearing Notice and the proposed Recognition Order (or, to the extent the proposed Recognition Order has previously

been entered by this Court, the Recognition Order) within three (3) business days of the filing of such notice of appearance by United States or Canadian mail, first class postage prepaid.

10. Responses or objections to recognition of the Canadian Proceeding as foreign main proceedings or the Recognition Motion and the relief requested therein must (i) be in writing; (ii) detail the factual and legal basis for the response or objection; (iii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules; and (iv) be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon the following counsel to the Foreign Representative so as to be received at least seven (7) days prior to the Recognition Hearing: Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, New York 10019, Attn: Steven Golden (sgolden@pszjlaw.com), and Jeffrey Dine (jdine@pszjlaw.com), Mary Caloway (mcaloway@pszjlaw.com), and Victoria Newmark (vnewmark@pszjlaw.com).

11. The Recognition Hearing may be adjourned from time to time without further notice other than a notice of adjournment filed on the docket of these Chapter 15 Cases or an announcement in open court of the adjourned date or dates of such adjourned hearing.

12. Notwithstanding any applicability of any Bankruptcy Rules, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

14. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

IT IS SO ORDERED.

Dated: September __, 2025
New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Recognition Hearing Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IOVATE HEALTH SCIENCES
INTERNATIONAL INC.,¹ *et al.*

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25- 11958 (MG)

(Joint Administration Requested)

**NOTICE OF RECOGNITION HEARING
ON FOREIGN RECOGNITION PROCEEDINGS**

PLEASE TAKE NOTICE that, on September 9, 2025, Iovate Health Sciences International Inc., in its capacity as the authorized foreign representative (the “Foreign Representative”) of the above-captioned debtors (collectively, the “Debtors”) in respect of that certain insolvency proceeding (together with any successor proceeding, the “Canadian Proceeding”) commenced pursuant to section 50.4 of Canada’s *Bankruptcy and Insolvency Act* (R.S.C. 1985, c. B-3) (the “BIA”), pending before the Ontario Superior Court of Justice (Commercial List) (the “Canadian Court”), filed, among other things, (a) petitions for recognition (the “Petitions”) under chapter 15 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and (b) a *Motion for (I) Recognition of Foreign Main Proceeding, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code* (the “Recognition Motion”), pursuant to sections 1504, 1515, and 1517 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, among other things, the Debtors seek entry of an order recognizing the Canadian Proceeding as a foreign main proceeding pursuant to section 1517 of title 11 of the Bankruptcy Code and granting certain additional relief pursuant to sections 105(a), 1507, 1510, 1515, and 1521 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled an evidentiary hearing to consider the relief requested in the Recognition Motion (the “Recognition Hearing”) for [●] [a./p.]m. (Eastern Time) on [●], 2025. The Recognition Hearing will be held before the Honorable Martin Glenn of the United States Bankruptcy Court for the Southern District of New York. The Recognition Hearing will be an evidentiary hearing at which witnesses may testify. Unless otherwise ordered by the Court, parties in interest, their attorneys and witnesses must appear in person for the Recognition Hearing. Appearances must be entered no later than 4:00

¹ The Debtors in the Canadian Proceeding, along with the last four digits of each Debtor’s United States Tax Identification Number or Canadian Business Number, as applicable, are as follows: (i) Iovate Health Sciences International Inc. (0696); (ii) Iovate Health Sciences U.S.A. Inc. (3542); and (iii) Northern Innovations Holding Corp. (3909).

p.m. (Eastern Time), the business day before the hearing. The public, including members of the media, may only attend evidentiary hearings in the courthouse, not remotely. This change in practice regarding evidentiary hearings reflects the policies of the Judicial Conference of the United States that became effective on September 22, 2023.

PLEASE TAKE FURTHER NOTICE that contemporaneously with filing the petitions for recognition, the Foreign Representative filed the *Motion for Provisional Relief in Aid of Canadian Proceeding Pursuant to Section 1519 of the Bankruptcy Code* [Docket No. ●] (the “Provisional Relief Motion”).

PLEASE TAKE FURTHER NOTICE that on [●], 2025, the Court entered the *Order Granting Provisional Relief in Aid of Canadian Proceeding Pursuant to Section 1519 of the Bankruptcy Code* [Docket No. ●] (the “Provisional Order”), which granted, on a provisional basis, recognition of the Canadian Proceeding and entry of the Foreign Representative Order in the Canadian Proceeding, which, among other things:

- authorizes the Foreign Representative to operate the Debtors’ businesses and administer the Debtors’ assets on a provisional basis; and
- imposes a stay preventing parties from taking actions against the Debtors and their assets on a provisional basis.

PLEASE TAKE FURTHER NOTICE that responses or objections to recognition of the Canadian Proceedings as a foreign main proceeding, or the Motion for Recognition and the relief requested therein must: (i) be in writing; (ii) detail the factual and legal basis for the response or objection; (iii) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”); and (iv) be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon the following counsel to the Foreign Representative, **so as to be received at least seven (7) days prior to the Recognition Hearing**: Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, New York 10019, Attn: Steven Golden (sgolden@pszjlaw.com), Jeffrey Dine (jdine@pszjlaw.com), Mary Caloway (mcaloway@pszjlaw.com), and Victoria Newmark (vnewmark@pszjlaw.com).

PLEASE TAKE FURTHER NOTICE that copies of the Motion for Recognition, the Provisional Relief Motion, the Provisional Relief Order, the proposed order granting final recognition of the Canadian Proceeding, and other documents filed by the Foreign Representative may be obtained by visiting the Court’s website at <https://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Foreign Representative’s United States counsel, Pachulski Stang Ziehl & Jones 1700 Broadway, 36th Floor, New York, New York 10019, by email to Brooke Wilson (bwilson@pszjlaw.com).

PLEASE TAKE FURTHER NOTICE that at such hearing the Court may order the scheduling of a case management conference to consider the efficient administration of these Chapter 15 Cases.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motion for Recognition carefully and discuss it with your attorney, if you have one in connection with these Chapter 15 Cases. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested by the Foreign Representative, or if you want the Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

Dated: September __, 2025
New York, New York

PACHULSKI STANG ZIEHL & JONES LLP

Steven W. Golden
Jeffrey M. Dine
Mary F. Caloway
Victoria A. Newmark
1700 Broadway, 36th Floor
New York, New York 10019
Telephone: 212-561-7700
Facsimile: 212-561-7777

Counsel to Foreign Representative

EXHIBIT 2

Publication Notice

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IOVATE HEALTH SCIENCES
INTERNATIONAL INC.,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 25-11958 (MG)

(Joint Administration Requested)

**NOTICE OF RECOGNITION HEARING
ON FOREIGN RECOGNITION PROCEEDINGS**

PLEASE TAKE NOTICE that on September 6, 2025, the above-captioned debtors (collectively, the “Debtors”) commenced proceedings (together with any successor proceeding, the “Canadian Proceeding”) under section 50.4 of Canada’s *Bankruptcy and Insolvency Act* (R.S.C. 1985, c. B-3) (the “BIA”) in the Ontario Superior Court of Justice (Commercial List) (the “Canadian Court”). On September 9, 2025, Iovate Health Sciences International Inc., as authorized Foreign Representative (the “Foreign Representative”) for the Debtors, filed petitions for relief (the “Petitions”) under chapter 15 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”). Parties can obtain a copy of all documents filed electronically in the Chapter 15 Cases by visiting the Court’s website at <https://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document) and in the Canadian Proceedings by visiting <https://www.ksvadvisory.com/experience/case/iovate>.

PLEASE TAKE FURTHER NOTICE THAT contemporaneously with filing the Petitions, the Foreign Representative filed a motion seeking recognition of the Canadian Proceeding as a foreign main proceedings [Docket No. 4] (the “Recognition Motion”).

PLEASE TAKE FURTHER NOTICE that on [●], 2025, the Bankruptcy Court entered the *Order Granting Provisional Relief in Aid of Canadian Proceeding Pursuant to Section 1519 of the Bankruptcy Code* [Docket No. ●], granting provisional, injunctive, and related relief.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing for [:] **a.m./p.m. on [__, 2025]** to consider approval of the Recognition Motion and related relief on a final basis (the “Recognition Hearing”). At such hearing, the Court may order

¹ The Debtors in the Canadian Proceeding, along with the last four digits of each Debtor’s United States Tax Identification Number or Canadian Business Number, as applicable, are as follows: (i) Iovate Health Sciences International Inc. (0696); (ii) Iovate Health Sciences U.S.A. Inc. (3542); and (iii) Northern Innovations Holding Corp. (3909).

the scheduling of a case management conference to consider the efficient administration of these Chapter 15 Cases

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to submit a response or objection to the Recognition Motion must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the Southern District of New York; and such response or objection must be in writing and set forth the basis therefor, which response or objection must be filed with the Office of the Clerk of the Court, One Bowling Green, New York, New York 10004, and served upon the following counsel, **so as to be received at least seven (7) days prior to the Recognition Hearing:** Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor, New York, New York 10019, Attn: Steven Golden (sgolden@pszjlaw.com), and Jeffrey Dine (jdine@pszjlaw.com), Mary Caloway (mcaloway@pszjlaw.com), and Victoria Newmark (vnewmark@pszjlaw.com)

PLEASE TAKE FURTHER NOTICE that all parties in interest opposed and wishing to object to the Recognition Motion must appear at the Recognition Hearing as set forth herein.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing may be adjourned from time to time without further notice other than a notice on the docket in these cases or an announcement in open court of the adjourned date or dates of any adjourned hearing.

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Recognition Hearing in-person or via Zoom must register using the eCourtAppearances tool found on the court's website at <https://www.nysb.uscourts.gov/ecourt-appearances> **by no later than 4:00 p.m. (Eastern Time) one business day prior to the Recognition Hearing.** At the same time, you must notify the counsel listed above of your intent to appear remotely at the Recognition Hearing.

PLEASE TAKE FURTHER NOTICE that, if no response or objection is timely filed and served as provided above, the Bankruptcy Court may grant the relief requested by the Foreign Representative without further notice or hearing.

Dated: September __, 2025

PACHULSKI STANG ZIEHL & JONES LLP

Steven W. Golden

Jeffrey M. Dine

Mary F. Caloway (*pro hac vice* forthcoming)

Victoria A. Newmark (*pro hac vice* forthcoming)

PACHULSKI STANG ZIEHL & JONES LLP

1700 Broadway, 36th Floor

New York, New York 10019

Telephone: 212-561-7700; Facsimile: 212-561-7777

Attorneys for the Foreign Representative