

Steven W. Golden
Jeffrey M. Dine
Mary F. Caloway (admitted *pro hac vice*)
Victoria A. Newmark (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP
1700 Broadway, 36th Floor
New York, New York 10019
Telephone: 212-561-7700
Facsimile: 212-561-7777

Counsel to the Foreign Representative

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

IOVATE HEALTH SCIENCES
INTERNATIONAL INC.,¹ *et al.*

Debtors in a Foreign
Proceeding.

Chapter 15

Case No. 25-11958 (MG)

(Jointly Administered)

**NOTICE OF HEARING AND AGENDA OF MATTERS SCHEDULED FOR HEARING
ON MAY 6, 2026 AT 10:00 A.M. (EASTERN TIME)**

Date and Time of Hearing: **May 6, 2026 at 10:00 a.m. (Eastern Time)** (the “Hearing”) before the Honorable Martin Glenn, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, Courtroom 523, One Bowling Green, New York, New York 10004.

Location of Hearing: The Hearing will be a **hybrid** hearing. Parties that are arguing the motion and witnesses must appear **in-person**. Participants, non-case participants, and members of the press may appear via zoom and are required to register their appearance through the “eCourtAppearances.” See Judge Glenn’s chambers page on the Court website for information on how to make an eCourtAppearance and the link to do so: <https://www.nysb.uscourts.gov/content/chief->

¹ The Debtors in the Canadian Proceeding, along with the last four digits of each Debtor’s United States Tax Identification Number or Canadian Business Number, as applicable, are as follows: (i) Iovate Health Sciences International Inc. (0696); (ii) Iovate Health Sciences U.S.A. Inc. (3542); and (iii) Northern Innovations Holding Corp. (3909).

[judge-martin-glenn](#). You can also go to:

<https://www.nysb.uscourts.gov/ecourt-appearances>

Participants are required to register their appearance through the “eCourtAppearances” tab on the Court’s by **4:00 p.m. (ET) one business day before the Hearing**. The Court will circulate by email a Zoom link to those parties who previously registered for the Hearing through the “eCourtAppearances” tab on the Court’s website.

MATTERS GOING FORWARD

1. Foreign Representative’s Motion for Entry of an Order: (I) Recognizing and Enforcing the Approval and Reverse Vesting Order; (II) Approving the Transfer of the Debtors’ Excluded Property; and (III) Granting Related Relief, filed April 15, 2026 [Docket No. 92].

Objection Deadline: April 29, 2026 at 5:00 p.m. (Eastern Time).

Responses Received:

- A. Limited Objection, Reservation of Rights, and Request for Related Relief, filed April 29, 2026 [Docket No. 101].

Related Filings:

- A. Declaration of Noah Goldstein in Support of Foreign Representative’s Motion for Entry of an Order: (I) Recognizing and Enforcing the Approval and Reverse Vesting Order; (II) Approving the Transfer of the Debtors’ Excluded Property; and (III) Granting Related Relief, filed April 15, 2026 [Docket No. 92].
- B. Declaration of Michael De Lellis in Support of Foreign Representative’s Motion for Entry of an Order: (I) Recognizing and Enforcing the Approval and Reverse Vesting Order; (II) Approving the Transfer of the Debtors’ Excluded Property; and (III) Granting Related Relief, filed April 15, 2026 [Docket No. 93].
- C. Notice of Hearing, filed April 16, 2026 [Docket No. 95].
- D. Notice of Filing of Fourth Report of the Monitor, April 16, 2026 [Docket No. 97].
- E. Certificate Of Service, filed April 16, 2026 [Docket No. 98].
- F. Notice of Filing of Canadian Orders filed April 17, 2025 [Docket No. 99].

- G. Certificate of Service, filed April 17, 2026 [Docket No. 100].
- H. Reply in Support of the Foreign Representative's Motion for Entry of an Order: (I) Recognizing and Enforcing the Approval and Reverse Vesting Order; (II) Approving the Transfer of the Debtors' Excluded Property; and (III) Granting Related Relief, filed May 4, 2026 [Docket No. 102].

Status: This matter is going forward.

Copies of the above-referenced documents and all other documents filed in this case can be accessed from the Court's website, <http://ecf.nysb.uscourts.gov> (a PACER login and password are required to retrieve documents).

Dated: May 4, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Steven W. Golden

Steven W. Golden

Jeffrey M. Dine

Mary F. Caloway (admitted *pro hac vice*)

Victoria A. Newmark (admitted *pro hac vice*)

1700 Broadway, 36th Floor

New York, New York 10019

Telephone: 212-561-7700

Facsimile: 212-561-7777

Counsel to the Foreign Representative