

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE

)

THURSDAY, THE 25TH

)

JUSTICE MYERS

)

DAY OF JUNE, 2026

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
2807727 ALBERTA LTD.**

Applicant

**ORDER
(Stay Extension and Fee Approval)**

THIS MOTION, made by AlixPartners Restructuring, Inc. ("**AlixPartners**", formerly KSV Restructuring Inc.), in its capacity as Court-appointed monitor of 2807727 Alberta Ltd. ("**Residual Co.**", formerly Xiwang Iovate Holdings Company Limited, Iovate Health Sciences International Inc., Iovate Health Sciences U.S.A. Inc., Iovate Health Sciences Australia PTY Ltd, and Northern Innovations Holding Corp.) (in such capacity, the "**Monitor**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") for an order, among other things, extending the Stay Period, was heard this day by videoconference on June 25, 2026.

ON READING the Fifth Report of the Monitor dated June 19, 2026 (the "**Fifth Report**"), including the affidavit of Noah Goldstein sworn on June 19, 2026 (the "**Goldstein Fee Affidavit**"), and the affidavit of Marc Wasserman affirmed on June 18, 2026 (the "**Wasserman Fee Affidavit**")

attached thereto, and on hearing the submissions of counsel for the Monitor, counsel for Royal Bank of Canada as agent for a syndicate of lenders, and those other parties present, no one else appearing although duly served as appears from the affidavit of service of Laura Culleton sworn June 22, 2026, filed.

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that if necessary, the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that all capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Fifth Report, and the Amended and Restated Initial Order of this Court dated November 28, 2025 (the “**ARIO**”), as applicable.

ADJOURNMENT OF WEPP RELIEF

3. **THIS COURT ORDERS** that the relief sought by the Monitor pursuant to the Wage Earner Protection Program is hereby adjourned *sine die*.

STAY EXTENSION

4. **THIS COURT ORDERS** that the Stay Period is hereby extended to and including October 30, 2026.

APPROVAL OF MONITOR’S REPORT AND ACTIVITIES

5. **THIS COURT ORDERS** that the Fifth Report and the actions, conduct and activities of the Monitor referred to therein, be and are hereby approved; provided however, that only

AlixPartners, in its capacity as Monitor and in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.

APPROVAL OF FEES AND DISBURSEMENTS

6. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from December 1, 2025 to May 20, 2026, as set out in the Goldstein Fee Affidavit, are hereby approved.

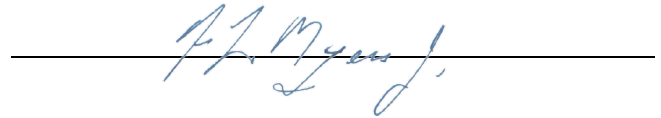
7. **THIS COURT ORDERS** that the fees and disbursements of Osler, Hoskin & Harcourt LLP, legal counsel for the Monitor, for the period from December 1, 2025 to May 22, 2026, as set out in the Wasserman Fee Affidavit, are hereby approved.

GENERAL

8. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist Residual Co., the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to Residual Co. and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist Residual Co. and the Monitor and their respective agents in carrying out the terms of this Order.

10. **THIS COURT ORDERS** that Residual Co. be at liberty and are hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that Residual Co. is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.



Justice FL Myers

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Court File No. BK-25-03268936-0031

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at: TORONTO

ORDER
(Stay Extension and Fee Approval Order)

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