

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE)	MONDAY, THE 3 RD
)	
JUSTICE J. DIETRICH)	DAY OF NOVEMBER, 2025

IN THE MATTER OF THE *COMPANIES' CREDITORS*
***ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF XIWANG IOVATE HOLDINGS
COMPANY LIMITED, IOVATE HEALTH SCIENCES
INTERNATIONAL INC., IOVATE HEALTH SCIENCES
U.S.A. INC., IOVATE HEALTH SCIENCES AUSTRALIA
PTY LTD, and NORTHERN INNOVATIONS HOLDING
CORP. (collectively the "Applicants", and each an "Applicant")

SEALING ORDER

THIS MOTION, made by Xiwang Foodstuffs Co., Ltd. (the "**PubCo Shareholder**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, for an order, *inter alia*, sealing Exhibits "L" and "M" to the Affidavit of Wesley Parris, sworn October 28, 2025 (the "**Parris Affidavit**"), was heard this day by judicial videoconference via Zoom.

ON READING the affidavit of Xiyao Michael Liu sworn November 2, 2025, and such other materials that were filed, and on hearing the submissions of counsel to the PubCo Shareholder and such other counsel that were present, no else appearing although duly served,

SERVICE AND DEFINITIONS

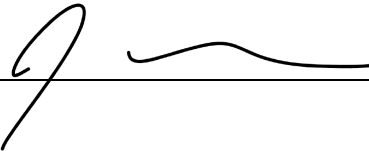
1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.
2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the Initial Order dated October 31, 2025.

SEALING

3. **THIS COURT ORDERS** that the unredacted copies of the Iovate Group's consolidated audited financial statements for the year ended December 31, 2024, and unaudited financial statements dated September 30, 2025, attached as Exhibits "L" and "M", respectively, to the Parris Affidavit are hereby sealed and shall not form part of the Court record, subject to further order of this Court.

GENERAL

4. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.
5. **THIS COURT ORDERS** that this Order and all of its provisions are effective as of 12:01 a.m. (Eastern Time) on the date of this Order without the need for entry or filing.



**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

Court File No.: BK-25-03268936-0031

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
XIWANG IOVATE HOLDINGS COMPANY LIMITED, IOVATE HEALTH SCIENCES
INTERNATIONAL INC., IOVATE HEALTH SCIENCES U.S.A. INC., IOVATE
HEALTH SCIENCES AUSTRALIA PTY LTD, and NORTHERN INNOVATIONS
HOLDING CORP.**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

SEALING ORDER

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