

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 15
)	
XENTEL INC., <i>et al.</i> , ¹)	Case No. 13-10888 (KG)
)	
Debtors in a Foreign Proceeding.)	Joint Administration Pending

**FOREIGN REPRESENTATIVE’S MOTION FOR AN ORDER
AUTHORIZING THE FILING OF A CONSOLIDATED LIST OF
FOREIGN PROCEEDING ADMINISTRATORS, LITIGATION PARTIES,
AND ENTITIES AGAINST WHOM PROVISIONAL RELIEF IS SOUGHT**

iMarketing Solutions Group Inc., in its capacity as the authorized foreign representative, (the “Foreign Representative”) for the above-captioned debtors (collectively, the “Debtors”), in a proceeding commenced under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “CCAA”), and pending before the Ontario Superior Court of Justice (the “Canadian Court”), files this motion (this “Motion”) for entry of an order, pursuant to section 105(a) of title 11 of the United States Code, as amended from time to time (the “Bankruptcy Code”) and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), authorizing the Foreign Representative to file a consolidated list of foreign proceeding administrators, parties to litigation pending in the United States involving any of the Debtors, and all persons and entities against whom the Debtors seek provisional relief pursuant to section 1519 of the Bankruptcy Code in substantially the

¹ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: Xentel Inc. (6267); Wellesley Corporation Inc. (4092); GWE Consulting Group (USA) Inc. (2629); US Billing Inc. (7752); American Graphics & Design Inc. (7772); Courtesy Health Watch Inc. (1403); and Target Outreach Inc. (9046). The Debtors’ main corporate address is 481 University Ave., Toronto, Canada M5G 2E9.

form attached hereto as Exhibit 1² to the proposed Order attached hereto as Exhibit A. In support of this Motion, the Foreign Representative refers the Court to (a) the statements contained in the *Declaration of Andrew Langhorne in Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding, and (III) Certain Related Relief* (the "Langhorne Declaration"), and (b) the *Foreign Representative's Memorandum of Law in Support of (I) Verified Chapter 15 Petitions and (II) Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding* (the "Memorandum of Law"), which were both filed concurrently herewith and are incorporated herein by reference. In further support of the relief requested herein, the Foreign Representative respectfully represents as follows:

Jurisdiction and Venue

1. The Court has jurisdiction to consider this Motion pursuant to sections 157 and 1334 of title 28 of the United States Code, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012. These cases have been properly commenced pursuant to section 1504 of the Bankruptcy Code by the filing of a petition for recognition of the CCAA Proceeding pursuant to section 1515 of the Bankruptcy Code. This is a core proceeding pursuant to section 157(b)(2)(P) of title 28 of the United States Code. Venue is proper in this District pursuant to section 1410 of title 28 of the United States Code. The statutory predicate for the relief requested herein is section 105(a) of the Bankruptcy Code, as supplemented by Bankruptcy Rule 1007(a)(4).

² The Debtors reserve the ability to supplement this list prior to mailing the Recognition Hearing Notice.

Background

2. The Debtors, along with their non-U.S. debtor affiliates are a family of North American integrated marketing services companies that provide direct marketing solutions for not-for-profit organizations, political organizations and professional associations and are one of the largest participants in the telemarketing and fundraising industry across North America.

3. On the date hereof (the "Petition Date"), the Foreign Representative commenced these chapter 15 cases by filing, among other things, verified chapter 15 petitions seeking recognition by the Court of the CCAA Proceeding as a foreign main proceeding under chapter 15 of the Bankruptcy Code.

4. Detailed information about the Debtors' business and operations, the events leading to the Petition Date, and the facts and circumstances surrounding the CCAA Proceeding and these cases is set forth in the Langhorne Declaration.

Relief Requested

5. By this Motion, the Foreign Representative respectfully requests the entry of an order authorizing the Foreign Representative to file a consolidated list of foreign proceeding administrators, parties to litigation pending in the United States involving any of the Debtors, and all persons and entities against whom the Debtors seek provisional relief pursuant to section 1519 of the Bankruptcy Code.

Basis for Relief

6. In pertinent part, Bankruptcy Rule 1007(a)(4) provides that:

a foreign representative . . . shall file with the petition . . . unless the court orders otherwise, a list . . . of all persons or bodies

authorized to administer foreign proceedings of the debtor, all parties to litigation pending in the United States in which the debtor is a party at the time of the filing of the petition, and all entities against whom provisional relief is being sought under § 1519 of the [Bankruptcy] Code.

7. The Debtors presently maintain various computerized lists that contain the data required to comply with the requirements of Bankruptcy Rule 1007(a)(4). The Foreign Representative believes that the information, as maintained in the Debtors' computer files (or those of their agents), may be consolidated and utilized efficiently to provide interested parties with the information required by Bankruptcy Rule 1007(a)(4). Accordingly, by this Motion, the Foreign Representative seeks authority to file a consolidated list identifying the names and addresses of authorized foreign administrators of the Debtors, parties to litigation pending in the United States involving any of the Debtors, and all entities against whom the Debtors seek provisional relief pursuant to section 1519 of the Bankruptcy Code.

8. The Foreign Representative submits that the filing of a consolidated Bankruptcy Rule 1007(a)(4) list serves the interests of efficiency and will conserve the resources of all parties in interest, including the Court.

9. Further, section 105(a) of the Bankruptcy Code provides the Court with the power to grant the relief requested herein by the Debtors.³

10. Bankruptcy Courts in this district have granted relief similar to the relief requested in this Motion. *See, e.g., In re Arctic Glacier Int'l Inc.*, No. 12-10605 (KG) (Bankr. D. Del. Feb. 23, 2012); *In re Catalyst Paper Corp.*, No. 12-10221 (PJW) (Bankr.

³ Section 105(a) states that a bankruptcy court "may issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code]."

D. Del. Jan. 19, 2012); *In re Angiotech Pharm., Inc.*, No. 11-10269 (KG) (Bankr. D. Del. Jan. 31, 2011); *In re Grant Forest Prods. Inc.*, Case No. 10-11132 (PJW) (Bankr. D. Del. Apr. 6, 2010); *In re Fraser Paper Inc.*, Case No. 09-12123 (KJC) (Bankr. D. Del. June 19, 2009); *In re Cinran International Inc.*, Case No. 12-11882(KJC) (Bankr. D. Del. June 26, 20129).

Notice

11. Notice of this Motion has been provided to: (a) all persons or bodies authorized to administer foreign proceedings of the Debtors; (b) counsel to Shotgun Fund LP III, the Debtors' proposed debtor in possession lender; (c) counsel to Canadian Imperial Bank of Commerce, the Debtors' prepetition secured lender; and (d) the Office of the United States Trustee for the District of Delaware. The Foreign Representative requests that the Court grant this Motion without further notice to creditors. The Foreign Representative proposes to notify all creditors and parties in interest of the filing of the chapter 15 petitions and the Foreign Representative's request for entry of an order recognizing the CCAA Proceeding as a foreign main proceeding in the form and manner set forth in the *Foreign Representative's Motion for Order Scheduling Hearing and Specifying the Form and Manner of Service of Notice* which was filed concurrently herewith. In light of the nature of the relief requested herein, the Foreign Representative submits that no other or further notice of this Motion is necessary or required.

No Prior Request

12. No prior request for the relief sought in this Motion has been made to this or any other court.

Conclusion

WHEREFORE, the Foreign Representative respectfully requests that the Court enter an order, substantially in the form attached hereto as Exhibit A, granting the relief requested herein and such other and further relief as may be just and proper.

Dated: April 12, 2013
Wilmington, Delaware

/s/ Domenic E. Pacitti

Domenic E. Pacitti (DE Bar No. 3989)
Michael W. Yurkewicz (DE Bar No. 4165)
Margaret M. Manning (DE Bar No. 4183)
**KLEHR HARRISON HARVEY
BRANZBURG LLP**
919 N. Market Street, Suite 1000
Wilmington, Delaware 19801
Telephone: (302) 426-1189
Facsimile: (302) 426-9193

*Counsel to the iMarketing Solution Group Inc., Foreign
Representative*

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 15
XENTEL INC., <i>et al.</i> , ⁴)	Case No. 13-10888 (KG)
)	
Debtors in a Foreign Proceeding.)	Joint Administration Pending
)	

**ORDER AUTHORIZING THE MONITOR TO FILE A CONSOLIDATED LIST
OF FOREIGN PROCEEDING ADMINISTRATORS, LITIGATION PARTIES,
AND ENTITIES AGAINST WHOM PROVISIONAL RELIEF IS SOUGHT**

Upon the motion (the "Motion")⁵ of iMarketing Solutions Group Inc., in its capacity as the authorized foreign representative, (the "Foreign Representative") for the above-captioned debtors (collectively, the "Debtors"), in a proceeding commenced under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and pending before the Ontario Superior Court of Justice, for entry of an order, pursuant to section 105(a) of title 11 of the United States Code, as amended from time to time (the "Bankruptcy Code") and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure, authorizing the Foreign Representative to file a consolidated list of foreign proceeding administrators, parties to litigation pending in the United States involving any of the Debtors, and all persons and entities against whom the Debtors seek provisional relief pursuant to section 1519 of the Bankruptcy Code, a copy of which is attached hereto as Exhibit 1; and upon consideration of (a) the *Declaration of Andrew Langhorne in*

⁴ The Debtors in these chapter 15 cases, along with the last four digits of each Debtor's federal taxpayer-identification number, are: Xentel Inc. (6267); Wellesley Corporation Inc. (4092); GWE Consulting Group (USA) Inc. (2629); US Billing Inc. (7752); American Graphics & Design Inc. (7772); Courtesy Health Watch Inc. (1403); and Target Outreach Inc. (9046). The Debtors' main corporate address is 481 University Ave., Toronto, Canada M5G 2E9.

⁵ Capitalized terms used, but not otherwise defined, herein shall have those meanings ascribed to them in the Motion.

Support of (I) Verified Chapter 15 Petitions, (II) Foreign Representative's Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding, and (III) Certain Related Relief, and (b) the Foreign Representative's Memorandum of Law in Support of (I) Verified Chapter 15 Petitions and (II) Motion for Orders Granting Provisional and Final Relief in Aid of Foreign CCAA Proceeding; and it appearing that this Court has jurisdiction to consider the Motion pursuant to sections 157 and 1334 of title 28 of the United States Code, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and it appearing that the relief requested by the Motion is in the best interest of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is granted.
2. The Foreign Representative is authorized to file a consolidated list of the information required by Bankruptcy Rule 1007(a)(4) in the Debtors' main case before this Court and may supplement such list prior to the mailing of the Recognition Hearing Notice.
3. The Foreign Representative is authorized to take all actions necessary to implement this Order.
4. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise affecting a substantive consolidation of the chapter 15 cases.

5. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Date: _____, 2013
Wilmington, Delaware

The Honorable Kevin Gross
Chief United States Bankruptcy Judge

EXHIBIT 1 to Order
Consolidated 1007(a)(4) List

Appendix 1 - Entities Against which Provisional Relief is Sought
iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>Country</u>
i3 VISION TECHNOLOGIES	"Cit� de l'Avenir"	1545, boulevard de l'Avenir, Suite 220	CDN
Rancho Realty (Edmonton) Ltd.	#200 - 3203 - 93 Street NW	Edmonton, AB T6N 0B2	CDN
Beil	#8455 20 100 0054673 (DONOT USE)	P.O. Box 3017	TELCO
Canadian Spinal Research Assoc	(Shoot for a Cure) (DONOT USE)	120 Newkirk Rd, Unit 2	CDN
Jim Wong	. ON	Canada	CDN
Pitney Bowes	02172070-1011	P.O. Box 190	CDN
Pitney Bowes	02172070-1026 (DONOT USE)	P.O. Box 190	CDN
Ticketmaster	1 Blue Jays Way	Suite 3900	CDN
Inlett Inc.	100 - 226 Osborne Street North	Winnipeg, MB R3C 1V4	CDN
Universal Services	1015 Midway Blvd.	Mississauga, ON L5T 2C1	CDN
The Coast Edmonton Plaza Hotel	10155-105th Street	Edmonton, AB T5J 1E2	CDN
Revenue Quebec	1022299944	C. P. 25500 Succursale Terminus	GOV
Dundee Realty Management Corp.	10250 - 101 Street	Suite 1530	CDN
Anixter Canada Inc	102-52 Aero Drive NE	Calgary, AB T2E 8Z9	CDN
Progressive Messenger Ltd.	102-9900 River Drive	Richmond, BC V6X 3S3	CDN
Instorage Self-Storage	10345 Keele Street	Maple, ON L6A 1R7	CDN
Signs Now	104 E. Frederica Street	Thunder Bay, ON P7E 3V5	CDN
Precise Parklink (West) LTD	10558 -115th Street	Edmonton, AB T5H 3K6	CDN
Canada Post	108 2th Street W	Cornwall, ON K6J 1G0	CDN
Chelsey Osmond	108 Fanshawe Drive	Brampton, ON L6Z 1B1	CDN
Penelope Pearce	108 Fanshawe Drive	Brampton, ON L6Z 1B1	CDN
Adam Loiselle	1095 Centre Ave.	Windsor, ON N9J 3E4	CDN
Adam Loiselle	1095 Centre Ave.	Windsor, ON N9J 3E4	CDN
Calgary Customs Brokers Ltd	10B, 1323-44 Ave N.E.	Calgary, AB T2E 6L5	CDN
Collins Barrow	11 King Street West, Suite 700	P. O. Box 27	CDN
Traumatech	110-2250 Boundary Road	Burnaby, BC V5M 3Z3	CDN
Signarama Cochrane	1-104 Railway St W	Cochrane, AB T4C 2B5	CDN
Holiday Inn Express Medical Center	11111 W. North Avenue	Wauwatosa, WI 53226	US
Chinook Refrigeration & Air Conditioning LTD.	1130 E - 44th Avenue S.E.	Calgary, AB T2G 4W6	CDN
Electro Inc	1-1575 sismet Rd	Mississauga, ON L4W 1P6	US
Packmasters, Inc.	119 Citadel Crest Circle NW	Calgary, AB T3G 4G3	CDN
Redberry Press	12 - 1039 Cederglen Gate	Mississauga, ON L5C 3A7	CDN
Imperial Coffee and Services Inc	12 Kodiak Crescent	Toronto, Ontario M3J3G5	CDN
Canada Post	120 Clarence St.	Kingston, ON K7L 1X0	CDN
Vision 2000 Travel Group	1200 Sheppard Ave. E	Suite 201	CDN
Weller Associates	1223 Sprucelea Drive	Oakville, ON L6J 2E7	CDN
GraybaR	12444 Collections Center Drive	Chicago, IL 60693-2444	US
Navidian Canada Ltd	125 Garry Street	Winnipeg, MB R3C 3P2	CDN
Navisionlander	128 McLaughlin Ave.	Milton, ON L9T 7P5	CDN
McInnes Cooper	1300-1969 Upper Water Street	Purdy's Wharf Tower II PO BOX 730	CDN

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<u>Name</u>	<u>Address</u>	<u>Country</u>
PC Corp Inc.	1301 - 8 Street SW	CDN
Winnipeg Free Press	1355 Mountain Avenue	CDN
Garda Cash-in-Transit Corp.	1390, Rue Barre	CDN
Motion Technology Solutions Inc.	14 Connie Cres. Unit 6	CDN
Kansales	140 Fernstaff Court, Unit 2	CDN
ELC Law Corp	1400 - 1500 West Georgia Street	CDN
Argosy Partners	141 Adelaide Street West	CDN
SF Fund Management III Inc.	141 Adelaide Street West	CDN
Craig Copland and Assoc. Inc.	1427 South Kahshe Lake Road	CDN
Susan Boyd & Associates	143 Balsam Drive	CDN
Canada Post	150 King Street	CDN
Neopost Leasing Services CDN	150 Steelcase Rd West	CDN
Canada Post(DONOT USE)	1504	CDN
Mr.case	155 Champagne Drive	CDN
393032 Alberta Ltd	15A Wedgewood Crescent	CDN
Elevest Corporation	160 Valley Road	CDN
Activo Inc.	161 Alden Road, Unit 6	CDN
427572 B.C. LTD.	1615, Griffiths Place	CDN
The Mailroom - Vice Pacific Holdings Inc.	1755 Robson St	CDN
Alberta Computer Cable Inc.	1816 - 25 Avenue NE	CDN
Stefan Lehmann	1818D Chestnut Street	CDN
Stefan Lehmann	1818D Chestnut Street	US
Ontario Air Systems	1885 Clements Rd	CDN
Westman Communications Group	1906 Park Avenue	CDN
AppAssure Software Inc	1925 Isaac Newton Sq. E.	US
Best Western Port O'Call	1935 McKnight Blvd N.E.	CDN
First Insurance Funding of Canada	20 Toronto Street, Suite 700	CDN
Avison Young - In Trust	200 - 1355 Taylor Avenue	CDN
CAFO INC	200 University Ave, Suite 501	CDN
CAFO INC	200 University Ave, Suite 501	US
United Alarm System Inc.	200, 3515 - 32 Street NE	CDN
637635 N.B. LTD.	2075 University Street	CDN
Bernie Surcon	21 Plumridge Crt	CDN
Heenan Blaikie LLP	215 - 9th Avenue SW	CDN
Locksmiths Ltd	2203 Westmount Rd, NW	CDN
Melissa Data Corporation	22382 Avenida Empresa	US
BC Wheelchair Sports Assoc	224 1367 West Broadway	CDN
Toronto Maintenance Co.	2394 Gareth Rd	CDN
WILLIAMS MOVING & STORAGE LTD. 0797	2401 UNITED BLVD	US
Campbell and Kennedy Electric (1996) Limited	242 Applewood Crescent	CDN
	Calgary, AB T2R 1B7	CDN
	Winnipeg, MB R2X 3B6	CDN
	Montreal, QC H3C 1N4	CDN
	Concord, ON L4K 2W8	CDN
	Concord, ON L4K 3L8	CDN
	Vancouver, BC V6G 2Z6	CDN
	Suite 760	CDN
	Suite 760	CDN
	Kilworthy, ON P0E 1G0	CDN
	Oakville, ON L6J 3X4	CDN
	Peterborough, ON K9J 6Y4	CDN
	Markham, ON L3R 3J9	CDN
	269 Charlotte Street Stn. "A"	CDN
	Unit 12	CDN
	Edmonton, AB T6M 2N4	CDN
	Toronto, ON M2L 1G4	CDN
	Markham, ON L3R 3W7	CDN
	Kelowna, BC V1Z 2T7	CDN
	Vancouver, BC V6G 3B7	CDN
	Calgary, AB T2E 7K1	CDN
	Victoria, BC V8R 4N5	CDN
	Victoria, BC V8R 4N5	US
	Unit 204	CDN
	Brandon, MB R7B 0R9	CDN
	Suite 440	US
	Calgary, AB T2E 6V4	CDN
	Toronto, Ontario M5C2B8	CDN
	Winnipeg, MB R3M 3Y9	CDN
	Toronto, ON M5H 3C6	CDN
	Toronto, ON M5H 3C6	US
	Calgary, AB T1Y 5Y9	CDN
	Suite # 1000	CDN
	Ajax, ON L1S 3Z8	CDN
	Suite 1900	CDN
	Calgary, AB T2N 3N5	CDN
	Rancho Santa Margarita, CA 92688-2112	US
	Vancouver, BC V6H 4A9	CDN
	Mississauga, ON L5B 1Z5	CDN
	COQUITLAM, BC V3K 5Y3	US
	Unit 11	CDN

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<u>Name</u>	<u>Address</u>	<u>Country</u>
Workspace Group Inc.	248 Bridgeland Avenue	CDN
Tippet-Richardson Limited	25 Metropolitan Road	CDN
Marketwire L.P.	25 York Street, Suite 900	CDN
Robins Appleby & Taub LLP	2600-120 Adelaide Street West	CDN
Canada Post	266 Graham Ave	CDN
Specialty Technical Publishers	267 West Esplanade	CDN
TRG Customer Solutions Inc.	2701 Renaissance Blvd.	CDN
Canada Post Corporation	2701 Riverside DR	CDN
LTD & Associates Inc.	2910 South Sheridan Way	CDN
Print Three	30 Cumberland Street	CDN
Discover Communications Inc.	30 Victoria Cres.,	CDN
CONSUMER PROTECTION BC	307-3450 Uptown Blvd	CDN
JEF BRAY	31 Falcon Crest Ct	CDN
Sandiman Hotel Group	310-1755 W Broadway	CDN
Checker Courier	316 Meridian Road S.E.	CDN
Energy Square Holdings Ltd	3203 - 93 Street, N.W. Suite 200	CDN
Conduit Law Professional Corporation	322 King Street W	CDN
Best Western Charterhouse	330 York Avenue	CDN
Heenan Blaikie LLP	333 Bay Street, Suite 2900	CDN
Sharp Direct	335 Britannia Road East	CDN
Anthony Bernardo	36 Furrowa End	CDN
SGH Design Partners Inc.	366 Adelaide Street West, Suite 8	CDN
American Express	3735-008861-32008	CDN
American Express Corporate Card	3790-697020-33000	CDN
Drury Inn & Suites - Arnold	3800 State RT 141	US
Accountivity Inc.	3800 Steels Avenue West	CDN
Grosman, Grosman & Gale LLP	390 Bay Street, Suite 1100	CDN
Canada Post	390 Topsail Rd.	CDN
James Mann	3955 Blvd St. Jean	CDN
A & A Landscaping Services	4 Balaclava Drive	CDN
BIBBY FINANCIAL SERVICES (CANADA) INC.	4 Robert Speck Pkwy	CDN
Vestacon Limited	40 Eglinton Ave. East	CDN
Goldman Hinc LLP	401 Bay Street (DONOT USE)	CDN
Alsco	4080 Ogden Road	CDN
Socan	41 Valleybrook Drive	CDN
Kelly's Drugstore	411 Bridge Street E.	CDN
Quarles & Brady LLP	411 East Wisconsin Avenue	CDN
1726515 Ontario LTd.	42 Colfin Avenue	US
John Terzella	42 Fraser Rd.	CDN
Neopost Canada LTD	435645 150 Steelcase Rd W.	CDN
	Toronto, ON M6A 1Z4	CDN
	Toronto, ON M1R 2T5	CDN
	P.O.BOX 403	CDN
	Toronto, ON M5H 1T1	CDN
	Winnipeg Central	CDN
	Suite 306	CDN
	Suite 300	CDN
	Ottawa, ON K1A 1L7	CDN
	Oakville, ON L6J 7J8	CDN
	Toronto, ON M4W 1J5	CDN
	Brampton, ON L6T 1E4	CDN
	Victoria, BC V8Z 0B9	CDN
	Middle Sackville, NB B4E 3K6	CDN
	Vancouver, BC V6J4S5	CDN
	Calgary, AB T2A 1X2	CDN
	Edmonton, AB T6N 0B2	CDN
	Suite 403	CDN
	Winnipeg, MB R3C 0N9	CDN
	PO BOX 2900 Bay Adelaide Centre	CDN
	Mississauga, ON L4Z 1W9	CDN
	Canada	CDN
	Toronto, ON M5V 1R9	CDN
	PO Box 2000	CDN
	PO BOX 2000	CDN
	Arnold, MO 63010	US
	Suite 200 W	CDN
	Toronto, ON M5H 2Y2	CDN
	St. John's, NL A1E 4N0	CDN
	Trois Rivieria, QC G9B 2M7	CDN
	Scarborough, ON M1P 1E6	CDN
	Suite 310	CDN
	Suite 702	CDN
	Suite 2410, Box 24	CDN
	Calgary, AB T2G 4P7	CDN
	Toronto, ON M3B 2S6	CDN
	Belleville, ON K8N 1P7	CDN
	Suite 2040	US
	Toronto, ON M5P 2B9	CDN
	Timberlea, NS B3T 1J4	CDN
	150 Steelcase Rd W.	CDN

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<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>Country</u>
Possible Now	4400 River Green Parkway #100	Duluth, GA 30096	US
Cedar Springs	45 Villarboit Crescent	Concord, ON L4K 4R2	CDN
CIBC-visa payment	4500 0301 0308 2214	P.O. 4595 Stm A	CDN
CIBC-visa payment	4500 0400 4109 3124	PO BOX 4595, STATION A	CDN
Bennett Jones LLP	4500 Bankers Hall East	855 - 2nd Street S.W.	CDN
Le Journal De Montreal	4545 rue Frontenac	Montreal, QC H2H 2R7	CDN
481 Uni Investments Inc.	4576 Yonge St. Suite 700	Toronto, ON M2N 6N4	CDN
Centennial Mat Services Inc	4740 - 104 AVE. SE	Calgary, AB T2C 2H3	CDN
DAVPART Inc.	481 University Ave. B1	Toronto, ON M5G 2E9	CDN
Saadullah Jan	4851 Westwinds Dr. NE	Suite 212	CDN
Public Services Health and Safety Association	4950 Yonge Street	Suite 902	CDN
M.C.C. Maintenance	50 Mendelssohn street	Unit 7	CDN
Total Operable Partition Services Ltd	50 Paxman Road	Unit # 16	CDN
BMW Financial Services Canada	50 Ulfmate Drive	Richmond Hill, ON L4S 0C8	CDN
BRANDON SUN	501 ROSSER AVENUE	BRANDON, MB R7A 0K4	CDN
Hampton Inn Westminster	5030 W. 88th Place	Westminster, CO 80030	US
Andrew Langhorne	505 - 1235 Bay Street	Toronto, ON M5R 3S9	CDN
Isle of Mann Land Corporation	5075 Falconridge Blvd NE	Suite 900	CDN
Satt Consulting Ltd	508 SIERRA MORENA PLACE SW	CALGARY, AB T3H 2X1	CDN
Cullitons Limousine Service	511 McNicoll Ave	Suite 201	CDN
Le Theatre Granada	53 Rue Wellington N	Sherbrooke, QC J1H 5A9	CDN
Orience Integration	533 Cleveland Crescent SE	Calgary, AB T2G 4R8	CDN
Headsets For You Inc.	539 SE 33rd Terrace	Cape Coral, FL 33904	US
Brandon Signs Ltd	540-11th, Street East	Brandon, MB R7A 7H4	CDN
Pitney Bowes	551041-4	P.O. Box 278	CDN
All Tech Courier Services Inc.	552 Osborne Street	Winnipeg, MB R3L 2B1	CDN
Ricoh Canada Inc	5520 Explorer Drive	3rd Floor	CDN
Doug Earle	560 Front St. W, Unit 918	Toronto, ON M5V 1C1	CDN
Canada Post	570 Queen St	Fredericton, NB E3B 1B0	CDN
Orkin PCO Services	5840 Falbourne Street	Mississauga, ON L5R 4B5	CDN
The Strategy Forum Inc.	5860 Dalford Hill N.W.	Calgary, AB T3A 1L6	CDN
Comfort Inn	605 Bloor St. W.	Oshawa, ON L1J 5Y6	CDN
Qixax Group Inc.	61 Valentine Drive	Toronto, ON M3A 3J7	CDN
Pitney Works	6100 9080 0093 0172	PO Box 280	CDN
Rogers	6-1161-6004	PO Box 9100	CDN
Bell Canada	613 230 9573 (586)	PO Box 9000	CDN
CHW	616 SW 6th Street	203 Fort Lauderdale, FL 33301	INTERCO
Digitex Inc.	6201-46 Ave	Red Deer, AB T4N 6Z1	CDN
Keystone Graphics	6323 - 35 Street S.E.	Calgary, AB T2C 1N1	CDN
Canadian Commercial Security Solutions	64246	5512-4TH ST. N.W.	CDN

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 iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>Country</u>
Wall2Wall Media Inc.	A/C 06829685 (DONOT USE)	16 Place du Commerce	CDN
Wall2Wall Media Inc.	A/C 06833922 (DONOT USE)	16 Place du Commerce	CDN
Sani-Service V4057	A/C 157000548	PO Box 4100	CDN
Amex Bank of Canada	A/C 3790-601390-42003	P.O. Box 2000	CDN
Amex Bank of Canada	A/C 3790-607159-71005	P.O. Box 2000	CDN
Corporate Express	A/C 862654 (DONOT USE)	4990-92 Avenue	CDN
Corporate Express	A/C 863220 (DONOT USE)	P. O. Box 2050, CRO	CDN
Provincial Treasurer, Alberta	AB. Comp. Tax Adm. (DONOT USE)	9811-109 Street	CDN
Bell Canada (Form. GTGroup)	AC # 31498	P.O. Box 8039	CDN
Canadian Linen and Uniform	AC 550000275 (DONOT USE)	1860 King Edward Street	CDN
Terago Networks	Ac# 202066	P.O. Box 8956	CDN
Terago Networks	Ac# 3003470	P.O. Box 8956	CDN
Rogers	Acc 6-4827-8919	PO Box 9100	TELCO
Amex Bank of Canada	ACC# 3733 211272 93008	P.O. Box 2000	CDN
MTS Inc.	Acc. # 12534178	Box 7500	TELCO
Broadband Dynamics LLC	Acc. # 2005272008	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2005305001	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006026003	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006026004	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006029001	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006039001	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006044001	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2006365001	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274002	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274003	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274004	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274006	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274007	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274008	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274009	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274011	8757 E. Via de Commercio	TELCO
Broadband Dynamics LLC	Acc. # 2007274013	8757 E. Via de Commercio	TELCO
bbd Broadband Dynamics	Acc. # 2010336001	8757 E. Via de Commercio	TELCO
Telus Communications Company	Acc. # 217517978 2	P.O. Box 7575, STN Terminal	TELCO
Telus Communications Company	Acc. # 217604108 1	P.O. Box 7575, STN Terminal	TELCO
Telus Communications Company	Acc. # 218588432 2	P.O. Box 7575, STN Terminal	TELCO
Mix Networks	Acc. # 4545	608 Robin Rd	US
Mix Networks	Acc. # 4597	608 Robin Rd	US
SaskTel	Acc. # 8738542-7 (DONOT USE)	P.O. Box 2121	TELCO
Rogers Business Solutions	Acc. PO2-277926	P.O. Box 2000 STN D	TELCO

Appendix 1 - Entities Against which Provisional Relief is Sought

iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Country</u>
Rogers	Acc: #6-3149-9498	
Sun Media Corporation	Account 1033478	
Mohawk College	Accounting Services, Room F104 (DONOT USE)	
Interstate Capital Corporation	Accountivity	
Bell Canada BW-2E1TB1999	Accounts Receivable	
Computershare	Accounts Receivable Dept.	
RWAM Insurance	Administrators Inc. (In Trust)	
ALBERTA PRINT SERVICES	Alberta Envelope	
Maple Leaf Sports	and Entertainment Ltd. (DONOT USE)	
Martin Frando Marking	and Shipping Supplies LTD.	
Toronto Police Amateur	Athletic Association (DONOT USE)	
Gowling Lafleur Henderson llp in trust	Attention: Alex McFarlane	
Broadridge	Attention: Accounts Receivable (DONOT USE)	
Fasken Martineau DuMoulin LLP	Barristers and Solicitors	
Integral Property Services Ltd	Bay 9, 343 Forge Road S.E.	
Canada Post Corporation	Belleville East R.O.	
Eagle Enterprizes Ltd.	Box 35021	
Infiniti Financial Services	Box 4230 Station A	
Al Antee	Brentwood, TN	
Hockey Hall of Fame and Museum	Brookfield Place (DONOT USE)	
Imperial Parking Canada Corp.	C O VH1009	
Cathleen Sproule	c/o Sproule Productions	
All West Productions Ltd.	c/o Bay 24	
Sonja Liebing	c/o Corporate office	
Mississauga Fire Fighters Fund	C/O George Dean (DONOT USE)	
Canadian National Stock Exchange	c/o Heenan Blaikie LLP	
Upkar Arora	C/O IMSG	
Cornerstone List Managers	C/O Infodirect	
City of Kelowna	c/o Kelowna Community (DONOT USE)	
Atrium Square Investments	c/o NAI Commercial (Calgar)Ltd	
LEADER-POST	C/O Postmedia Payment Centre	
OTTAWA CITIZEN	C/O Postmedia Payment Centre	
CB Richard Ellis - In Trust	C/O Shindico Realty Inc.	
Corporate Express Canada	C/O T04446C (DONOT USE)	
TSX Venture Exchange Inc.	C/O T56289C	
Jenellson Investments Inc.	c/o TD Canada Trust	
Jenellson Investments Inc.	c/o TD Canada Trust	
Premiere Global Services	C/O TH1200C AC 3635311	
Corporate Express Canada Inc.	c/o T04446C	
Imperial Parking Canada Corp	C/O VH1009	
	PO Box 9100	CDN
	1540 North Routledge Park	CDN
	PO Box 2034	CDN
	PO BOX 8031	CDN
	14 FL, 140 10 Ave SE	TELCO
	100 University Ave.	CDN
	49 Industrial Drive	CDN
	BAY 128	CDN
	40 Bay Street, Suite 400	CDN
	6730 Davand Drive, Unit 18	CDN
	180 Yorkland Boulevard	CDN
	1 First Canadian Place	CDN
	PO Box 416423	US
	Suite 1300, 55 Metcalfe Street	CDN
	Calgary, AB T2H 0S9	CDN
	411 Bridge St. E.	CDN
	4604 - 37 Street S.W.	CDN
	Toronto, ON M5W 5P2	CDN
	Canada	CDN
	30 Yonge Street	CDN
	P.O. Box 9520, Station Main	CDN
	188 Aspen Hills Close SW	CDN
	3710 Westwinds Drive NE	CDN
	, ON	TRAVEL ADV
	5663 Prairie Circle	CDN
	PO Box 2900	CDN
	481 University Avenue	CDN
	20 Eglinton Ave W, 4th Floor	CDN
	1435 Water Street	CDN
	# 1 - 6204 - 6A St. S.E.	CDN
	1450 Don Mills Road	CDN
	1450 Don Mills Road	CDN
	200 - 1355 Taylor Avenue	CDN
	PO BOX 4446, STN A	CDN
	P.O. Box 56289 STN A	CDN
	39 Peter Street N	CDN
	39 Peter Street N	US
	PO Box 4290	CDN
	P.O. Box 4446 Stn A	CDN
	PO Box # 9520, Station Main	CDN

Appendix 1 - Entities Against which Provisional Relief is Sought
 iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>Country</u>
Terry Kidd	CA	Canada	TRAVEL ADV
Waytuck, Trevor	Calgary, AB	Canada	TRAVEL ADV
1095395 Ontario Inc.	Canada	Canada	0 CDN
354401 Alberta Ltd.	Canada	Canada	0 CDN
Al Antec	Canada	Canada	0 CDN
Andrea Bracht	Canada	Canada	0 CDN
Andrea Pickard	Canada	Canada	0 CDN
Avi Sarkar	Canada	Canada	0 TRAVEL ADV
CANADA POST(DONOT USE)	Canada	Canada	0 CDN
Carolynn Esterhuizen	Canada	Canada	0 TRAVEL ADV
Daniel Wong	Canada	Canada	0 TRAVEL ADV
Douglas Perlic	Canada	Canada	0 CDN
Elie Fisher	Canada	Canada	0 CDN
Greg Kaufman	Canada	Canada	0 CDN
Gus Michalopoulos	Canada	Canada	0 CDN
Hersi, Mahad	Canada	Canada	0 TRAVEL ADV
Hubert Wyzlic	Canada	Canada	0 CDN
Ivan Ryan	Canada	Canada	0 CDN
Jeff Irwin	Canada	Canada	0 TRAVEL ADV
John Larsen	Canada	Canada	0 TRAVEL ADV
Kasra Kafaei	Canada	Canada	0 CDN
Laura Best	Canada	Canada	0 CDN
Marianne Mulders	Canada	Canada	0 CDN
Mike Cleary	Canada	Canada	0 TRAVEL ADV
Natalie Pickard	Canada	Canada	0 CDN
NH Holdings Ltd.	Canada	Canada	0 CDN
Platz, Michael	Canada	Canada	0 TRAVEL ADV
Roberto Yabut	Canada	Canada	0 CDN
Roger Lam	Canada	Canada	0 CDN
Stephanie Hornby	Canada	Canada	0 CDN
Stephanie Hornby	Canada	Canada	0 US
UPS Brokerage	Canada	Canada	0 CDN
Wendy Wenaas	Canada	Canada	0 TRAVEL ADV
Xentel Inc	Canada	Canada	0 INTERCO
Receiver General	Canada Customs and Revenue AG (DONOT USE)	875 Heron Rd	CDN
Tyco Integrated Security	Canada Inc.	615 - 18th Street S.E.	CDN
De Lage Landen Finan Services	Canada Inc. 001-0108344-000	1235 North Service Road West	CDN
Dell Financial Services	Canada Limited	P.O. BOX 8751	CDN
American Express Corp Platinum	Card #: 379060714971006	PO Box 2000	CDN
University of Waterloo	Cashier's Office, Finance (DONOT USE)	200 University Ave W	CDN

Appendix 1 - Entities Against which Provisional Relief is Sought
 iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Address</u>	<u>Country</u>
Canadian Association of Fire	Chiefs Attn: Donald Warden (DONOT USE)	280 Alberta Street	CDN
Jack FM 94.5	CKCK-FM	210 - 2401 Saskatchewan Dr	CDN
Envirotac Professional	Cleaning Services	PO Box 73123	CDN
Advanced Parking Systems Inc.	CO VH1012	P.O. Box 2072, Station Main	CDN
Broad Band	Consolidated Statements	Canada	TELCO
Minister of Finance - Manitoba	Consumers Bureau	258 Portage Ave	CDN
Cit Financial Ltd.	CONTR # 780-0349150-001 (DONOT USE)	P.O. Box 4094	CDN
CIT Financial LTD	contract 780-0357478-001 Acc372681	P.O. Box 4094	CDN
Tariq N Ibrahim, CMA	Corporate Support Services	1-609 Dufferin St.	CDN
Canadian Firefighters	Curling Association (DONOT USE)	3935 Winton Street	CDN
Media Classified Corporation	Customer XENTE03 (DONOT USE)	405 - 3300 Hwy 7	CDN
Media Classified Corporation	Customer XENTE04	610 Applewood Crescent	CDN
Smith Grimley Harris	Design Partners Inc.	366 Adelaide St. West, Suite 8	CDN
Mobilshred DBA Recall Secure	Destruction Service C/O VH1034	P.O. Box 9520	CDN
The City of Edmonton, Planning	Development Community Standard (DONOT USE)	P.O.Box 2670	CDN
Gerry Collings	Edmonton	Canada	TRAVEL ADV
Canada Post Corporation	Edmonton Main Wickets	11808-104 AVE.	CDN
The City of Calgary	Finance & Supply	P. O. Box 2405, STN M	GOV
Ville De Gatineau	Gatineau, QC	Canada	CDN
Direct Marketing Association Inc.	General Post Office P.O. Box 29814	New York, NY 10087-9814	US
Canada Post Corporation	Grantham	486-500 Grantham Ave	CDN
Carnie, Bruce	Hamilton, ON	Canada	CDN
Linda Robins	Hamilton, ON	Canada	CDN
Robins, James	Hamilton, ON	Canada	CDN
WILSON, DAVID	Hamilton, ON	Canada	CDN
SOHO METROPOLITAN	HOTEL & RESIDENCES	318 Wellington Street West	CDN
Industrial Alliance Insurance	I& Financial Services Inc.	C/O Colliers Macaulay Nicolls	CDN
Front Line Support Cdn	Intercompany Partner		0 INTERCO
Front Line Support US	Intercompany Partner		0 INTERCO
iMark Events	Intercompany Partner		0 INTERCO
RMG Quebec	Intercompany Partner		0 INTERCO
RMG Smith Falls	Intercompany Partner		0 INTERCO
RMG Special Projects Uni	Intercompany Partner		0 INTERCO
RMG Thunder Bay	Intercompany Partner		0 INTERCO
RMG Toronto	Intercompany Partner		0 INTERCO
Target Outreach Cdn	Intercompany Partner		0 INTERCO
Target Outreach US	Intercompany Partner		0 INTERCO
US Billing	Intercompany Partner		0 INTERCO
Toronto Prof.Fire Fighters Ass	James Coones (DONOT USE)	39 Commissioner Street	CDN
Canada Post	LAKEVIEW	6449 Crowchild Trail SW	CDN

Appendix 1 - Entities Against which Provisional Relief is Sought
 iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Country</u>
National Leasing	Lease # 2528142	CDN
Filmore Riley LLP	local agent in Manitoba	CDN
McLennan Ross, LLP	local agent, North West Territories.	CDN
Wilson Blanchard	Management Inc.	CDN
Lionel Snywers & Collins LLP	Nevada local counsel.	US
Allegra	O/B 1215553 Ontario Limited (DONOT USE)	CDN
Dir. of Employment Standards in Trust	Ontario Ministry of Labour	CDN
Canada Post	Ottawa D	CDN
RMR Consulting Ltd	P.O. Box 36015 Lakeview	CDN
Purolator Inc	P. O. Box 1100	CDN
Boston Bruins Alumni	P. O. Box 1161	CDN
DTG Operations, Inc.	P. O. Box 57213	CDN
Marsh Canada Limited	P. O. Box 9741, STN A	US
Rogers Business Solutions	P. O. Box 2000 STND	CDN
Piney Bowes	P. O. Box 278	CDN
Piney Bowes Leasing 611194-7	P. O. Box 278	CDN
Allstream Ace# CW0057620	P. O. Box 3500	CDN
407 ETR- Express Toll Route	P. O. Box 407, Station "D"	CDN
Federal Express Canada LTD.	P. O. BOX 4626	TELCO
Allstream Inc.	P. O. Box 5300	CDN
Telus Mobility 01847498	P. O. Box 5300	CDN
ACCOUNTEMPS	P. O. BOX 57349	TELCO
CDW Canada Inc.	P. O. Box 57720	CDN
Bullivant & Associates Inc.	P. O. Box 66657	CDN
TELUS A/C # 237991183 6	P. O. Box 7575	CDN
TELUS A/C # 237991187 2	P. O. Box 7575	TELCO
TELUS A/C # 237991189 0	P. O. Box 7575	TELCO
Telus Communications Company	P. O. Box 7575, STN Terminal	TELCO
Telus Mobility 01718764	P. O. Box 8950 STN Terminal	TELCO
The Registry of Joint Stock Companies	PO BOX 1529	CDN
Carswell	PO BOX 1991	CDN
WA-2 Water Company Ltd.	PO Box 2308 Station Main	CDN
Enmax 500515608)	PO Box 2900 Stn M	CDN
Metroland West Media Group	PO Box 300	CDN
Iron Mountain Canada Corporation	PO BOX 3527 Station A	CDN
Bell and Howell Canada Ltd.	PO BOX 3858	CDN
XEROX CANADA LTD	PO Box 4539 Stn A	CDN
Oracle Canada ULC	PO BOX 4598 Postal Station A	CDN
Allstream Inc.	PO Box 5300 STN Main	CDN
Allstream Inc.	PO Box 5300 STN Main	TELCO
	Winnipeg, MB R3C 0C1	TELCO
	Winnipeg, MB R3C 0C1	TELCO
	Commerce Court Postal Station	CDN
	Toronto, ON M5W 4P5	CDN
	Toronto, ON M5W 4Y3	CDN
	Toronto, ON M5W 1G8	CDN
	Hamilton, ON L8N 3G3	CDN
	Calgary, AB T2P 3A7	CDN
	Vancouver, BC V6B 3W5	CDN
	Station B	CDN
	Halifax, NS B3J 2Y4	CDN
	Vancouver, BC V6B 3C3	TELCO
	Vancouver, BC V6B 8N9	TELCO
	Vancouver, BC V6B 8N9	TELCO
	Vancouver, BC V6B 8N9	TELCO
	Vancouver, BC V6B 8N9	TELCO
	Stoney Creek, ON L8G 5E6	CDN
	Postal Station A	CDN
	Burlington, ON L7R 4S8	TELCO
	STATION A	TELCO
	Toronto Stn A	CDN
	STN MAIN	TELCO
	Scarborough, ON M1R 5J8	CDN
	Stn Main	TELCO
	Orangeville, ON L9W 2Z7	CDN
	Orangeville, ON L9W 2Z7	CDN
	Scarborough, ON M1R 5P4	TELCO
	Toronto, ON M5W IR6	US
	Station A	CDN
	Hampton, NH 03843	US
	Etobicoke Post stn A	CDN
	Calgary, AB T3E 7C6	CDN
	340 Laurier Ave West	CDN
	400 University Avenue	CDN
	11 Hughson St. Sount	CDN
	United States	US
	Suite 101,701 Main Street West	CDN
	Canada	CDN
	Canada	CDN
	Canada	CDN

Appendix 1 - Entities Aginst which Provisional Relief is Sought
iMarketing Solutions Group

<u>Name</u>	<u>Address</u>	<u>Country</u>
Allstream Inc.	PO Box 5300 STN Main	TELCO
Robert Half Management Resources	PO BOX 57349 FILE T57349C	CDN
Broadridge	PO Box 57461	CDN
Oak Ridge Mechanical Inc.	PO BOX 6072, Station A	CDN
Interactive Intelligence	PO Box 660316	US
Old Dominion Freight Line Inc (ODFL)	PO Box 757	CDN
Integrex Inc	PO Box 811 STN "M"	CDN
Media Calgary Inc.	PO Box 81148	CDN
Missouri Attorney General	PO Box 861	US
Jet Reports Canada Inc	PO Box 88009	CDN
General Instrument Corporation	PO BOX 91640	CDN
Marsh Canada Limited	PO Box 9741	US
PricewaterhouseCoopers LLP	PWC Central Accounting (DONOT USE)	CDN
District School Board of Niag.	Rental office	US
Copy Tone Of Brandon	RR # 1 Site 115 Box 1	CDN
CONSUMER PROTECTION BRANCH	SASKATCHEWAN JUSTICE	CDN
Canada Post Corporation	SASKATOON	CDN
Ottawa Carlton District	School Board (DONOT USE)	CDN
Canadian Linen and Uniform	Service	CDN
Minister Of Finance - N.S.	Service N.S. And Municipal re. (DONOT USE)	CDN
Direct Energy Regulated	Services AC 7691628021013	CDN
Canadian Linen and Uniform	Service	CDN
National Capital	Sports Council of the Disabled (DONOT USE)	CDN
Canada Post	Stn. Manager 503, 843	CDN
Police Association of Ontario	Suite # 1 (DONOT USE)	CDN
Jatin Mehta	Suite 501, 10109 106st	CDN
Monte Carlo Inn Vaughan	Suites (DONOT USE)	CDN
Minister Of Finance - Manitoba	TAX Div - Retail Sales TAX (DO NOT USE)	CDN
Canada Revenue Agency	Tax Service Office (DONOT USE)	GOV
Norton Rose Canada LLP	TD Waterhouse Tower, Suite 2300 PO Box 128	CDN
IRA SMITH	Trustee & Receiver Inc.	CDN
Air Recording	United States	0 US
Jones Day, LLP	United States	0 US
Stanley Tsui	United States	0 US
Troutman Sanders LLP	US general counsel	US
Shred-It International Inc.	V7429 A/C #11357157	CDN
Stoel Rives, LLP	Washington local counsel.	US
CNW Group	Waterpark Place	CDN
	Winnipeg, MB R3C 0C1	
	STATION A	
	Postal Station A	
	Calgary, AB T2H 2L3	
	Indianapolis, IN 46266-0316	
	Brampton, ON L6W 4S4	
	Calgary, AB T2P 2J6	
	Lake Bonavista Dr. SE	
	St Louis, MO 63188	
	2975 Kingston Rd Unit 26A	
	Chicago, IL 60693	
	Postal Station A	
	18 York Street, Suite 2600	
	191 Carlton Street	
	Brandon, MB R7A 5Y1	
	SUITE 500	
	215 Ontario Ave.	
	1645 Woodroffe Ave	
	Box 1366	
	P.O. Box 2723	
	PO Box 2427	
	P.O. BOX 51088	
	720 Belfast Road	
	401 Quellerie Ave.	
	6730 Davand Drive	
	Edmonton, AB T5J 3L7	
	705 Applewood Cres	
	#101 - 401 York Ave	
	66 Stapton Road	
	Toronto Dominion Centre 79 Wellington St W	
	167 Applewood Cres	
		0 US
		0 US
		0 US
	P.O. 933652	US
	P. O. Box 7400 TERMI	CDN
	United States	US
	20 Bay Street, Suite 1500	CDN

iMarketing Solutions Group Inc.
 Listing of Rental Facilities
 As at April 1,13

Country	Location	City	Lease Start	Lease End	Legal Entity	Landlord	Landlord Address
CA	2368 King George HWY, Suite 100	Miramichi, NB	1-Dec-05	30-Mar-14		Essey Properties Inc.	2368 King George Hwy, Miramichi, NB
CA	294 Albert Street, Suite 300	Ottawa, ON	1-Aug-11	31-Jul-16	iMSG	294 Albert Properties	294 Albert Street, Suite 300
CA	611 Academy Road	Winnipeg, MB	1-Apr-13	30-Jun-13	iMSG	Babco Inc.	Temporary Space
CA	393 Portage Avenue, Unit 210	Winnipeg, MB	1-Jul-13	30-Jun-20	iMSG	Portage Place	Future Winnipeg Space
CA	3292 Production Way, Suite 205	Burnaby, BC	1-Aug-11	31-Jul-18	iMSG	Industrial Alliance Pacific	c/o Colliers 200 Granville St., Vanc., BC
CA	Suite 500, 210 Dundas	Toronto, ON	1-Sep-12	31-Oct-17	iMSG	481 Uni Investments/Davpart	210 Dundas Street, Toronto, On
CA	suite 600, 481 University Avenue	Toronto, ON	1-Sep-12	31-Oct-17	iMSG	481 Uni Investments/Davpart	4576 Yonge Street, Toronto, On
US	11074 W. National Ave.	West Allis, WI	1-Oct-07	30-Sep-13	XI	National Plaza LLC	672 East Irving Park, Roselle, IL
US	1020 S. Koeller Street	Oshkosh, WI	26-Mar-12	31-Dec-20	TOI	Koeller One LLC	1818 West Beltline Hwy., Madison, WI
US	700 West Virginia	Milwaukee, WI	1-Dec-11	30-Nov-16		LCM Funds 20 LLC	330 East Kilbourn Ave., Milwaukee, WI
US	1780 South Bellair Street, Suite 200	Denver, CO	1-Nov-12	31-Mar-19	XI	KoillPer Sheridan LLC	1873 South Bellair St., Denver, CO
US	750 West Virginia	Milwaukee, WI	1-Dec-11	30-Nov-16	iMSG	LCM Funds 20 LLC	330 East Kilbourn Ave., Milwaukee, WI
US	2650 Hanley Road	St Louis, MO	1-Oct-12	31-Dec-19	XI	Sunquid LLP	317 Clarkson Road, Ellisville, MO
US	Hampton, Virginia	Hampton, VI	1-Apr-13	1-Apr-20			
CA	717 Hewitson Street	Thunder Bay, ON	1-Mar-10	28-Feb-15		Bluefrn Mgmt Group	715 Hewitson Street, Thunderbay, On
CA	Suite 102 & 105 - 4014 MacLeod Trail S	Calgary, AB	1-Oct-06	31-Aug-14	iMSG	Atrium Square Investments	6204 - 2A Street, Calgary, AB
CA	4575 San Mateo NE	Albuquerque, NM	1-Jan-12	31-Dec-14	XI	Montgomery Plaza Partners	100 Sun Avenue Ste 100, Albuquerque, NM 87109
US	4575 San Mateo NE	Albuquerque, NM	1-Jan-12	31-Dec-14	XI	Montgomery Plaza Partners	100 Sun Avenue Ste 100, Albuquerque, NM 87109
US	161 Old Route 30	Greensburg, PA	1-Oct-10	30-Sep-17	XI	Ridilla Developments	Box 472, Latrobe, PA
CA	Unit D7 - 800 Rosser Ave., The Town Centre M	Brandon, MB	1-Dec-11	30-Nov-14	iMSG	The Town Center Inc.	800 Rosser Ave, Brandon, MB
CA	Suite 600 - 70 Hughson Street South	Hamilton, ON	1-Feb-09	30-Jun-14	iMSG	Wilson Blanchard Mgmt Inc.	701 Main Street West, Suite 101, Hamilton On
CA	2075 University Street, Ste 303	Montreal, QC	1-May-11	30-Apr-14	iMSG	637635 NB Limited	2075 University Street, Suite 300, Montreal, ON H3A 2L1
CA	341 State Street	Madison, WI	1-Aug-11	31-Jul-14	XI	McCaughy Developments	10 East Dory St, Suite 300, Madison, WI 53703
US	600 West Virginia	Milwaukee, WI	1-Jul-11	30-Jun-14	XI	LCM Funds 20 LLC	330 East Kilbourn Ave., Milwaukee, WI
US	777 Penn Center Blvd.	Pittsburgh, PA	1-Oct-10	31-Dec-13	XI	PCE TT, LP	2491 Paysipere Circle, Chicago, IL 60674
US	5159 S. University Drive	Davie, FL	1-Aug-12	31-Jan-13	XI	Transamerica Land Co.	2121 Ponce De Leon, Coral Gables, FL
US	859 Layton Avenue	Milwaukee, WI	1-Feb-06	28-Feb-13	XI	Telegraph Road	841 Layton Ave., Milwaukee, WI
CA	UnitA - 2024 Alberta St	Regina, SK		31-Mar-13	iMSG	393032 Alberta Ltd	15A Wedgewel Crescent, Edmonton, AB T6M 2N4
CA	10109 106th Street, Suites501	Edmonton AB	1-Jan-12	31-Dec-16	iMSG	Energy Square Holdings Ltd.	93 Street, NW, Suite 200, Edmonton, AB T6N 0B2
CA	Unit 200 - 287 Broadway	Winnipeg, MB	1-Apr-08	31-Mar-13	iMSG	Inlett	226 Osbourne St N, Suite 100, Winnipeg, MB R3C 1V4

Office #	Office Name	Address	Office City	Office State	Office Zip
249	Davie	5159 S. University Drive	Davie	FL	33328
236	Layton Ave.	<i>Out 2001, rd</i> 859 Layton Ave <i>to April</i>	Milwaukee	WI	53221
215	Pittsburgh 3	875-Greentree Rd, Parkway Centre #4, Suite 104	Pittsburgh	PA	15220
Admin - 204	Milwaukee - Admin	600 W Virginia St, Suite 110	Milwaukee	WI	53204
US Billing Inc	Milwaukee	720 W Virginia St	Milwaukee	WI	53204
Denver	Denver	7290 Samuel Drive, Suite 205	Denver	CO	80221
209	St. Louis 1	3849 Lemay Ferry Road	St. Louis	MO	63125
202	St. Joseph	<i>was mixed</i> 2300 Fredenck Ave, Suite 101	St. Joseph	MO	64506
Milwaukee	Milwaukee	<i>RAEA</i> 700 W Virginia St, Suite 700	Milwaukee	WI	53204
208	Albuquerque	4575 San Mateo NE, Suite A	Albuquerque	NM	87109
206	Pittsburgh 1	<i>was mixed</i> 1061 Main Street, 2D31	North Huntington	PA	15642
216	Pittsburgh 4	<i>Donohue</i> 226 Donohue Road, Suite 202	Greensburg	PA	15601
175	Lincoln Ave.	<i>was</i> 9330 W. Lincoln Ave, Suite 22	West Allis	WI	53227
224	Oshkosh	323 N. Sawyer Street	Oshkosh	WI	54902
226	National Plaza	11074 W. National Ave	West Allis	WI	53227
238	Madison	341 State Street, Lower Level	Madison	WI	53703
Admin	Milwaukee - Admin	<i>P-K</i> 312 E. Wisconsin Ave, Suite 314	Milwaukee	WI	53202
Admin	Milwaukee - Admin	313 E. Wisconsin Ave, Suite 320	Milwaukee	WI	53203

Location	City	Landlord	Landlord Address
2368 King George HWY, Suite 100	Miramichi, NB	Estey Properties Inc.	2368 King George Hwy, Miramichi, NB
294 Albert Street, Suite 300	Ottawa, ON	294 Albert Properties	294 Albert Street, Suite 300
611 Academy Road	Winnipeg, MB	Babcat Inc.	Temporary Space
393 Portage Avenue, Unit 210	Winnipeg, MB	Portage Place	Future Winnipeg Space
3292 Production Way, Suite 205	Burnaby, BC	Industrial Alliance Pacific	c/o Colliers 200 Granville St., Vanc., BC
Suite 500, 210 Dundas	Toronto, ON	481 Uni Investments/Davpart	210 Dundas Street, Toronto, On
suite 600, 481 University Avenue	Toronto, ON	481 Uni Investments/Davpart	4576 Yonge Street, Toronto, On
11074 W. National Ave.	West Allis, WI	National Plaza LLC	672 East Irving Park, Roselle, IL
1020 S. Koeller Street	Oshkosh, WI	Koeller One LLC	1818 West Beltline Hwy., Madison, WI
700 West Virginia	Milwaukee, WI		
1780 South Bellair Street, Suite 200	Denver, CO	Koll/Per Sheridan LLC	1873 South Belair St., Denver, CO
750 West Virginia	Milwaukee, WI	LCM Funds 20 LLC	330 East Kilbourn Ave., Milwaukee, WI
2650 Hanley Road	St Louis, MO	Sunquad LLP	317 Clarkson Road, Ellisville, MO
Hampton, Virginia	Hampton, VI		
717 Hewitson Street	Thunder Bay, ON	Bluefin Mgmt Group	715 Hewitson Street, Thunderbay, On
Suite 102 & 105 - 4014 MacLeod Trail S	Calgary, AB	Atrium Square Investments	6204 - 2A Street, Calgary, AB
4575 San Mateo NE	Albuquerque, NM	Montgomery Plaza Partners	
4575 San Mateo NE	Albuquerque, NM	Montgomery Plaza Partners	
161 Old Route 30	Greensbury, PA	Ridilla Developments	Box 472, Latrobe, PA
Unit D7 - 800 Rosser Ave., The Town Centre Mall (Regina added for three months place holder)	Brandon, MB	The Town Center Inc.	800 Rosser Ave, Brandon, MB
Suite 600 - 20 Hughson Street South	Hamilton, ON	Wilson Blanchard Mgmt Inc.	
2075 University Street, Ste 303	Montreal, QC	637635 NB Limited	
341 State Street	Madison, WI	McCaughy Developments	
600 West Virginia	Milwaukee, WI		
777 Penn Center Blvd.	Pittsburgh, PA	PCE TT, LP	
5159 S. University Drive	Davie, FL	Transamerica Land Co.	2121 Ponce De Leon, Coral Gables, FL
859 Layton Avenue	Milwaukee, WI	Telegrap Road	841 Layton Ave., Milwaukee, WI
Unit A - 2024 Alberta St	Regina, SK	393032 Alberta Ltd	Facility has been closed
10109 106th Street, Suite 501	Edmonton AB	Energy Square Holdings Ltd.	Facility has been closed
Unit 200 - 287 Broadway	Winnipeg, MB	Inlett	Closed

Plaintiff	Plaintiff's Law Firm	Counsel for Plaintiff	Address	Defendant(s)	External Counsel for Defendant
Chambers, Celestine	Ponder Zimmermann LLP	Douglas Ponder	1141 South Seventh Street, Suite 309, St. Louis MO 63104	Xentel Inc.	Kohn Shands Elbert Gianoulakis & Gijjum LLP
Schumer, William	Ponder Zimmermann LLP	Douglas Ponder	1141 South Seventh Street, Suite 309, St. Louis MO 63104	Xentel Inc.	Kohn Shands Elbert Gianoulakis & Gijjum LLP
Damman, Gary	Danz & Kronengold, P.L.	Alan B. Danz	10620 Griffin Road, Suite 201, Cooper City, FLA 3328	Xentel Inc. and Michael Platz	Jackson Lewis, LLP
Vinson, Melvin Gulbis, Stewart	Mingo & Yankala S.C. No counsel	Mark J. Mingo	330 East Kilbourn Avenue, Suite 1125, Milwaukee WI 53202	Xentel Inc. and Raul Sosa iMSG	Axley Brynelson, LLP None
Cramer, Steve Pielsticker, Peter	Black Gropper No counsel	Carolyn Janusz	1640 - 401 West Georgia Street, Vancouver, BC V6B 5A1	iMSG iMSG	Keri Law Formerly Grosman, Grosman & Gale LLP
Waytuck, Trevor Wong, Daniel Wenaas, Wendy	Findlay Smith LLP No counsel No counsel	Jill Wilkie	Mount Royal Village, Suite 300, 1550 - 8th Street S.W. Calgary AB T2R 1K1	iMSG iMSG iMSG	None None None
Avi Sarkar	Field LLP	Wayne Logan	400-604 1 ST SW, Calgary AB T2P 1M7	iMSG	None
CHW	Attorney General (Iowa)			Courtesy Health Watch	Bradshaw, Fowler, Proctor & Fairgrave PC (Gordon Fischer)
Durosko	Caroselli Beachler McTiernan & Conboy LLC	John W. McTiernan, Esq	20 Stanwix Street, Seventh Floor, Pittsburgh, PA 15222	Xentel Inc.	Nelson Levine de Luca & Hamilton LLC
Hockey Hall of Fame HHOF	Stikeman Elliott	Stuart McCormack	Suite 1600, 50 O'Connoe Street, Ottawa, Ontario K1P 6L2	iMark Events	none
Tippett Richardson	none			iMSG	none
Albert Street, Regina	none			iMSG	none
Denver Premises	none			Xentel, Inc.	none