

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **iMARKETING SOLUTIONS GROUP
INC.** and the Companies referred to in Schedule "A"

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

KSV Kofman Inc., in its capacity as the Court-appointed Monitor (the "**Monitor**") of the Applicants, hereby certifies that, to the best of its knowledge:

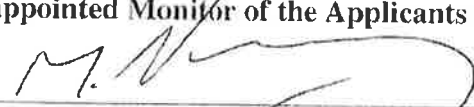
The Monitor has complied with the Order of the Honourable Justice Newbould dated February 2, 2015 (the "**Monitor's Discharge Order**") and, pursuant to paragraph 7 of the Monitor's Discharge Order, the Monitor is entitled to be discharged.

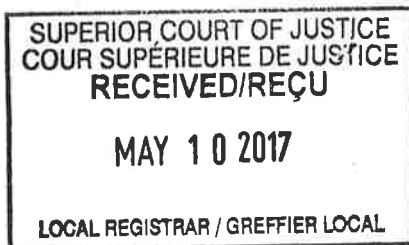
NOW THEREFORE AS A RESULT OF THE FOREGOING, the Monitor is authorized to file this Discharge Certificate with the Court.

Dated this ^{8th} day of May, 2017

**KSV Kofman Inc., in its capacity as the
Court-appointed Monitor of the Applicants**

Per:


Name: Mitch Vininsky
Title: Managing Director



Schedule "A"

List of Applicants

iMarketing Solutions Group Inc.
The Responsive Marketing Group Inc.
GWE Consulting Group (USA) Inc.
Direct Contact Strategies Inc.
Front Line Support Inc.
iMark Events Inc.
RMG General Partner Inc.
Cabot Call Centre Inc.
Engage Interactive Inc.
RMG Smiths Falls LP
RMG Thunder Bay LP
MLHL Marketing Inc.
MLHL Marketing LP
Xentel Inc. (Delaware)
Wellesley Corporation Inc. (Delaware)
US Billing Inc. (Delaware)
American Graphics & Design Inc. (Wisconsin)
Courtesy Health Watch Inc. (Delaware)
Target Outreach Inc. (Nevada)
Engage Funding Inc. (Delaware)

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c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
iMARKETING SOLUTIONS GROUP INC.

Court File No.: CV-13-10067-00CL

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SUPERIOR COURT OF JUSTICE
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Proceeding commenced at Toronto

MONITOR'S DISCHARGE CERTIFICATE

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