

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

*Sep 22 / 14*

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

*D. Nunes for Applicants. Sept 22, 2014*  
*C. P. Proplet for CIBC*  
*A. Winter for Trustee*  
*K.O. G. Jones for Strategic Fund*

*The motion was not appeared.  
The affidavit of Mr. Proplet in the  
9th Report set out the following  
current state of affairs and  
also set out the various steps  
to be taken. The party  
will consider alternative  
strategies with a view to  
expediting matters in the  
next few months*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

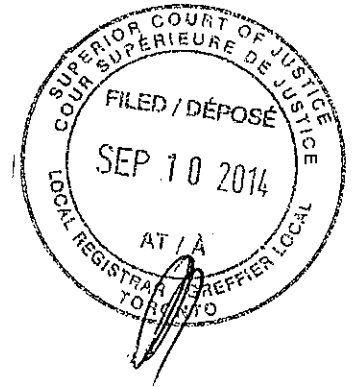
MOTION RECORD  
(Returnable on September 22, 2014)

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Lawyers for the Applicants



I am satisfied that the Applicants are making  
a good faith + with due diligence search  
that an extension of the stay is warranted.

However, the requested stay date extension  
of one year is, in my view, too generous  
given the limited matters that have  
to be completed. Stay is therefore extended  
to Feb 2, 2015 - which should provide  
adequate time for the parties to develop  
and implement a cost effective exit strategy;

The Allocation method developed by the  
Master and described in the 9th  
Report meets with the approval  
of CRBC + Shogren - The parties  
bring the economic interest. The  
Methodology is approved.

Counsel to the Trust advised  
that no adverse comment has  
been received to the 9th Report  
which is approved together  
with the activities described  
therein.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING SOLUTIONS GROUP INC. and the Companies referred to in Schedule "A"

Court File No.: CV-13-100067-00CL

ONTARIO  
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**ORDER**  
**(Stay Extension and Distribution Approval)**

Thornton Grouit Finnigan LLP  
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Finally, the Planter requests approval  
of the fees <sup>and those of</sup> and its counsel. The  
fee request was not opposed.  
CIBC and Scotiabank have the  
same intent and neither party  
objects. The requested fees +  
discounts of Duffell Kelly, Mr O'Leary  
and Yong Conway appear to be  
fair and reasonable and are approved  
When granted + order signed  
is for granted, as amended.

Any judge or Commercial List can hear ~~part~~ <sup>part</sup> ~~of~~ <sup>of</sup> ~~the~~ <sup>the</sup> ~~matter~~ <sup>matter</sup>.

*[Handwritten signatures]*