

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.) THURSDAY, THE 12th
)
JUSTICE MORAWETZ) DAY OF DECEMBER, 2013

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **iMARKETING SOLUTIONS GROUP
INC.** and the Companies referred to in Schedule "A"

Applicants

**ORDER
(Stay Extension)**

THIS MOTION, made by the Applicants for the relief sought in the Notice of Motion herein dated December 9, 2013, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Andrew Langhorne sworn December 9, 2013 and the Exhibits thereto (the "**Langhorne Affidavit**") and the Seventh Report of Duff & Phelps Canada Restructuring Inc. (the "**Monitor**"), to be filed, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for the DIP Lender, and counsel for Canadian Imperial Bank of Commerce, no one else appearing although duly served as appears from the affidavit of service of Danny M. Nunes sworn on December 10, 2013.

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and this Court hereby dispenses with further service thereof.

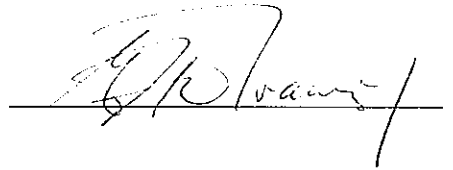
STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period, as defined in paragraph 15 of the Order of the Honourable Mr. Justice Newbould dated April 12, 2013, be and is hereby extended to and including June 13, 2014.

SEALING

3. **THIS COURT ORDERS AND DIRECTS** that Schedule "B" to the Transitional Services Agreement dated December 6, 2013 (the "TSA") between the Applicants and IMKT Direct Solutions Corporation and iMarketing Acquisition, LLC, attached as Exhibit "O" to the Langhorne Affidavit, be sealed pending expiry of the term of the TSA or further order of this Honourable Court.

CLERK OF COURT
COURT OF QUEEN'S BENCH
JUDICIAL CENTER
EDMONTON, ALBERTA
T5C 2E2
DEC 12 2013



Schedule "A"

List of Applicants

iMarketing Solutions Group Inc.
The Responsive Marketing Group Inc.
GWE Consulting Group (USA) Inc.
Direct Contact Strategies Inc.
Front Line Support Inc.
iMark Events Inc.
RMG General Partner Inc.
Cabot Call Centre Inc.
Engage Interactive Inc.
RMG Smiths Falls LP
RMG Thunder Bay LP
MLHL Marketing Inc.
MLHL Marketing LP
Xentel Inc. (Delaware)
Wellesley Corporation Inc. (Delaware)
US Billing Inc. (Delaware)
American Graphics & Design Inc. (Wisconsin)
Courtesy Health Watch Inc. (Delaware)
Target Outreach Inc. (Nevada)
Engage Funding Inc. (Delaware)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
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INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

ORDER
(Stay Extension)

Thornton Grout Finnigan LLP
Barristers and Solicitors
100 Wellington Street West
Suite 3200
Toronto, Ontario M5K 1K7

Robert I. Thornton (LSUC# 24266B)
E-mail: rthornton@tgf.ca
Danny M. Nunes (LSUC# 53802D)
E-mail: dnunes@tgf.ca

Tel: 416-304-1616
Fax: 416-304-1313

Lawyers for the Applicants