

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

See 12/13
Court File No.: CV-13-10067-00CL

D. Nunes for Applicants Dec. 12, 2013.
A. Write for them -> Duff, Phelps.
C. Report for CIBC.
D. Tools for deposit

The risk was not assessed.

They assumed the record
and heavy submission, I
am satisfied that the

Applicants are working in
good faith and with
due diligence such that

the request to extend
the Stay Date to Jan 13, 2014

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
(Returnable December 12, 2013)

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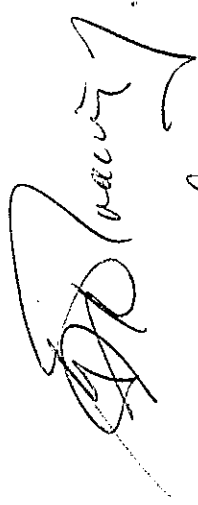
is fair and reasonable in the circumstances. It is
my duty as a director to have taken into account
that the secured creditor, who is expected to be a
shareholder partner or a representative of the
company.

Although the requested stay is for a 6 month
period, I am satisfied it is appropriate
given the circumstances surrounding the sale of
assets and the terms of the transaction
service agreement.

~~Applicants have requested a Stay of
Schedule "B" assessed contracts.~~

~~This document is already the subject
of a Stay by Cr. Ct. coming this ~~date~~
like
A second copy, produced today
is also to be sealed.~~

This proposed stay order signed.



Schedule B to be sealed.

Extra Ch's proposals have been
considered.

