

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS
INC. and those Companies referred to on Schedule "A"

Oct 25/13

Court File No.: CV-13-10067-00CL

D Nunes for Marketing Group
Solutions October 25, 2013

M.P. Goldsch for Toronto

C.H. Murray for CIBC

O. Pasparakis for Shuter Fund

H. Chant for Prudential

The mtn was not approved.

Following a court approved
Sale, Investor Process, the
assets were mobilized and
a transaction, subject to
court approval, was
entered into. The

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
(Returnable October 25, 2013)

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Lawyers for the Applicants

Oct 25 2013


Several parties, CIBC and HSBC (also the
DIP leader) are suggesting I be
proposed Director, not in-kind, that
several executives may after a
short period,
The Director term, the proposed
transacts.

It is noted that, if approved
and closed, the effect of the
Director is the potential pressure

I agree with the jobs.

I am satisfied with the proposed Director

He noted that the proposed Director
is press to be available in

The circumstances and it is
approved.

July 17 notes also sets agreement
of its 4th, 5th + 6th Reports,
together with the Director

described therein. Counsel to the
Trustee advises that no advance
consent to the Report has been
received. The Report ~~is~~
and exhibits attached in the
Report are approved

The transcript is prepared to
date in late Nov. or early
Dec. The ~~current~~ ^{current} STS Report

is given today. The Applicant
has requested a ~~letter~~

of the STS Purvis to ~~the~~ ^{the}
December 1, 13,

2013. Supporting each Henry
~~has~~ ^{has} been filed. I am

satisfied that the Applicants
have been and continue to
work in good faith and

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ONTARIO
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ORDER
(Stay Extension)

Thornton Grout Finnigan LLP
Barristers and Solicitors
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Suite 3200
Toronto, Ontario M5K 1K7

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Lawyers for the Applicants

with delays and that the
request to ~~the~~ extend the
stay period to ~~the~~ December 15, 2013
is appropriate and is granted
In fact, Applicant seek a
stay order with request.
to Exhibit I to the
Amendments Affidavit, Confidential
Applicant's "1" to the Sixth
Report at Schedule "C"

to the Approval & Vets Order
submitted today. They received
the consent and being considered
the Pira Club prizes, I ~~state~~
a satisfied that the documents
may contain sensitive commercial
information, the disclosure of which
could be harmful to Intel. It may
be dealing under a contract
to be in ~~the~~, ~~that~~ effect
until the closing of the
pending transaction.

DIP Applicant WPK/PT/3A
is also approved.

Two orders have been signed
to give effect to the foregoing

WPK/PT/3A
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