

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.) FRIDAY, THE 25th DAY
)
JUSTICE MORAWETZ) OF OCTOBER, 2013

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **iMARKETING SOLUTIONS GROUP
INC.** and the Companies referred to in Schedule "A"

Applicants

APPROVAL AND VESTING ORDER

THIS MOTION, made by the Applicants for an order approving the sale transaction (the "**Transaction**") contemplated by an Asset Purchase Agreement dated as of October 8, 2013 (the "**Agreement**") between the Applicants and IMKT Direct Solutions Corporation and iMarketing Acquisition, LLC (together (the "**Purchaser**"), a copy of which is attached as Exhibit "**I**" to the affidavit of Andrew Langhorne sworn October 18, 2013 (the "**Langhorne Affidavit**"), and as may be further amended, modified or restated from time to time, and vesting in and to the Purchaser the Applicants' right, title and interest in and to the assets described in the Agreement (the "**Purchased Assets**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Langhorne Affidavit and the Exhibits thereto and the Sixth Report of Duff & Phelps Canada Restructuring Inc., in its capacity as Court-appointed monitor (the "**Monitor**"), dated October 21, 2013 and on hearing the submissions of counsel for the Applicants, the Monitor, the Purchaser, the DIP Lender and Canadian Imperial Bank of Commerce, no one

appearing for any other person on the service list, although properly served as appears from the affidavit of Maria Magni sworn October 18, 2013, filed:

1. **THIS COURT ORDERS** that the time for service of the Applicants' Notice of Motion and Motion Record in respect of this motion be and it is hereby abridged and that the motion is properly returnable today and that the service of the Notice of Motion and Motion Record herein as effected by the Applicants is hereby validated in all respects and this Court hereby dispenses with further service thereof.

2. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and that the Agreement is commercially reasonable and in the best interests of the Applicants and its stakeholders. The execution of the Agreement by the Applicants is hereby authorized and approved, and the Applicants are hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

3. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a Monitor's certificate to the Purchaser substantially in the form attached as Schedule "B" hereto (the "**Monitor's Certificate**"), all of the Applicants' right, title and interest in and to the Purchased Assets located in Canada and the United States of America described in the Agreement and listed on Schedule "C" hereto shall vest absolutely in the Canadian and U.S. Purchaser, respectively, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by the Order of the Honourable Justice Newbould dated April 12, 2013, as amended; and (ii) all charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Ontario) or any other personal property registry system (all of which are collectively referred to as the "**Encumbrances**") and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

4. **THIS COURT ORDERS** that for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Monitor's Certificate, all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

5. **THIS COURT ORDERS AND DIRECTS** the Monitor to file with the Court a copy of the Monitor's Certificate, forthwith after delivery thereof.

6. **THIS COURT ORDERS** that, pursuant to clause 7(3)(c) of the *Canada Personal Information Protection and Electronic Documents Act*, the Applicants are authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Applicants' records pertaining to the Transferred Employees (as defined in the Agreement). The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Applicants.

7. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Applicants and any bankruptcy order issued pursuant to any such applications; and
- (c) any assignment in bankruptcy made in respect of the Applicants;

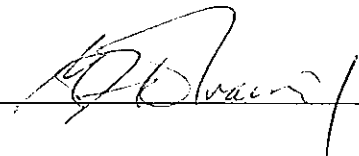
the vesting of the Purchased Assets in the Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Applicants and shall not be void or voidable by creditors of the Applicants, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial

legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

8. **THIS COURT ORDERS AND DECLARES** that the Transaction is exempt from the application of the *Bulk Sales Act* (Ontario) and any equivalent legislation in any other jurisdictions in which all or any part of the Purchased Assets are located.

9. **THIS COURT ORDERS AND DIRECTS** that the form of Transitional Services Agreement (the "TSA") agreed to by the Applicants and the Purchaser and appended to the Agreement as Schedule "E", as such TSA may be amended by agreement of the parties thereto, is hereby approved and the Applicants and the Purchaser are hereby directed to perform their respective obligations in accordance with the terms of the TSA.

10. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.



OCT 25 2013

NB

Schedule "A"

List of Applicants

iMarketing Solutions Group Inc.

The Responsive Marketing Group Inc.

GWE Consulting Group (USA) Inc.

Direct Contact Strategies Inc.

Front Line Support Inc.

iMark Events Inc.

RMG General Partner Inc.

Cabot Call Centre Inc.

Engage Interactive Inc.

RMG Smiths Falls LP

RMG Thunder Bay LP

MLHL Marketing Inc.

MLHL Marketing LP

Xentel Inc. (Delaware)

Wellesley Corporation Inc. (Delaware)

US Billing Inc. (Delaware)

American Graphics & Design Inc. (Wisconsin)

Courtesy Health Watch Inc. (Delaware)

Target Outreach Inc. (Nevada)

Engage Funding Inc. (Delaware)

Schedule B – Form of Monitor’s Certificate

Court File No. CV-13-10067-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
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IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

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MONITOR’S CERTIFICATE

RECITALS

A. Pursuant to an Order of the Honourable Mr. Justice Newbould of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated April 12, 2013, Duff & Phelps Canada Restructuring Inc. was appointed as monitor (the "**Monitor**") of the Applicants.

B. Pursuant to an Order of the Court dated October 25, 2013, the Court approved the Asset Purchase Agreement dated as of October 8, 2013 (the "**Agreement**") between the Applicants and IMKT Direct Solutions Corporation and iMarketing Acquisition, LLC (together, the "**Purchaser**") and provided for the vesting in the Purchaser of the Applicants’ right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets, subject to any adjustments provided for in the Agreement; (ii) that the conditions to Closing as set out in Article IV of the Agreement have been satisfied or waived by the Applicants and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Monitor.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Agreement.

THE MONITOR CERTIFIES the following:

1. The Purchaser has paid and the Monitor has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Agreement;
2. The conditions to Closing as set out in Article IV of the Agreement have been satisfied or waived by the Applicants and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Monitor.
4. This Certificate was delivered by the Monitor at ► on ►.

Duff & Phelps Canada Restructuring Inc., in its capacity as Monitor of the Applicants, and not in its personal capacity

Per: _____
Name: ►
Title: ►

Schedule C – Purchased Assets

A1 – FIXED ASSETS

Fixed Asset Listing includes the following:

- Office Equipment
- Office Furniture
- Leasehold Improvements
- Computer Equipment
- Dialer Equipment
- Computer Software
- Call Systems

SEALED FROM PUBLIC RECORD

CONFIDENTIAL

A2 – ASSUMED CONTRACTS

A3 – LEASED PREMISES

Canadian Premises (Address)	US Premises (Address)
Miramichi	Wisconsin
2368 King George HWY	1020 S. Koeller Street
Suite 100	Oshkosh, WI
Miramichi, NB E1V 6T9	54902, USA
	11074 W. National Ave.
Ottawa	West Allis, WI 53227, USA
294 Albert Street	
Suite 300	700 West Virginia Street
Ottawa, ON	Milwaukee, WI
K1P 6E6	53204, USA
Winnipeg	750 West Virginia Street
611 Academy Road	Milwaukee, WI
Winnipeg, MB	53204, USA
Burnaby	Madison, Wisconsin
3292 Production Way	341 State Street
Suite 200	WI 53703, USA
Burnaby, BC	
V5Z 4R4	Denver
	1780 South Bellair St., Suite 200
Toronto	Denver, CO
210 Dundas St W	80222, USA
Suite 500	
Toronto, ON	St. Louis
M5G 2E8	2650 Hanley Road
	S. Louis, MO
481 University Ave	63144, USA
Suite 600	
Toronto, ON	Albuquerque
M5G 2E9	4575 San Mateo NE
	Albuquerque, NM
Brandon	87109, USA
800 Rosser Ave., Unit D7	
The Town Centre	
Brandon, MB	
R7A 6N5	

Properties Subject to Lease But Not Yet Occupied:

Winnipeg
393 Portage Avenue
Unit 210
Winnipeg, MB
R3B 3H6

Hampton
130 Research Drive,
Hampton, VI
23666, USA



A4 - Licences and Permits

IMSGI License and Registration Summary

Entity	Jurisdiction	License / Registration	Agency
Community Health Watch (CHW)	Alabama	PFR Registration Solicitors Register	Alabama Attorney General http://www.ago.state.al.us/Page-Consumer-Protection-Consumer-Charities
	Arizona	PFR Registration	Arizona Secretary of State http://www.azsos.gov/business_services/Charities/Default.htm
	California	PFR Registration	California Attorney General http://oag.ca.gov/charities
	Colorado	PFR Registration Certificate of Authority Required	Colorado Secretary of State http://www.sos.state.co.us/
	Connecticut	PFR Registration	Department of Consumer Protection http://www.ct.gov/dcp/site/default.asp
	Delaware	No Registration Required	
	District of Columbia	No Registration Required	
	Florida	PFR Registration	Florida Dept. of Agriculture and Consumer Services http://www.800helpfla.com/Info_businesses.html
	Georgia	PFR Registration PFR Solicitors Register Certificate of Authority Required	Georgia Secretary of State Securities Division http://www.sos.ga.gov/securities/ (Cert-Secretary of State Business)
	Idaho	No Registration Required	
	Illinois	PFR Registration PFR Solicitors Register	Illinois Attorney General http://www.illinoisattorneygeneral.gov/charities/index.html
	Iowa	PFR Registration	Iowa Attorney General http://www.state.ia.us/government/ag/consumer/online_regis.html
	Kansas	PFR Registration PFR Solicitors Register	Kansas Secretary of State http://www.kssos.org/forms/forms_results.asp?division=ALL
	Kentucky	PFR Registration PFR Solicitors Register	Kentucky Attorney General http://ag.ky.gov/Pages/default.aspx
	Maine	PFR Registration	Charitable Solicitations Section http://www.maine.gov/pfr/professionallicensing/professions/charitable/index.htm
	Maryland	PFR Registration	Maryland Secretary of State http://www.sos.state.md.us/charity/charityhome.aspx
	Massachusetts	PFR Registration	Massachusetts Attorney General http://www.mass.gov/ago/
	Michigan - Public Safety	PFR Registration Certificate of Authority Required	Michigan Attorney General http://www.michigan.gov/ag/0,4534,7-164-17337_18095--,00.html
	Michigan	PFR Registration PFR Solicitors Register Certificate of Authority Required	Michigan Attorney General http://www.michigan.gov/ag/0,4534,7-164-17337_18095--,00.html
	Minnesota	PFR Registration	Minnesota Attorney General http://www.ag.state.mn.us/Charities/CharityForms.asp
	Missouri	PFR Registration PFR Solicitors Register	Missouri Attorney General http://ago.mo.gov/forms/forms.htm
	Montana	No Registration Required	
	Nebraska	No Registration Required	
Nevada	No Registration Required		
New Hampshire	PFR Registration	New Hampshire Attorney General http://doj.nh.gov/index.htm	
New Jersey	PFR Registration PFR Solicitors Register	New Jersey Division of Consumer Affairs http://www.state.nj.us/lps/ca/charity/charfrm.htm	

New Mexico	PFR Registration		New Mexico Attorney General http://www.nmag.gov/
New York	PFR Registration Solicitors Register	PFR	New York Attorney General http://www.charitiesnys.com/charindex_new.jsp
North Carolina	PFR Registration		North Carolina Secretary of State http://www.secretary.state.nc.us/cs/
Ohio	PFR Registration		Ohio Attorney General http://www.ohioattorneygeneral.gov/ProfessionalSolicitors
Oklahoma	PFR Registration Solicitors Register	PFR	Oklahoma Secretary of State https://www.sos.ok.gov/business/forms.aspx
Pennsylvania	PFR Registration		Pennsylvania Department of State http://www.dos.state.pa.us/portal/server.pt/community/charities/12444
Rhode Island	PFR Registration Solicitors Register	PFR	Rhode Island Charitable Organization Section http://www.dbr.state.ri.us/divisions/securities/charitable.php
Texas - Public Safety	PFR Registration		Texas Secretary of State http://www.sos.state.tx.us/statdoc/statforms.shtml
Texas - Veterans	PFR Registration		Texas Secretary of State http://www.sos.state.tx.us/statdoc/statforms.shtml
Utah	PFR Registration		Utah Division of Consumer Protection http://consumerprotection.utah.gov/registrations/charities.html
Virginia	PFR Registration Certificate of Authority Required		Virginia Office of Consumer Affairs (Attorney General)
West Virginia	PFR Registration		West Virginia Secretary of State http://www.sos.wv.gov/Pages/default.aspx
Wisconsin	PFR Registration		Dept. of Regulation and Licensing http://dsps.wi.gov/licenses-Permits/ProfessionalFundraiser
Wyoming	No Registration Required		
Columbus, OH	PFR Registration		
Jefferson Co., KY	PFR Registration		
Xentel Inc.			
Alabama	PFR Registration Solicitors Register	PFR	Alabama Attorney General http://www.ago.state.al.us/Page-Consumer-Protection-Consumer-Charities
Arizona	PFR Registration		Arizona Secretary of State http://www.azsos.gov/business_services/Charities/Default.htm
California	PFR Registration		California Attorney General http://oag.ca.gov/charities
Colorado	PFR Registration Certificate of Authority Required		Colorado Secretary of State http://www.sos.state.co.us/
Connecticut	PFR Registration		Department of Consumer Protection http://www.ct.gov/dcp/site/default.asp
Delaware	No Registration Required		
District of Columbia	No Registration Required		
Florida	PFR Registration		Florida Dept. of Agriculture and Consumer Services http://www.800helpfla.com/info_businesses.html
Idaho	No Registration Required		
Illinois	PFR Registration Solicitors Register	PFR	Illinois Attorney General http://www.illinoisattorneygeneral.gov/charities/index.html
Iowa	PFR Registration		Iowa Attorney General http://www.state.ia.us/government/ag/consumer/online_regis.html
Kansas	PFR Registration Solicitors Register	PFR	Kansas Secretary of State http://www.kssos.org/forms/forms_results.asp?division=ALL
Kentucky	PFR Registration Solicitors Register	PFR	Kentucky Attorney General http://ag.ky.gov/Pages/default.aspx

Maine	PFR Registration	Charitable Solicitations Section http://www.maine.gov/pfr/professionallicensing/professions/charitable/index.htm
Maryland	PFR Registration	Maryland Secretary of State http://www.sos.state.md.us/charity/charityhome.aspx
Massachusetts	PFR Registration	Massachusetts Attorney General http://www.mass.gov/ago/
Michigan - Public Safety	PFR Registration Certificate of Authority Required	Michigan Attorney General http://www.michigan.gov/ag/0,4534,7-164-17337_18095---,00.html
Michigan	PFR Registration PFR Solicitors Register Certificate of Authority Required	Michigan Attorney General http://www.michigan.gov/ag/0,4534,7-164-17337_18095---,00.html
Minnesota	PFR Registration	Minnesota Attorney General http://www.ag.state.mn.us/Charities/CharityForms.asp
Missouri	PFR Registration PFR Solitors Register	Missouri Attorney General http://ago.mo.gov/forms/forms.htm
Montana	No Registration Required	
Nebraska	No Registration Required	
Nevada	No Registration Required	
New Hampshire	PFR Registration	New Hampshire Attorney General http://doj.nh.gov/index.htm
New Jersey	PFR Registration PFR Solitors Register	New Jersey Division of Consumer Affairs http://www.state.nj.us/lps/ca/charity/charfrm.htm
New Mexico	PFR Registration	New Mexico Attorney General http://www.nmag.gov/
New York	PFR Registration PFR Solitors Register	New York Attorney General http://www.charitiesnys.com/charIndex_new.jsp
North Carolina	PFR Registration	North Carolina Secretary of State http://www.secretary.state.nc.us/csl/
Ohio	PFR Registration	Ohio Attorney General http://www.ohioattorneygeneral.gov/ProfessionalSolicitors
Oklahoma	PFR Registration PFR Solitors Register	Oklahoma Secretary of State https://www.sos.ok.gov/business/forms.aspx
Pennsylvania	PFR Registration	Pennsylvania Department of State http://www.dos.state.pa.us/portal/server.pt/community/charities/12444
Rhode Island	PFR Registration PFR Solitors Register	Rhode Island Charitable Organization Section http://www.dbr.state.ri.us/divisions/securities/charitable.php
Texas - Public Safety	PFR Registration	Texas Secretary of State http://www.sos.state.tx.us/statdoc/statforms.shtml
Texas - Veterans	PFR Registration	Texas Secretary of State http://www.sos.state.tx.us/statdoc/statforms.shtml
Utah	PFR Registration	Utah Division of Consumer Protection http://consumerprotection.utah.gov/registrations/charities.html
Vermont	PFR Registration	Vermont Attorney General http://www.atg.state.vt.us/
Virginia	PFR Registration Certificate of Authority Required	Virginia Office of Consumer Affairs (Attorney General)
Washington	PFR Registration	Washington Secretary of State http://www.sos.wa.gov/charities/forms.aspx
West Virginia	PFR Registration	West Virginia Secretary of State http://www.sos.wv.gov/Pages/default.aspx
Wisconsin	PFR Registration	Dept. of Regulation and Licensing http://dps.wi.gov/Licenses-Permits/ProfessionalFundraiser
Wyoming	No Registration Required	
Columbus, OH	PFR Registration	
Jefferson Co., K	PFR Registration	

Target Outreach Inc. (TOI)	Alabama	PFR Registration solicitors register	PFR	Alabama Attorney General http://www.ago.state.al.us/Page-Consumer-Protection-Consumer-Charities
	Arizona	PFR Registratlon		Arizona Secretary of State http://www.azsos.gov/business_services/Charities/Default.htm
	California	PFR Registration		California Attorney General http://oag.ca.gov/charities
	Colorado	PFR Registration Certificate of Authority Required		Colorado Secretary of State http://www.sos.state.co.us/
	Connecticut	PFR Registration		Department of Consumer Protection http://www.ct.gov/dcp/site/default.asp
	Florida	PFR Registration		Florida Dept. of Agriculture and Consumer Services http://www.800helpfla.com/info_businesses.html
	Kansas	PFR Registration Solicitors Register	PFR	Kansas Secretary of State http://www.kssos.org/forms/forms_results.asp?division=ALL
	Kentucky	PFR Registratlon Solicitors Register	PFR	Kentucky Attorney General http://ag.ky.gov/Pages/default.aspx
	Maine	PFR Registratlon		Charitable Solicitations Section http://www.maine.gov/pfr/professionallicensing/professions/charitable/index.htm
	Maryland	PFR Registration		Maryland Secretary of State http://www.sos.state.md.us/charity/charityhome.aspx
	Missouri	PFR Registration Solitors Register	PFR	Missouri Attorney General http://ago.mo.gov/forms/forms.htm
	New Hampshire	PFR Registration		New Hampshire Attorney General http://doj.nh.gov/index.htm
	New Jersey	PFR Registration Solitors Register	PFR	New Jersey Division of Consumer Affairs http://www.state.nj.us/lps/ca/charity/charfrm.htm
	Pennsylvania	PFR Registration		Pennsylvania Department of State http://www.dos.state.pa.us/portal/server.pt/community/charities/12444
	Utah	PFR Registration		Utah Division of Consumer Protection http://consumerprotection.utah.gov/registrations/charities.html

Canadian TM Registrations

Canadian TM Registrations	Registration number	Renewal Due	Notes
POLICE EQUIPE DU FLAMBEAU & DESIGN	494168		20130507 will be expunged unless renewed before November 29, 2013
LEGENDS ALIVE & DESIGN	504588		20131125
LEGENDS ALIVE	504588		20131125
CINEDOME	519857		20141125
PUPPY POWER	298907		20150104
GWE & Design	304935		20150719
GREAT WEST ENTERTAINMENT LTD.	305449		20150802
POWER PUPPIES & DESIGN	531577		20150822
POWER PUPPIES	531532		20150822
XENTEL DM INCORPORATED & DESIGN	596912		20181209
BATTLE OF THE BADGES BASEBALL BENEFIT & ALLSTAR	635380		20200316
CELEBRITY SLOW PITCH CHALLENGE & Design	643818		20200707
OLDTIMERS' HOCKEY CHALLENGE & Design	671385		20210829
ENVIRO YOUTH PRODUCTS & Design	398480		20210830
EASTER BENEFIT VARIETY SHOW & Design	390938		20211129
WHEEL-A-THON & DESIGN	890576		20220129
ROULETHON	422025		20240107
WHEEL-A-THON	424431		20240304
LES PRODUITS ENVIRO-JEUNESSE	425134		20240311
DEFI DES ANCIENS DU HOCKEY & Design	425495		20240325
ETOILES DE L'APPLICATION DE LA LOI & Design	427471		20240520
LAW ENFORCEMENT ALLSTARS & DESIGN	434917		20241028
CIRCUS DESIGN	435130		20241104
MINI-HOOPS BASKETBALL	455522		20250315
ROYAL CANADIAN CIRCUS & DESIGN	455404		20280315
ROYAL CANADIAN CIRCUS	455524		20280315
CIRCUS & DESIGN	455523		20280315
LAW ENFORCEMENT TORCH TEAM	455525		20280315
HEALTH VISION	462687		20250830
	848353		20280412

U.S. TM Registrations

U.S. TM Registrations	Registration number	Renewal Due	Notes
XENTEL		expired	possible new application - should list currently used / proposed wares & services

Canadian TM Applications to Register

Canadian TM Applications to Register	Application number	Status	Notes
COMMUNITY SPORTS SERVICES	1456090	Allowed, Declaration of Use and Registration Fee due by January 25, 2014	
COPS FOR KIDS SAFETY Design	1465661	Opposed by Kelovna group with other COPS FOR KIDS Design. Written Arguments filed, could request by July 25, 2013 oral hearing	
COURTESY HEALTH WATCH CANADA	1456085	Objection by TMD - confusion with Shopper's Drug HEALTH WATCH	
DONOR CARE CENTRE	1516736	Waiting for TM Office response to services revisions	
ENGAGE INTERACTIVE	1516733	Waiting for TM Office response to services revisions	
FIREWATCH GROUP, Advertised, IMARKETING SOLUTIONS GROUP	1456086	Allowed, Declaration of Use and Registration Fee due by January 25, 2014	
IMSGI	1472850	Allowed, Declaration of Use and Registration Fee due by December 14, 2013	
POLICEWATCH GROUP	1516731	Waiting for TM Office response to services revisions	
SHRINE CHRISTMAS FANTASY	1456087	Allowed, Declaration of Use and Registration Fee due by January 25, 2014	
TARGET OUTREACH	1456100	Allowed, Declaration of Use and Registration Fee due by January 25, 2014	
	1516737	Waiting for TM Office response to services revisions	

VOTER OUTREACH CENTRE
XENTEL

1518897 Waiting for TM Office response to services revisions
1515231 replace with new application listing current services

U.S. TM Applications

Application Status Notes
number

IMARKETING SOLUTIONS GROUP

77956839 rejected by TMO as merely descriptive could appeal by Nov. 14, 2013 but recommend new application with a Design as part of the mark

Other TMs

Unregistered, Status Notes
Unapplied-for

FRONT LINE SUPPORT

FLS

IMARK EVENTS

RMG

in use possible new application – should list currently used / proposed wares & services
in use possible new application – should list currently used / proposed wares & services
in use possible new application – should list currently used / proposed wares & services
in use possible new application – should list currently used / proposed wares & services

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF MARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

APPROVAL AND VESTING ORDER

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