

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

Oct 11-13

D. Nunes for Amenity

October 11, 2013

A. Winter for Drift + Phobos.

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD  
(Returnable October 11, 2013)

A short version of the Stay Request is requested. Additional time required for parties to finalize a Sale Agreement etc.

I am satisfied, being advised the named, that parties are working in good faith and with due diligence so that the request is reasonable. Stay granted to Oct 25, 2013.

Order granted, as proposed in the form presented.

*[Signature]*

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OCT 9 2013

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