

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

Aug 2-13

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
Returnable August 2, 2013

August 2/13

D. Nunes for applicants
D. Pearlman for DIP lender
M.P. Gottlieb for the Monitor
A. Abbott for CIBC

The terms of the DIP loan extension entail significant fees. However, the circumstances of the debtor are such that alternative DIP financing is not considered feasible. The Monitor advises that it supports the extension for this reason. The secured creditors and CRA have raised no objection and the fees are not material relative to the total outstanding debt of the debtor. Accordingly, I am satisfied that the extension should be approved.

All parties have been served and no objections have been received in respect of the relief sought on this motion.

Order to go in the form attached extends my lawyers for the Applicants.
~~the stay and approving the Monitor's final report. I will be order to go in the form attached.~~
W. Dea-hul J.

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