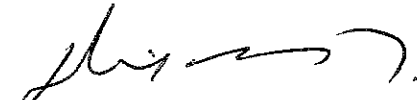


IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS  
INC. and those Companies referred to on Schedule "A"

July 11/13  
Court File No.: CV-13-10067-00CL

July 11/13  
Adj'd to my best, known, July 12 @ 10am  
to permit filing of evidence not proper  
& review has been made - email would  
be satisfactory - or all affected persons  
in respect of the prepared <sup>added</sup> applicants.

  
D.M. BROWN

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD  
(Returnable July 11, 2013)

Thornton Grout Finnigan LLP  
Barristers and Solicitors  
100 Wellington Street West  
Suite 3200  
Toronto, Ontario M5K 1K7

Robert I. Thornton (LSUC# 24266B)  
E-mail: [rthornton@tgf.ca](mailto:rthornton@tgf.ca)  
Danny M. Nunes (LSUC# 53802D)  
E-mail: [dnunes@tgf.ca](mailto:dnunes@tgf.ca)

Tel: 416-304-1616  
Fax: 416-304-1313

Lawyers for the Applicants

