

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF iMARKETING GROUP SOLUTIONS INC. and those Companies referred to on Schedule "A"

Court File No.: CV-13-10067-00CL

May 7/13

7 May 13

This matter is not opposed.

I am satisfied that the success fee for the CRO is reasonable & it is approved. The relief sought for the SIP is reasonable and approved.

The stay is extended as requested

and the Plaintiff's activities (including its first report) are approved. CIBC still reserves its rights.

2 June 13

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced at Toronto

MOTION RECORD
(Returnable May 7, 2013)

Thornton Grout Finnigan LLP
Barristers and Solicitors
100 Wellington Street West
Suite 3200
Toronto, Ontario M5K 1K7

Robert I. Thornton (LSUC# 24266B)

E-mail: rthornton@tgf.ca

Danny M. Nunes (LSUC# 53802D)

E-mail: dnunes@tgf.ca

Sandra Reid (LSUC# 62351A)

E-mail: sreid@tgf.ca

Tel: 416-304-1616

Fax: 416-304-1313

Lawyers for the Applicants