

**IN THE MATTER OF THE BANKRUPTCY OF
IGNITE ALLIANCE CORP.
OF THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Pursuant to subsection 50.4(8) of the *Bankruptcy and Insolvency Act* (Canada), on June 20, 2026, Ignite Alliance Corp. ("**Ignite**") was deemed to have filed an assignment in bankruptcy and AlixPartners Restructuring, Inc. was appointed as Licensed Insolvency Trustee (the "**Trustee**") of Ignite by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of Ignite will be held on the 10th day of July, 2026 at 10:00 a.m. (MDT), to be convened via Teams at:

Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 233 726 176 950 05
Passcode: hY2ht7zE
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to Ignite's books and records. Creditors can email their proof of claims and proxies to info@ksvadvisory.com.
5. Creditors must prove their claims against Ignite to receive dividends, if any, in the bankruptcy proceedings.

DATED at Calgary, Alberta, this 29th day of June, 2026

AlixPartners Restructuring, Inc

**ALIXPARTNERS RESTRUCTURING, INC.,
LICENSED INSOLVENCY TRUSTEE OF
IGNITE ALLIANCE CORP., AND
NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of: ALBERTA

Division No.: 02 - Calgary

Court No.: 25-3336652

Estate No.: 25-3336652

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:

Ignite Alliance Corp.

Debtor

ALIXPARTNERS RESTRUCTURING, INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: June 20, 2026

Meeting of Creditors:

Chair:

Designated person: Steven Taylor

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 23, 2026

E-File / Dépôt électronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, ALBERTA, T2G 4X3, 877/376-9902

Canada

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3336652
Estate No. 25-3336652

☒ Original ☐ Amended

Form 78
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Ignite Alliance Corp.
of the City of Calgary, in the Province of Alberta

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of June 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☐ Negative market conditions;
☐ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☒ Faulty Infrastructure or Business Model;
☒ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☒ Labour;
- ☒ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☐ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☒ Poor Management;

Provide relevant details:

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		1,709,235.00	1. Secured creditors		2,664,101.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		7,134,783.88
Total amount	954,866.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	525,000.00	525,000.00			
4. Inventory		0.00	Total liabilities		9,798,884.88
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		7,564,649.88
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		2,234,235.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		2,234,235.00			
Deficiency		-7,564,649.88			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	☐	Cash on Hand - Chequing - BMO	100.00	1,709,235.00	1,709,235.00	0.00	☐
1301	Accounts receivable	6835 Railway St. SE Suite 110, Calgary, AB, T2H 3A8	☐	Debts Due - Business - Various Accounts Receivable	100.00	954,866.00	525,000.00	0.00	☐
Total						2,664,101.00	2,234,235.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Alliance Corporation	2395 Meadowpine Blvd Mississauga ON L5N 7W6	Accounts payable			311,201.99	0.00	0.00	0.00	311,201.99			0.00	☐
2	Amount Owed to Employees	6835 Railway St SE, Suite 110 Calgary AB T2H 3A8	Owed wages			344,521.08	0.00	0.00	0.00	344,521.08			0.00	☐
3	Anixter Canada	PO Box 2532 Stn M Calgary AB T2P 5P9	Accounts payable			45,319.64	0.00	0.00	0.00	45,319.64			0.00	☐
4	Arrow Canada Ltd.	171 Superior Blvd. Mississauga ON L5T 2L6	Accounts payable			234,589.95	0.00	0.00	0.00	234,589.95			0.00	☐
5	ATB Financial	264-6455 Macleod Trail SW Calgary AB T2H 0K8	Finance Company Loans		02-Sep-2025	0.00	589,577.00	0.00	0.00	589,577.00	101,1301		0.00	☐
6	Bell Canada	PO Box 1550 North York ON M3C 3N5	Accounts payable			76,248.81	0.00	0.00	0.00	76,248.81			0.00	☐
7	Blamp	9300 SW Gemini Drive Beaverton OR 97008 USA	Accounts payable			148,771.74	0.00	0.00	0.00	148,771.74			0.00	☐
8	Burnet, Duckworth & Palmer	1400,350-7th Avenue SW Calgary AB T2P 3N9	Accounts payable			348,245.58	0.00	0.00	0.00	348,245.58			0.00	☐
9	Calgary Customs Brokers Ltd.	10B, 1323-44 Ave NE Calgary AB T2E 6L5	Accounts payable			2,267.67	0.00	0.00	0.00	2,267.67			0.00	☐
10	Canada Revenue Agency	PO Box 14000, Station Main Winnipeg MB R3C 3M2	Corporate taxes		01-Sep-2025	0.00	1,437,178.85	0.00	0.00	1,437,178.85	101,1301		0.00	☐
11	Canada Revenue Agency	PO Box 14000, Station Main Winnipeg MB R3C 3M2	Accounts payable			1,420,854.94	0.00	0.00	0.00	1,420,854.94			0.00	☐
12	CDW Canada	PO Box 57720 Postal Station A Toronto ON M5W 5M5	Accounts payable			159,476.87	0.00	0.00	0.00	159,476.87			0.00	☐
13	Coastal Integrated	260 East 4th Avenue Vancouver BC V5T 1G5	Accounts payable			3,456.56	0.00	0.00	0.00	3,456.56			0.00	☐
14	Commercial Business Services	1945A Parkside Drive Pickering ON L1V 3N6	Accounts payable			3,507.41	0.00	0.00	0.00	3,507.41			0.00	☐
15	Connectwise	1300-1969 Upper Water Street Halifax NS B3J 3R7	Accounts payable			19,946.21	0.00	0.00	0.00	19,946.21			0.00	☐
16	Crestron Electronics	15 Volvo Drive Rockleigh NJ 07647 USA	Accounts payable			259,047.61	0.00	0.00	0.00	259,047.61			0.00	☐
17	CSS Office Solutions Inc.	2620 - 61 Avenue SE Calgary AB T2C 4V2	Accounts payable			146.46	0.00	0.00	0.00	146.46			0.00	☐
18	Culligan Water Treatment	#216, 2835-23 Street NE Calgary AB T2E 7A4	Accounts payable			175.51	0.00	0.00	0.00	175.51			0.00	☐

24-Jun-2026

Steven Taylor (RESIGNED)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	DataVisual	#500, 1101 Polytek Street Ottawa ON K1J 0B3	Accounts payable			156,415.87	0.00	0.00	0.00	156,415.87			0.00	☐
20	Emerson Clarke	#9, 4001B-19th Street NE Calgary AB T2E 6X8	Accounts payable			97.65	0.00	0.00	0.00	97.65			0.00	☐
21	Equinix Canada Inc	PO Box 12162, Station A Toronto ON M5W 0K5	Accounts payable			19,046.26	0.00	0.00	0.00	19,046.26			0.00	☐
22	Exclaimer	PO Box 1476 Sydney NS B1P 6R7	Accounts payable			142.79	0.00	0.00	0.00	142.79			0.00	☐
23	Guardian Alarm and Security Systems	65 Heward Ave Toronto ON M4M2T5	Accounts payable			12,198.00	0.00	0.00	0.00	12,198.00			0.00	☐
24	HostedBizz dba Opti9	3993-14th Ave Markham ON L3R 4Z6	Accounts payable			6,150.45	0.00	0.00	0.00	6,150.45			0.00	☐
25	Infinite Cables	55 Standish Court Mississauga ON L5R 4A1	Accounts payable			3,135.31	0.00	0.00	0.00	3,135.31			0.00	☐
26	Ingram Micro	55 Standish Court Mississauga ON L5R 4A1	Finance Company Loans		04-Sep-2025	3,393,697.62	257,363.05	0.00	0.00	3,651,060.67	101,1301		-3,393,697.62	☐
27	Iron Mountain	195 Summerlea Road Brampton ON L6T 4P6	Accounts payable			197.56	0.00	0.00	0.00	197.56			0.00	☐
28	ITel Networks Inc.	905 - 1850 Mission Flats Road Kamloops BC V2C 1A9	Accounts payable			14,788.41	0.00	0.00	0.00	14,788.41			0.00	☐
29	J Porter Technical Services	Unknown email only Calgary AB T2P 2Z2	Accounts payable			1,500.00	0.00	0.00	0.00	1,500.00			0.00	☐
30	Jamf	PO Box 74007550 Chicago IL 60674-7550 USA	Accounts payable			2,008.44	0.00	0.00	0.00	2,008.44			0.00	☐
31	Langford Law	Suite 1120,888-3rd Street SW Calgary AB T2P 5C5	Accounts payable			1,994.74	0.00	0.00	0.00	1,994.74			0.00	☐
32	Lee Workplace Law Professional Corp.	675 Cochrane Dr. 6th Floor Markham ON L3R 0B8	Accounts payable			216.59	0.00	0.00	0.00	216.59			0.00	☐
33	Park Place Technologies	561 Fenmar Drive Toronto ON M9L2R6	Accounts payable			3,180.36	0.00	0.00	0.00	3,180.36			0.00	☐
34	pax8	6363 S Fiddlers Green Cir 11th Fl Greenwood Village CO 80111 USA	Accounts payable			10,861.91	0.00	0.00	0.00	10,861.91			0.00	☐
35	Promys (Genuit Corp)	2297 Hampstead Road Oakville ON L6H 6Y8	Accounts payable			746.55	0.00	0.00	0.00	746.55			0.00	☐

24-Jun-2026

Steven Taylor (RESIGNED)

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
36	Quadbridge Inc	5532 St. Patrick Street, 2nd floor Montreal QC H4E 1A8	Accounts payable			11,151.76	0.00	0.00	0.00	11,151.76			0.00	☐
37	SF Marketing Inc.	325 Boul Bouchard Dorval QC H9S 1A9	Accounts payable			60,308.65	0.00	0.00	0.00	60,308.65			0.00	☐
38	Shaw Business	PO Box 1607, Station Main Calgary AB T2P 2L7	Accounts payable			4,463.28	0.00	0.00	0.00	4,463.28			0.00	☐
39	Shoreline Technical Services Inc.	Unknown (email only) Calgary AB T2P 3N9	Accounts payable			215.00	0.00	0.00	0.00	215.00			0.00	☐
40	Sim Services	831 Maplewood Cr SE Calgary AB T2J 1T3	Accounts payable			10,587.40	0.00	0.00	0.00	10,587.40			0.00	☐
41	Simplevu - Sup	35 Rue de Lauzon, local 1 Boucherville QC J4B 1E7	Accounts payable			2,023.56	0.00	0.00	0.00	2,023.56			0.00	☐
42	Simply Benefits	601 - 460 Doyle Ave. Kelowna BC V1Y 0C2	Accounts payable			1,533.38	0.00	0.00	0.00	1,533.38			0.00	☐
43	TD Synnex Canada ULC	Box 9682 Station M Calgary AB T2P 0E9	Finance Company Loans		03-Sep-2025	0.00	379,982.10	0.00	0.00	379,982.10	101,1301		0.00	☐
44	Techni-Contact Canada Ltee	200-237 Ave. Labrosse Pointe-Claire QC H9R 1A3	Accounts payable			19,734.59	0.00	0.00	0.00	19,734.59			0.00	☐
45	Telus	8th Fl - 3777 Kingsway Burnaby BC V5H 3Z7	Accounts payable			4,747.74	0.00	0.00	0.00	4,747.74			0.00	☐
46	UPS	PO Box 4900 Station A Toronto ON M5W 0A7	Accounts payable			2,303.98	0.00	0.00	0.00	2,303.98			0.00	☐
47	VC-IT - Sup	61 Belvedere Blvd Etobicoke ON M8X 1K5	Accounts payable			13,558.00	0.00	0.00	0.00	13,558.00			0.00	☐
Total						7,134,783.88	2,664,101.00	0.00	0.00	9,798,884.88				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

Steven Taylor (RESIGNED)

Date

24-Jun-2026

I, Steven Taylor (RESIGNED), of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 24th day of June 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Calgary in the Province of Alberta, on this 24th day of June 2026.

Steven Taylor (RESIGNED)

Jason Knight, Commissioner of Oaths
For the Province of Alberta
Expires September 15, 2028

Court No. 25-3336652

Estate No. 25-3336652

In the Matter of the Bankruptcy of
Ignite Alliance Corp.
of the City of Calgary, in the Province of Alberta

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

AlixPartners Restructuring, Inc. - Licensed Insolvency
Trustee
Per:

Jason Knight - Licensed Insolvency Trustee
1165, 324-8th Avenue S.W.
Calgary AB T2P 2Z2
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3336652
Estate No. 25-3336652

FORM 31 / 36

Proof of Claim / Proxy

In the Matter of the Bankruptcy of
Ignite Alliance Corp.
of the City of Calgary, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Ignite Alliance Corp. of the City of Calgary in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 20th day of June 2026, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$_____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$_____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

AlixPartners Restructuring, Inc. - Licensed Insolvency Trustee

1165, 324-8th Avenue S.W.
Calgary AB T2P 2Z2
Fax: (416) 932-6266
E-mail: Info@ksvadvisory.com