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Estate File No.: 24-3325764

**IN THE MATTER OF THE BANKRUPTCY OF
HILL PLAIN CONSTRUCTION SERVICES LIMITED PARTNERSHIP
OF THE CITY OF EDMONTON IN THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. Pursuant to an order of the Court of King's Bench of Alberta dated January 19, 2026, and filed on January 26, 2026 (the "**Bankruptcy Order**"), Hill Plain Construction Services Limited Partnership, by its general partner Hill Plain Construction Services Ltd. (the "**Debtor**") was placed into bankruptcy pursuant to the *Bankruptcy and Insolvency Act*, and KSV Restructuring Inc. was appointed as Licensed Insolvency Trustee (the "**Trustee**") of the Debtor. A Certificate of Filing of a Bankruptcy Order was issued by the Office of the Superintendent of Bankruptcy on January 28, 2026.
2. The first meeting of creditors of the Debtor will be held on the 12th day of February 2026 at 10:00 a.m. (MST), to be convened via Teams at:

Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>
Meeting ID: 212 388 065 663 22
Passcode: Q98oq7E3
3. To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to the Debtor's books and records. Creditors can email their claims and proxy to info@ksvadvisory.com.
5. Creditors must prove their claims against the Debtor to receive dividends, if any, in the bankruptcy proceedings

DATED at Calgary, Alberta, this 30th day of January, 2026.

KSV Restructuring Inc.

**KSV RESTRUCTURING INC.,
LICENSED INSOLVENCY TRUSTEE OF
HILL PLAIN CONSTRUCTION SERVICES LIMITED PARTNERSHIP,
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

District of ALBERTA
Division No. 01 - Edmonton
Court No. 24-3325764
Estate No. 24-3325764

Industrie Canada

Bureau du surintendant
des faillites Canada

In the Matter of the Bankruptcy of:
Hill Plain Construction Services Limited Partnership

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: January 19, 2026, 13:21

Meeting of Creditors: February 12, 2026, 10:00
Meeting of Creditors
via Teams
., ALBERTA

Chair: Trustee

Designated Person: Tony Alexis

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: January 28, 2026

E-File / Dépôt électronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, ALBERTA, T5J 4C3, 877/376-9902

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-116490
Estate No.

☐ Original ☒ Amended

-- Form 78 --
Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)
In the Matter of the Bankruptcy of
Hill Plain Construction Services Limited Partnership
of the City of Edmonton, in the Province of Alberta

To the bankrupt:
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 19th day of January 2026. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☒ Negative market conditions;
☐ Lack of Working Capital/Funding;
☐ Overhead Increasing;
☐ Faulty Accounting;
- ☐ Foreign Exchange Fluctuations;
☐ Competition;
☐ Faulty Infrastructure or Business Model;
☐ Tax Liabilities;
- ☐ Economic Downturn;
☐ Legislated or Regulatory Restrictions;
☐ Unsuccessful Marketing Initiatives;
☐ Labour;
- ☐ Poor Financial Performance;
☐ Natural Disaster;
☐ Personal Issues;
☐ Other (Please specify).
- ☐ Legal Matters (Provide details);
☐ Increased Cost of Doing Business;
☐ Poor Management;

Provide relevant details:

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		0.00	1. Secured creditors		1,085,520.03
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		3,424,437.59
Total amount	6,609,635.69		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	814,140.00	814,140.00	Total liabilities		4,509,957.62
4. Inventory		0.00			
5. Trade fixtures, etc.		0.00	Surplus		3,695,817.62
6. Livestock		0.00			
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		814,140.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		814,140.00			
Deficiency		-3,695,817.62			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
1301	Accounts receivable	10358 172 St. NW, Edmonton, AB, T5S 1G9	☐	Debts Due - Business - Various Accounts Receivable	100.00	6,609,635.69	814,140.00	5,524,115.66	☐
Total						6,609,635.69	814,140.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	2349620 Alberta Ltd.	14314 140 St NW Edmonton AB T6V 1J8	Accounts payable			5,218.50	0.00	0.00	0.00	5,218.50			0.00	☐
2	2568496 Alberta Ltd.	10639 70 Ave NW Edmonton AB T6H 2G3	Accounts payable			107,323.39	0.00	0.00	0.00	107,323.39			0.00	☐
3	Active Cleaning Service	8412 188 Street Edmonton AB T5T 4Y9	Accounts payable			945.00	0.00	0.00	0.00	945.00			0.00	☐
4	Agave Tech Inc.	2093 Philadelphia Pike Claymont DE 19703-2424 USA	Accounts payable			7,400.00	0.00	0.00	0.00	7,400.00			0.00	☐
5	Alberta Wilbert Sales Ltd.	16910 129 Avenue NW Edmonton AB T5V 1L1	Accounts payable			117,768.54	0.00	0.00	0.00	117,768.54			0.00	☐
6	Anchor Peak Developments LTD	110 Astoria Cres Devon AB T9G 0M3	Accounts payable			7,459.10	0.00	0.00	0.00	7,459.10			0.00	☐
7	Aon Reed Stenhouse	Suite 2000, 10180-101 Street NW Edmonton AB T5J 4E4	Accounts payable			112,207.00	0.00	0.00	0.00	112,207.00			0.00	☐
8	Apeiron Equipment Ltd	Suite 100, 111 5 Avenue SW (mailing); Office: 1620-444 5th Ave SW Calgary AB T2P 3Y6	Accounts payable			25,890.76	0.00	0.00	0.00	25,890.76			0.00	☐
9	Backwoods Security Services	Ste #200, 1603 91 St. SW Edmonton AB T6X 0W8	Accounts payable			273,705.15	0.00	0.00	0.00	273,705.15			0.00	☐

Tony Alexis

28-Jan-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	BURNCO Rock Products Ltd.	5055 11 Street NE Calgary AB T2E 8N4	Accounts payable			15,577.85	0.00	0.00	0.00	15,577.85			0.00	☐
11	Canadian AV Inc.	22 Pearl Place St. Johns NL A1E 4P3	Accounts payable			568.49	0.00	0.00	0.00	568.49			0.00	☐
12	Carvel Electric	1 Goertz Ave #101 Stony Plain AB T7Z 0H6	Accounts payable			241,729.35	0.00	0.00	0.00	241,729.35			0.00	☐
13	Centerline Geomatics Ltd.	192-2121 Premier Way Sherwood Park AB T8H 0B8	Accounts payable			3,134.25	0.00	0.00	0.00	3,134.25			0.00	☐
14	Challenger Geomatics Ltd.	#110, 2899 Broadmoor Blvd Sherwood Park AB T8H 1B5	Accounts payable			868.88	0.00	0.00	0.00	868.88			0.00	☐
15	Claysmore Pure Ltd.	162 Sioux Road Sherwood Park AB T8A 3X5	Accounts payable			195.00	0.00	0.00	0.00	195.00			0.00	☐
16	Curbinator	16 Liberty Rd Sherwood Park AB T8E 1J6	Accounts payable			9,088.50	0.00	0.00	0.00	9,088.50			0.00	☐
17	Digitex	919 N Main Street Cleburne TX 76033 USA	Accounts payable			1,255.61	0.00	0.00	0.00	1,255.61			0.00	☐
18	Direct Energy	PO Box 1515, STN M Calgary AB T2P 4K2	Accounts payable			20,534.68	0.00	0.00	0.00	20,534.68			0.00	☐
19	Double Star Drilling(1998)Ltd.	25180 117 Avenue Acheson AB T7X 6C2	Accounts payable			51,975.00	0.00	0.00	0.00	51,975.00			0.00	☐
20	Downright Demolition Ltd.	11511 160 Street Edmonton AB T5M 3V9	Accounts payable			4,600.70	0.00	0.00	0.00	4,600.70			0.00	☐

28-Jan-2026

Tony Alexis

Date

List of Liabilities

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
21	Drumbeat Apparel	#6, 4669-62nd Street Red Deer AB T4N 2R4	Accounts payable			640.50	0.00	0.00	0.00	640.50			0.00	☐
22	Duncan Craig LLP	Suite 2800, 10060 Jasper Avenue Edmonton AB T5J 3V9	Accounts payable			15,070.46	0.00	0.00	0.00	15,070.46			0.00	☐
23	Enterprise Rent A Car Canada Company	709 Milner Drive Scarborough ON M1B 6B6	Accounts payable			6,283.90	0.00	0.00	0.00	6,283.90			0.00	☐
24	Fancy Windows MFG(2020) Inc.	4661 Roper Rd NW Edmonton AB T6B 3S5	Accounts payable			38,277.78	0.00	0.00	0.00	38,277.78			0.00	☐
25	Fenceline Rentals Ltd.	#112, 9871-279 Street Acheson AB T7X 6J4	Accounts payable			75,406.59	0.00	0.00	0.00	75,406.59			0.00	☐
26	G&G Marketing	600 Ashwood CT Woodstock GA 30189 USA	Accounts payable			1,000.00	0.00	0.00	0.00	1,000.00			0.00	☐
27	GFL Environmental Inc.	8409 15 Street NW Edmonton AB T6P 0B8	Accounts payable			1,296.63	0.00	0.00	0.00	1,296.63			0.00	☐
28	Government of Alberta - Employment Standards, Collections Unit	PO Box 1086 Edmonton Main Edmonton AB T5J 2M1	Accounts payable			16,190.80	0.00	0.00	0.00	16,190.80			0.00	☐
29	Hamm Construction Ltd.	1101 – 11th Avenue Nisku AB T9E 0S1	Accounts payable			1,398,705.02	0.00	0.00	0.00	1,398,705.02			0.00	☐

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
30	Hanscomb Quantity Services	17430 103 Avenue NW Edmonton AB T5S 2K8	Accounts payable			17,010.00	0.00	0.00	0.00	17,010.00			0.00	☐
31	Hawkeye Line Locators Inc	69442 Range Road 64 Grovedale AB T0H 1X0	Accounts payable			1,588.13	0.00	0.00	0.00	1,588.13			0.00	☐
32	Heartland Disposal & Recycling Ltd.	7730 18th Street NW Edmonton AB	Accounts payable			1,479.96	0.00	0.00	0.00	1,479.96			0.00	☐
33	Hydrodig	4410 50 St Bentley AB T0C 0J0	Accounts payable			4,990.47	0.00	0.00	0.00	4,990.47			0.00	☐
34	Imaginit Technologies	558-3336 Portage Avenue Winnipeg MB R3K 2H9	Accounts payable			1,509.38	0.00	0.00	0.00	1,509.38			0.00	☐
35	Jackal Electric	9903 209 St Unit 42 Edmonton AB T5T 5X9	Accounts payable			536.55	0.00	0.00	0.00	536.55			0.00	☐
36	Kal Tire	1540 Kalamalka Lake Road Vernon BC V1T 6V2	Accounts payable			11,526.89	0.00	0.00	0.00	11,526.89			0.00	☐
37	Kangs Trucking	5311 72a Ave NW Edmonton AB T6B 2J1	Accounts payable			892.50	0.00	0.00	0.00	892.50			0.00	☐
38	Keabray Energy Partnership	PO Box 5125 Drayton Valley AB T7A 1R3	Accounts payable			1,470.00	0.00	0.00	0.00	1,470.00			0.00	☐
39	Kingston Ross Pasmak LLP	Suite 1500, 9888 Jasper Ave (9Triple8 Building) Edmonton AB T5J 5C6	Accounts payable			6,000.00	0.00	0.00	0.00	6,000.00			0.00	☐

Tony Alexis

28-Jan-2026

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
40	Mega Builders Inc.	18375 Ventura Blvd #520 Tarzana CA 91356 USA	Accounts payable			28,270.00	0.00	0.00	0.00	28,270.00			0.00	☐
41	MNR Electric	4104 78 Ave NW Edmonton AB T6B 3M8	Accounts payable			17,850.00	0.00	0.00	0.00	17,850.00			0.00	☐
42	Northplex Ltd.	59504 Range Road 32 Barrhead AB T7N 1A4	Accounts payable			42,974.84	0.00	0.00	0.00	42,974.84			0.00	☐
43	Northsite Contractors Ltd.	5405 58 Ave Grimshaw AB T0H 0B8	Accounts payable			2,131.73	0.00	0.00	0.00	2,131.73			0.00	☐
44	OKE8 Designs Inc.	15-53223 Range Road 264 Spruce Grove AB T7X 3H5	Accounts payable			40,320.00	0.00	0.00	0.00	40,320.00			0.00	☐
45	Plan Grid Inc	160 Spear St San Francisco CA 94105 USA	Accounts payable			40,070.50	0.00	0.00	0.00	40,070.50			0.00	☐
46	Price Langevin Technical Security	9411-63 Avenue NW Edmonton AB T6E 0G2	Accounts payable			2,660.83	0.00	0.00	0.00	2,660.83			0.00	☐
47	Project X Construction Ltd.	849 Premier Way #210 Sherwood Park AB T8H 0V2	Accounts payable			196,374.95	0.00	0.00	0.00	196,374.95			0.00	☐
48	Quest Disposal&Recycling Inc.	113 67022 RR 142 Sentinel Industrial Park La la Biche AB T0A 2C1	Accounts payable			19,132.50	0.00	0.00	0.00	19,132.50			0.00	☐

28-Jan-2026

Tony Alexis

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
49	Reimagine Architects Ltd.	10225 100 Avenue NW Edmonton AB T5J 0A1	Accounts payable			21,600.00	0.00	0.00	0.00	21,600.00			0.00	☐
50	Royal Bank of Canada	36 York Mills Road, 4th Floor Toronto ON M2P 0A4	Accounts payable		01-Jan-2025	0.00	1,085,520.03	0.00	0.00	1,085,520.03	1301		5,524,115.66	☐
51	RPK Architects Ltd.	400, 10722-103 Ave Edmonton AB T5J 5G7	Accounts payable			8,400.00	0.00	0.00	0.00	8,400.00			0.00	☐
52	Shelby Engineering Ltd.	2693 Broadmoor Blvd #172 Sherwood Park AB T8H 0G1	Accounts payable			22,806.00	0.00	0.00	0.00	22,806.00			0.00	☐
53	Stantec Architecture Ltd.	5778 W 74th St Indianapolis IN 46278 USA	Accounts payable			17,648.63	0.00	0.00	0.00	17,648.63			0.00	☐
54	Stericycle ULC	1600-520 3 Ave SW Calgary AB T2P 0R3	Accounts payable			1,010.21	0.00	0.00	0.00	1,010.21			0.00	☐
55	Structural Precast Ltd.	71 Harvard Dr Claresholm AB T0L 0T0	Accounts payable			154,350.00	0.00	0.00	0.00	154,350.00			0.00	☐
56	Summit Acceptance LP	2307 Country Hills Blvd NE Calgary AB T3J 0R4	Accounts payable			21,364.77	0.00	0.00	0.00	21,364.77			0.00	☐
57	Twist Screw Piles Inc	49325 Range Road 262 Leduc AB T9E 2X1	Accounts payable			49,589.88	0.00	0.00	0.00	49,589.88			0.00	☐
58	United Rentalsof Canada, Inc	150 Roy Boulevard Brantford ON	Accounts payable			113.51	0.00	0.00	0.00	113.51			0.00	☐

Tony Alexis

28-Jan-2026

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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
59	United Roofing(Edmonton)Inc.	21104 107 Avenue NW Edmonton AB T5S 1X2	Accounts payable			12,618.50	0.00	0.00	0.00	12,618.50			0.00	☐
60	Vimark Solutions	13055 156 St NW Edmonton AB T5V 0A2	Accounts payable			351.75	0.00	0.00	0.00	351.75			0.00	☐
61	Vision Concept Floors Inc.	10640 169 St NW Edmonton AB T5P 3X6	Accounts payable			101,652.55	0.00	0.00	0.00	101,652.55			0.00	☐
62	Waste Connection of Canada Inc.	3410 74 Avenue NW Edmonton AB T6B 2P7	Accounts payable			251.26	0.00	0.00	0.00	251.26			0.00	☐
63	Wolf Concrete and Construction Ltd.	17008 90 Ave NW #279 Edmonton AB T5P 1G8	Accounts payable			6,088.69	0.00	0.00	0.00	6,088.69			0.00	☐
64	Workers' Compensation Board-Alberta	9912 107 Street NW Edmonton AB T5K 1G5	Accounts payable			7,943.22	0.00	0.00	0.00	7,943.22			0.00	☐
65	Xerox Financial Services Canada ULC	5650 Yonge Street North York ON M2M 4G7	Accounts payable			1,541.96	0.00	0.00	0.00	1,541.96			0.00	☐
Total						3,424,437.59	1,085,520.03	0.00	0.00	4,509,957.62				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Tony Alexis, of the _____ of Glenevis in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of January 2026 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the City of Calgary in the Province of Alberta, on this 28th day of January 2026.

Tony Alexis

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-3325764
Estate No. 24-3325764

FORM 31 / 36
Proof of Claim / Proxy

In the Matter of the Bankruptcy of
Hill Plain Construction Services Limited Partnership
of the City of Edmonton, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Hill Plain Construction Services Limited Partnership of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 19th day of January 2026, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$ _____**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

KSV Restructuring Inc. - Licensed Insolvency Trustee

1165, 324-8th Avenue S.W.
Calgary AB T2P 2Z2
Fax: (416) 932-6266
E-mail: info@ksvadvisory.com

Guidance for Completing Form 31, *Proof of Claim*

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the Act).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (LIT) responsible for the administration of the estate.

The form should be completed by: Creditors or their authorized representatives in response to a proposal or bankruptcy.

Creditor Contact Information

The creditor's preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address.
- More than one type of contact can be provided. The LIT (Licenced Insolvency Trustee) will then have the discretion to send correspondence by one of these options.

The creditor's mailing address **must** be given to allow the LIT (Licenced Insolvency Trustee) to distribute any estate funds.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT (Licenced Insolvency Trustee).

Additional Details

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor. The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filled by the LIT (Licenced Insolvency Trustee).

Creditor Information

Enter the following:

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

Creditor Statement

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

Paragraphs 1 and 2:

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor

Paragraph 3 - Claim details:

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
- This date may be pre-filled by the LIT (Licenced Insolvency Trustee).
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
 - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
 - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT (Licenced Insolvency Trustee) to examine the claim and decide whether to allow it.

Paragraph 4 - Confirmation of debt status:

- Select whether all, part or none of the debt is statute-barred.
 - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
 - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
 - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

Paragraph 5 - Claim Details:

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

Paragraph 6 - Type of Claim (according to the Act)

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

A. Unsecured Claim

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

Priority claims:

If not claiming a right to a priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to a priority under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1) (d.01) box.
- **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.

- **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

B. Lessor's claim for a disclaimer of a lease:

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

C. Secured claim:

- Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

D. Claims by Farmers, Fishers or Aquaculturists:

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

E. Claims by Wage Earner:

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
 - Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
 - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
 - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d). Enter the amount claimed for unpaid amounts from the pension plan.

F. Claims by Pension Plans:

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
 - Enter the amount claimed for unpaid amounts from the pension plan.

G. Claims against Directors:

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

H. Claims by a customer of a bankrupt securities firm:

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer:
 - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

Paragraph 7 - Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:
 - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
 - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
 - Non-arm's length refers to a relationship or transaction between parties who are related to each other.
 - Creditors related to the debtor are generally considered not to deal with each other at arm's length.

Paragraph 8 - Payment and Credits

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
 - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
 - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
 - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

Paragraph 9 - Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

Check the first box to be informed whenever the LIT (Licenced Insolvency Trustee) reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

Check the second box to receive a copy of the LIT (Licenced Insolvency Trustee)'s report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

The LIT (Licenced Insolvency Trustee) will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

Paragraph 10 - Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.