

Court File No.:

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF GREAT SLAVE HELICOPTERS LTD.

APPLICANT

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**SERVICE LIST**

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**GOLDMAN SLOAN NASH & HABER LLP**

480 University Avenue, Suite 1600  
Toronto, ON M5G 1V2  
Fax: 416.597.3370

**Mario Forte** (LSUC #: 27293F)

Tel: 416.597.6477  
Email: [forte@gsnh.com](mailto:forte@gsnh.com)

**Jennifer Stam** (LSUC#: #46735J )

Tel: 416.597.5017  
Email: [stam@gsnh.com](mailto:stam@gsnh.com)

**Katie Parent**

Tel: 416.597.3375  
Email: [parent@gsnh.com](mailto:parent@gsnh.com)

Lawyers for the Applicant

**KSV KOFMAN INC.**

150 King Street West, Suite 2308 Box 42  
Toronto, ON M5H 1J9

**Bobby Kofman**

Tel: 416.932.6228  
Email: [bkofman@ksvadvisory.com](mailto:bkofman@ksvadvisory.com)

**David Sieradzki**

Tel: 416.932.6030  
Email: [dsieradzki@ksvadvisory.com](mailto:dsieradzki@ksvadvisory.com)

Monitor

<p><b>GOODMANS LLP</b> Bay Adelaide Centre 333 Bay Street, Suite 3400 Toronto, Ontario M5H 2S7</p> <p><b>Joseph Latham</b> Tel: 416.597.4211 Email: <a href="mailto:jlatham@goodmans.ca">jlatham@goodmans.ca</a></p> <p><b>Bradley Wiffen</b> Tel: 416.597.4208 Email: <a href="mailto:bwiffen@goodmans.ca">bwiffen@goodmans.ca</a></p> <p><b>Loren Cohen</b> Tel: 416.849.6921 Email: <a href="mailto:lcohen@goodmans.ca">lcohen@goodmans.ca</a></p> <p>Lawyers for the Monitor, KSV Kofman Inc.</p>	<p><b>TORYS LLP</b> 79 Wellington St. W. 33<sup>rd</sup> Floor Box 270, TD South Tower Toronto, ON M5K 1N2</p> <p><b>David Bish</b> Tel: 416.865.7353 Email: <a href="mailto:dbish@torys.com">dbish@torys.com</a></p> <p><b>Adam Slavens</b> Tel: 416.865.7333 Email: <a href="mailto:aslavens@torys.com">aslavens@torys.com</a></p> <p>Lawyers for Clairvest Group Inc. and certain of its affiliates and managed investment funds</p>
<p><b>DAVIES WARD PHILLIPS &amp; VINEBERG LLP</b> 155 Wellington Street West Toronto, ON M5V 3J7</p> <p><b>Robin Schwill</b> Tel: 416.863.5502 Email: <a href="mailto:rschwill@dwpv.com">rschwill@dwpv.com</a></p> <p>Lawyers for Canadian Imperial Bank of Commerce</p>	<p><b>GOWLING WLG (CANADA) LLP</b> 3700-1 Place Ville Marie Montreal QC, H3B 3P4</p> <p><b>David Kierans</b> Tel: 514.392.9551 Email: <a href="mailto:david.kierans@gowlingwlg.com">david.kierans@gowlingwlg.com</a></p> <p><b>GOWLING WLG (CANADA) LLP</b> 1 First Canadian Place, 100 King Street West, Suite 1600 Toronto, ON M5X 1G5</p> <p><b>Patrick Shea</b> Tel: 416.369.7399 Email: <a href="mailto:patrick.shea@gowlingwlg.com">patrick.shea@gowlingwlg.com</a></p> <p>Lawyers for ECN Aviation Inc.</p>

<p><b>MILLER THOMSON LLP</b> One London Place 255 Queens Avenue, Suite 2010 London, ON N6A 5R8</p> <p><b>Tony Van Klink</b> Tel: 519.931.3509 Email: <a href="mailto:tvanklink@millerthomson.com">tvanklink@millerthomson.com</a></p> <p>Lawyers for Roynat Inc.</p>	<p><b>ROYNAT INC.</b> 5500 North Service Road, Suite 650 Burlington, ON L7L 6W6 Fax: 905.335.5225</p> <p><b>Silvio Marsili</b> Tel: 905.335.6517 Email: <a href="mailto:Silvio.Marsili@Roynat.com">Silvio.Marsili@Roynat.com</a></p> <p><b>Leann Pala</b> Tel: 905.335.3694 Email: <a href="mailto:Leann.Pala@Roynat.com">Leann.Pala@Roynat.com</a></p>
<p><b>ATTORNEY GENERAL FOR ONTARIO</b> Crown Law Office – Civil Law 8-720 Bay Street Toronto, ON M7A 2S9 Fax: 416.326.4181</p> <p><b>Antonin Pribetic</b> Tel: 416.314.2540 Email: <a href="mailto:Antonin.pribetic@ontario.ca">Antonin.pribetic@ontario.ca</a></p> <p><b>Ananthan Sinnadurai</b> Tel: 416.326.5539 Email: <a href="mailto:ananthan.sinnadurai@ontario.ca">ananthan.sinnadurai@ontario.ca</a></p>	<p><b>DEPARTMENT OF JUSTICE CANADA</b> 3400-130 King Street West Toronto, ON M5X 1K6</p> <p><b>Diane Winters</b> Tel: 416.973.3172 Email: <a href="mailto:diane.winters@justice.gc.ca">diane.winters@justice.gc.ca</a></p> <p><b>Rakhee Bhandari</b> Tel: 416.952.8563 Email: <a href="mailto:Rakhee.bhandari@justice.gc.ca">Rakhee.bhandari@justice.gc.ca</a></p>
<p><b>MINISTRY OF FINANCE (ONTARIO)</b> Legal Services Branch 777 Bay Street, 11<sup>th</sup> Floor Toronto, ON M5G 2C8</p> <p><b>Kevin O’Hara</b> Tel: 416.327.8463 Email: <a href="mailto:kevin.ohara@ontario.ca">kevin.ohara@ontario.ca</a></p>	<p><b>DEPARTMENT OF JUSTICE (NUNAVUT)</b> P.O. Box 1000 Station 500 Iqaluit, Nunavut X0A 0H0</p> <p>Tel: 867-975-6170 Fax: 867-975-6195 Email: <a href="mailto:justice@gov.nu.ca">justice@gov.nu.ca</a></p>

<p><b>DEPARTMENT OF JUSTICE (NORTHWEST TERRITORIES)</b> 4903 49<sup>th</sup> Street PO Box 1320 Yellowknife, NT X1A 2L9</p> <p><b>Brad Patzer</b> Tel: 1.867.767.9256 (ext. 82110) Fax: 867.873.0234 Email: <a href="mailto:Brad_Patzer@gov.nt.ca">Brad_Patzer@gov.nt.ca</a></p>	<p><b>DEPARTMENT OF JUSTICE (YUKON)</b> Legal and Regulatory Services Andrew Philipsen Law Centre 2130 Second Avenue Whitehorse, Yukon Y1A 2C6</p> <p>Mailing Address:</p> <p>Box 2703 Whitehorse, Yukon Y1A 2C6</p> <p>Tel: 867.667.5764 Fax: 867.393.6379 Email: <a href="mailto:justice@gov.yk.ca">justice@gov.yk.ca</a></p>
<p><b>MINISTRY OF JUSTICE AND ATTORNEY GENERAL</b> Legal services Branch, Revenue &amp; Taxation 400-1675 Douglas Street Victoria, BC V8W 9J7</p> <p><b>Aaron Welch</b> Tel: 250.356.8589 Fax: 250.387.0700 Email: <a href="mailto:aaron.welch@gov.bc.ca">aaron.welch@gov.bc.ca</a> <a href="mailto:AGLSBRevTax@gov.bc.ca">AGLSBRevTax@gov.bc.ca</a></p>	<p><b>MINISTER OF JUSTICE AND SOLICITOR GENERAL</b> Legal Services 2<sup>nd</sup> Floor, Peace Hills Trust Tower 10011-109 Street Edmonton, AB T5J 3S8</p> <p><b>Kim Graf</b> Tel: 780.422.9014 Fax: 780.425.0310 Email: <a href="mailto:kim.graf@gov.ab.ca">kim.graf@gov.ab.ca</a> <a href="mailto:ministryofjustice@gov.ab.ca">ministryofjustice@gov.ab.ca</a></p>
<p><b>MINISTRY OF THE ATTORNEY GENERAL (MANITOBA)</b> 104 Legislative Building 450 Broadway Winnipeg, MB R3C 0V8</p> <p><b>Sean Boyd</b> Tel: 204.945.0165 Fax: 204.948.2826 Email: <a href="mailto:sean.boyd@gov.mb.ca">sean.boyd@gov.mb.ca</a></p>	<p><b>MILES DAVISON LLP</b> Barristers and Solicitors 900, 517 – 10<sup>th</sup> Avenue S.W. Calgary, Alberta T2R 0A8</p> <p><b>Bill Gray</b> Tel: 403-266-0639 Email: <a href="mailto:bgray@milesdavison.com">bgray@milesdavison.com</a></p> <p><b>Tara McCarthy</b> Tel: 403-298-0317 Email: <a href="mailto:tmccarthy@milesdavison.com">tmccarthy@milesdavison.com</a></p> <p>Lawyers for Bow West Management Corp.</p>

**THORNTON GROUT FINNIGAN LLP**

Barristers and Solicitors  
Suite 3200, TD West Tower  
100 Wellington Street West  
P.O. Box 329  
Toronto-Dominion Centre  
Toronto, ON M5K 1K7

**Asim Iqbal**

Tel: 416.304.0595  
Fax: 416.304.1313  
Email: [aiqbal@tgf.ca](mailto:aiqbal@tgf.ca)

Lawyers for Helisafe Sac

**ZATLYN LAW OFFICES**

231-1061 Central Ave.  
Prince Albert, SK S6V 4V4

**Lawrence Zatlyn**

Tel: 306.922.1444  
Fax: 306-922-5848  
Email: [zatlyn@sasktel.net](mailto:zatlyn@sasktel.net)

Lawyer for 11088211 Canada Corp.

## EMAIL ADDRESS LIST

forte@gsnh.com; [stam@gsnh.com](mailto:stam@gsnh.com); parent@gsnh.com; bkofman@ksvadvisory.com;  
dsieradzki@ksvadvisory.com; jlatham@goodmans.ca; bwiffen@goodmans.ca; lcohen@goodmans.ca;  
dbish@torys.com; aslavens@torys.com; rschwill@dwpv.com; david.kierans@gowlingwlg.com;  
patrick.shea@gowlingwlg.com; diane.winters@justice.gc.ca; Rakhee.bhandari@justice.gc.ca;  
kevin.ohara@ontario.ca; Silvio.Marsili@Roynat.com; Leann.Pala@Roynat.com;  
[tvanklink@millerthomson.com](mailto:tvanklink@millerthomson.com); [Antonin.pribetic@ontario.ca](mailto:Antonin.pribetic@ontario.ca); [ananthan.sinnadurai@ontario.ca](mailto:ananthan.sinnadurai@ontario.ca);  
[Brad\\_Patzer@gov.nt.ca](mailto:Brad_Patzer@gov.nt.ca); [justice@gov.nu.ca](mailto:justice@gov.nu.ca); [justice@gov.yk.ca](mailto:justice@gov.yk.ca) ; [kim.graf@gov.ab.ca](mailto:kim.graf@gov.ab.ca);  
[ministryofjustice@gov.ab.ca](mailto:ministryofjustice@gov.ab.ca); [sean.boyd@gov.mb.ca](mailto:sean.boyd@gov.mb.ca); [aaron.welch@gov.bc.ca](mailto:aaron.welch@gov.bc.ca);  
[AGLSBRevTax@gov.bc.ca](mailto:AGLSBRevTax@gov.bc.ca); [bgray@milesdavison.com](mailto:bgray@milesdavison.com); [tmccarthy@milesdavison.com](mailto:tmccarthy@milesdavison.com);  
[aiqbal@tgf.ca](mailto:aiqbal@tgf.ca); [zatlyn@sasktel.net](mailto:zatlyn@sasktel.net)