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October 15, 2018

**Notice re: Sale and Investment Solicitation Process of Great Slave Helicopters Ltd. (the “Company”)**

This notice is provided by KSV Kofman Inc., in its capacity as monitor (the “Monitor”) in the Company’s proceedings under the *Companies’ Creditors Arrangement Act*.

In accordance with the sale and investment solicitation process (“SISP”) approved by the Ontario Superior Court of Justice – Commercial List (“Court”) on September 14, 2018, the Monitor has the authority to extend any deadline in the SISP by up to two weeks without Court approval. **Please be advised that the bid deadline has been changed from October 17, 2018 at 5:00 p.m. to October 31, 2018 at 5:00 p.m.** If further changes to the timelines in the SISP are required, you will be advised in due course.

Yours very truly,

**KSV KOFMAN INC.  
IN ITS CAPACITY AS CCAA MONITOR OF  
GREAT SLAVE HELICOPTERS LTD.  
AND NOT IN ITS PERSONAL CAPACITY**