

November 23, 2018

My Endorsement is attached.

~~I~~ I am satisfied that

The attached approval and working order shall comply on the terms of the attached. There shall be a security order on the terms of para. 12 of the order.

The attached approval and working order re Aircraft-C56K shall comply on the terms of the attached. There shall be a security order on the terms of para. 8 of the order.

Hansley J

ENDORSEMENT

The Court directs the purchaser to provide the Monitor and the Applicant with the purchase price allocation contemplated by the APA prior to the closing of the transaction in order for the Applicant to commence the ROFR process set forth in the Sahtu and Gwich'in Shareholder agreements.

Promptly following the receipt of the purchase price allocation and closing, the Monitor shall provide to ~~each of~~ Counsel to each of Sahtu and Gwich'in (on a confidential basis) the following information with respect to the purchase price allocation:

- (a) the aggregate purchase price;
- (b) the aggregate value allocated to all joint venture interests acquired by the purchaser; and
- (c) the value allocated to the Sahtu or Gwich'in joint venture interest, as applicable.

Until such time as the counterparties to the Sahtu and Gwich'in ROFR provisions exercise their rights in accordance with Paragraphs 8 and 9 of the Approval and Vesting Order, the purchaser shall operate the Sahtu and Gwich'in ROFR Assets in the ordinary course.

November 23/18

Handy J