ksv ativisory inc. 150 King Street West, Suite 2308 Toronto, Ontario, M5H 1J9 T +1 416 932 6262 F +1 416 932 6266

ksvadvisory.com

Estate File No.: 31-2531575

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD., OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1))

Take notice that:

- Great Slave Helicopters Ltd. filed an assignment in bankruptcy on the 8th day of July, 2019 and KSV Kofman Inc. was appointed trustee of the estate of the bankrupt by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
- The first meeting of creditors of the bankrupt will be held on the 24th day of July, 2019, at 2:00 p.m., at the offices of Goodmans LLP, 333 Bay Street, Suite 3400, Bay Adelaide Centre, West Tower, Toronto, Ontario.
- 3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
- Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 15th day of July, 2019.

W Kofman Im

KSV KOFMAN INC. LICENSED INSOLVENCY TRUSTEE



•	Industry Canada Office of the Superinte of Bankruptcy Canada			
District of Division N Court No. Estate No	lo.: 09 - Toronto : 31-2531575	In the Matter of the	e Bankruntov of:	
		Great Slave Hel Debt KSV KOFN Licensed Insolv Ordinary Adr	licopters Ltd. tor IAN INC. rency Trustee	
Date and time of bankruptcy: Date of trustee appointment: Meeting of creditors:		July 08, 2019, 14:28 July 08, 2019 July 24, 2019, 14:00 GOODMANS LLP 333 BAY ST., ST 3400 BAY ADELAIDE CENTRE TORONTO, Ontario Canada,	Security:	\$0.00
Chair:		Official Receiver		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 15, 2019, 10:20

Official Receiver

E-File/Dépôt Electronique

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902



Ontario

09 - Toronto

X Original

Amended

- Form 78 --Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Great Slave Helicopters Ltd.

of the City of Toronto, in the Province of Ontario.

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankrupicy, on the day of JULU 2019 _. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solernn declaration.

(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	3,747,363.64
Balance of secured claims as per list "8"	64,844,438.90
Total unsecured creditors	68,591,800.54
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list *C*	0,00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total Ilabüities	68,591,600.54
Surplus	NIL

LIABILITIES

1. inventory	0.00
2. Trade fixtures, etc	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good 0.00	
Doubtful	
Bad	
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	75.000.00
7. Livestock.	
8. Machinery, equipment and plant.	
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc	0.00
12. Sacurities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	0.00
Amount of subscribed capital	00
Amount relation capital	
Amount paid on capital	0.00
Estimated to produce	0.00
Total assets	75,000.00
Deficiency	

ASSETS

(as stated and estimated by the officer)

I, Adrian Pasricha, Director and Officer of Great Slave Helicopters Ltd., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Great Slave Helicopters Ltd. on July _, 2019, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

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Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario day of July, 2019. this

Katle Marie Parent, a Commissioner, etc., Province of Ontario, for Goldman Sloan Nash & Haber LLP. Barristers and Solicitors. Expires June 6, 2021.

GREAT SLAVE HELICOPTERS LTD.

Adrian Pasricha

Court No. Estate No.

District of:

Division No.

138.60

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount Owed (Cdn. \$) (1)(2)
Secured		
CIBC	25 King Street West, 16th Floor, Toronto ON M5L 1A2	4,027,394.82
Clairvest GP ManageCo Inc.	22 St. Clair Ave. E., Suite 1700, Toronto ON M4T 2S3	57,297,819.01
Roynat Inc.	40 King St. W., 26th Floor, Toronto ON M5H 3Y2	3,519,223.07
Unsecured		
1order Inc.	3744 Boulevard Levesque O, Laval QC H7V 1E8	1,418.61
343862 BC Ltd	609 - 11th Avenue East, Prince Rupert BC V8J 2W6	646.80
3FB Ltd.	404 Mt. Cascade PI SE, Calgary AB T2Z 2K5	23,100.00
506968 NWT Ltd. A/O Masaya Cleaning Services	PO Box 215, Norman Wells NT X0E 0V0	992.25
6222 NWT Ltd.	PO Box 82 15B Main Street, Paulatuk NT X0E 1N0	115.50
933389 N.W.T. Ltd	44 Aspen Vista Way South West, Calgary AB T3H 0Y7	322,201.00
Acklands Grainger Inc.	PO Box 2970, Winnipeg MB R3C 4B5	1,795.42
ACT Equipment Sales Ltd.	4455 Alaska Street, Burnaby BC V5C 5T3	164.93
Advanced Coatings Technologies	2474 – 91st Avenue SE, Calgary AB T2C 4P3	2,117.97
Aerocorp Avionic Solutions Inc.	1 - 1060 McTavish Road NE, Calgary AB T2E 7G6	271.43
Aerometals	3920 Sandstone Drive, El Dorado Hills CA 95762	769.88
Aerotex Interiors Inc.	24 2333 - 18th Avenue NE, Calgary AB T2E 8T6	593.25
Ahearn & Soper Inc.	100 Woodbine Downs Blvd, Toronto ON M9W 5S6	453.60
Air Canada	PO Box 966, Winnipeg MB R3C 2V6	7,450.95
Air Tindi	PO Box 1693, Yellowknife NT X1A 2P3	18,721.61
Airbus Helicopters Canada Limited	PO Box 250, Fort Erie ON L2A 5M9	266,192.13
Airwork (NZ) Limited	PO Box 72516 Papakura 2244, Auckland NZ	8,069.32
AOG Heliservices Inc.	1032 Len Birchall Way, Kingston ON K7M 9A1	9,666.50
Arctic Alarm Ltd.	4817 - 49 Street, Yellowknife NT X1A 3S7	62.30
Arctic Circle Enterprises Ltd.	Box 4, Fort Good Hope NT X0E 0H0	25,851.00
Arctic Rim Distributors Ltd.	73 Franklin Road, Inuvik NT XOE 0T0	988.84
Ariewest Upholstery Inc.	216c Avro Lane, Calgary AB T3Z 3S5	599.55
Athabasca Fuel Service Ltd.	PO Box 19, Stony Rapids SK SOJ 2RO	954.63
Aurora Bright Cleaning Services	181 Borden Drive, Yellowknife NT X1A 3R1	2,300.00
Aurora Decorating Center	8 Ellesmere Drive, Yellowknife NT X1A 0E8	935.28
Aviall	PO Box 842275, Dallas TX 75284-2275	42,984.13
Aviation Fuel Enterprises	Box 239, Baker Lake NU XOC 0A0	14,074.05
Avmax Aviation Services Inc.	2055 Pegasus Road NE, Calgary AB T2E 8C3	4,502.93
Avtec Aero Maintenance Inc.	12912 rue Brault, Mirabel QC J7J 1P3	3,439.80
BAASS Business Solutions Inc.	1631 Dickson Avenue Suite 1100, Kelowna BC V1Y 0B5	550.03
Bandstra Transporation Systems Ltd	Box 95, Smithers BC VOJ 2NO	554.13
Bassett Petroleum Dist. Ltd.	43013 MacKenzie Hwy., Hay River NT XOE 0R9	637.96
BC Hydro	PO Box 9501 Stn Terminal, Vancouver BC V6B 4N1	487.00
BCMI Lac La Biche	14068 Stanley Dr., Lac La Biche AB TOA 2CO	237.62
Beaver Enterprises Ltd.	General Delivery, Fort Liard NT X0G 0A0	1,134.00
BELL	PO Box 3250 Station Don Mills, North York ON M3C 4C9	7.05
Bell Canada	PO Box 1550 Station Don Mills, North York ON M3C 3N5	55.15
Bell Helicopter Textron Inc.	23413 Network Place, Chicago IL 60673-1234	1,753.36
Bernie's Building Systems Maintenance	177 Birch Circle, Fort Liard NT X0G 0A0	934.50
Bow West Management Corp.	B-5 345 Noorduyne Park Springbank Airport, Calgary BC T3Z 3B9	6,026.12
Bristow Instruments (1977) td	180 Portage Close Sherwood Park AB T8H 2R6	138.60

180 Portage Close, Sherwood Park AB T8H 2R6

Bristow Instruments (1977) Ltd

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount Owed
		(Cdn. \$) (1)(2)
Brown Helicopter Inc.	10100 Aileron Ave., Pensacola FL 32506	103.61
Bruel & Kjaer North America Inc.	PO Box 8414 Station A, Toronto ON M5W 3P1	296.10
Budget Car Inc B9285	20 Airport Road, Yellowknife NT X1A 3T2	5,868.80
Buffalo Air Express	11310 153 Street, Edmonton AB T5M 1X6	2,914.06
Canada Revenue Agency	4695 Shawinigan-Sud Blvd.Shawinigan QC G9P 5H9	1.00
Canada Revenue Agency	4695 Shawinigan-Sud Blvd.Shawinigan QC G9P 5H9	237,379.21
Canadian Heli Support Inc.	53 Royal Birch Mount NW, Calgary AB T3G 5W7	275.00
Canadian North Cargo	3731-52 Ave East Unit 101, Edmonton AB T9E 0V4	8,515.52
Canarctic Graphics	PO Box 2758, Yellowknife NT X1A 2R1	3,409.35
CanWest Air	Box 2290, La Crete AB TOH 2H0	1,755.43
Capital Suites Inuvik	PO Box 2096, Inuvik NT X0E 0T0	33,639.90
Carey & Allende Abogados	Miraflores 178, Santiago Chile ON M5H 1J9	3,384.95
Cargoan Freight Inc.	2015 Old Station Road, Mississauga ON L5M 2J3	3,605.50
Cariboo Regional District	Suite D - 180 North 3rd Ave, Williams Lake BC V2G 2A4	99.75
Central Mountain Air Ltd.	PO Box 998, Smithers BC V0J 2N0	104.47
Cintas	PO Box 1060, Aldergrove BC V4W 2V1	136.71
City Cab (1993) Ltd.	Box 686, Yellowknife NT X1A 2N5	30.00
City of Dryden	30 Van Horne Avenue, Dryden ON P8N 2A7	663.65
City of Kelowna	Utility Billings - 1435 Water St., Kelowna BC V1Y 1J4	10.64
City of Kelowna Utilities	1435 Water Street, Kelowna BC V1Y 1J4	153.26
City of Quesnel	Municipal Airport - 410 Kinchant Street, Quesnel BC V2J 7J5	1,030.03
City of Timmins	4599 Airport Road, Timmins ON P4N 7C3	59.66
City Of Williams Lake	450 Mart Street, Williams Lake BC V2G 1N3	219.02
City of Yellowknife	PO Box 580, Yellowknife NT X1A 2N4	732.13
CityWest	248 3rd Ave W, Prince Rupert BC V8J 1L1	66.92
Coast Tsimshian Enterprises Ltd	PO Box 663Prince Rupert BC V8J 3S1	18,792.55
Cochrane Napa Auto Parts	30 Railway Street EastCochrane AB T4C 2B5	627.45
Cochrane Super 8 Motel Ltd	11 Westside DriveCochrane AB T4C 1M1	38,584.60
Complete Upkeep	372 Kalum Lake RoadTerrace BC V8G 0B9	150.00
Consolidated Turbine Specialists LLC	PO Box 596Bristow OK 74010	11,432.68
Cooper Barging Service Ltd.	PO Box 366Fort Nelson BC V0C 1R0	720.13
Coppermine Inn	PO Box 282Kugluktuk NU X0B 0E0	488.25
Corbett Office Equipment Ltd.	3306 30th AvenueKelowna BC V1T 2C8	211.63
Corothers Home Building Centre	332 Old Airport RoadYellowknife NT X1A 3T3	710.41
Creative Basics	PO Box 2096 5012-48th StreetYellowknife NT X1A 2P6	433.13
Dart Aerospace Ltd.	1270 Aberdeen StreetHawkesbury ON K6A 1K7	3,483.77
Deh Cho Helicopters Regional LP	Box 375Fort Simpson NT X0E 0N0	48,333.39
Deh Cho Regional Helicopters Limited Parternership	4911 49th St. PO Box 11014 Yellowknife NT X1A 1R0	23,562.00
DEL Communications Inc.	Suite 300 - 6 Roslyn Road, Winnipeg MB R3L 0G5	1,469.42
Denendeh Helicopters Ltd.	22 Yellowknife Airport, Yellowknife NT X1A 3T2	280,521.13
Desjardins Card Services	PO BOX 8601 Stn Centre-Ville, Montreal QC H3C 3V2	2,344.61
Digi-Key Electronics 3074453	PO Box 250, Thief River Falls MN 56701-0250	546.04
Direct Energy Regulated Services	639 5th Ave SW PO Box 1520, Calgary BC T2P 5R6	58.28
Discovery Mining Services Ltd.	PO Box 2248, Yellowknife NT X1A 2P7	262.50
Driving Force	11025 184th Street, Edmonton AB T5S 0A6	2,208.16
E. Gruben Transport Ltd.	Box 177, Tuktoyaktuk NT X0E 1C0	28,989.07
Eagle Copters Ltd.	823 McTavish Road N.E., Calgary AB T2E 7G9	92,137.50
		52,257.50

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount Owed
		(Cdn. \$) (1)(2)
Eagle Copters Ltd.	823 McTavish Road N.E., Calgary AB T2E 7G9	57,197.34
Eagle Vision	Bag 2200, Norman Wells NT X0E 0V0	752.33
Earlton-Timiskaming Regional Airport	PO Box 99, Earlton ON POJ 1E0	67.80
East Arm Freighting Limited	Box 2547, Yellowknife NT X1A 2P8	7,875.00
Edmo Distributors Inc.	12830 East Mirabeau Parkway, Spokane Valley WA 99216	7,547.24
Emergco	322 Harbour Ave, North Vancouver BC V7J 2E9	9,340.01
Endura Manufacturing Co. Ltd.	12425 149th Street, Edmonton AB T5L 2J6	69.30
Enerchem International Inc.	3900-205 5th Ave S.W., Calgary AB T2P 2V7	1,937.25
ENMAX	PO BOX 2900 STN M, Calgary AB T2P 3C3	8,009.27
Enterprise Rent-A-Car	709 Milner Ave., Scarborough ON M1B 6B6	11,610.66
Executive Flight Centre Fuel Services Ltd.	200 680 Palmer Road N.E., Calgary AB T2E 7R3	19,796.60
Exp-Air Cargo	Suite 203 201 Boul Ducharme, Ste-Therese QC J7E 2G1	828.17
Fastenal Canada Ltd.	900 Wabanaki Drive, Kitchener ON N2C 0B7	209.61
Federal Express	PO Box 4626 Toronto Stn A, Toronto ON M5W 5B4	13,855.00
FIN WALL Site Services	PO Box 49008 Ogdon, Calgary AB T2C 3W5	675.07
First Air	20 Cope Drive, Kanata ON K2M 2V8	97.90
Flight Fuels Limited Partnership	3515 76 Avenue, Edmonton AB T6B 2S8	58,087.64
FlightSafety International	PO Box 75691, Charlotte NC 28275	33.21
Fort McMurray International Airport	300-100 Snowbird Way, Fort McMurray AB T9H 0G3	376.97
Fort Simpson Bulk Fuel Services	Box 347, Fort Simpson NT XOE ONO	1,282.88
Fort Simpson Metis Nation	PO BOX 408, Fort Simpson NT X0E 0N0	4,000.00
FortisBC Inc - Electricity	6095465715, 1290 Esplanade, PO Box 130, Trail BC V1R 4L4	652.21
FortisBC-Natural Gas	PO BOX 6666 Station Terminal, Vancouver BC V6B 6M9	48.30
Fuelflo Logistics	Box 1380, Yellowknife NT X1A 2P1	12,872.04
Glenmore-Ellison Improvement District	445 Glenmore Road, Kelowna BC V1V 1Z6	117.28
Global Aviation Helicopter LLC	120 Technology Pkwy., Norcross GA 30092	1,328.30
GoPro Pest Control	PO Box 41056, Lake Country BC V4V 1Z7	165.37
Government of Nunavut	PO Box 1000 Stn. 360, Iqaluit NT X0A 0H0	26.25
Government of Nunavut - Petroleum Products Division	Box 590 Rankin Inlet NT XOC 0G0	7,137.89
Government of the Northwest Territories	1511 3rd Yellowknife Centre, Yellowknife NT X1A 2R3	22,544.02
Government of the Northwest Territories (GNWT)	Petroleum Products Division Fort Simpson NT XOE 0N0	3,748.36
Grande Prairie Airport	Suite 220 10610 Airport Drive Grande Prairie AB T8V 7Z5	74.41
Grasshoppers Lawn & Yard Care	135-1651 Lynrick Rd Kelowna BC V1P 1R4	430.50
Graydon Electrical Contracting Inc.	966 5th Ave Prince George BC V2L 3K8	2,547.30
Greater Sudbury Airport	PO Box 5000 Stn A 200 Brady Street Sudbury ON P3A 5P3	113.00
Gregg Distributors Co. Ltd.	16215 118 Avenue, Edmonton AB T5V 1C7	221.43
Greyhound Courier Express	PO Box 15414 Station A, Toronto ON M5W 1C1	216.20
Gryphon Enterprises Ltd/Jani-King of Southern BC	Station R Box 2177, Kelowna BC V1X 4K6	34.12
Guardian Protective	4520 Manilla Road SE, Calgary AB T2G 4B7	4,767.00
Guevara & Gutierrez S.C.	Calle 15 Calacoto Torre Ketal Ofi. 402, Bolivia	6,118.15
Gwich'in Helicopters Ltd	106 Dickens Street Bagg 7500, Yellowknife NT X1A 3T2	20,947.21
Hall Beach Co-op	General Delivery, Hall Beach NT XOA OKO	840.00
Hamlet of Fort Liard	General Delivery, Fort Liard NT XOG 0A0	121.18
Hamlet of Kugluktuk	PO Box 271, Kugluktuk NU X0E 0E0	105.00
Heli-Welders Canada Limited	21330 - 56th Ave Hangar 47 Unit 1, Langley BC V2Y 0E5	9,212.09
Hope Aero Propeller & Components Inc.	7605 Bath Road, Mississauga ON L4T 3T1	2,287.95
Hope Aero Propeller & Components Inc.	7605 Bath Road, Mississauga ON L4T 3T1	2,094.10
	7005 Buth Noud, Mississuugu ON L41 STI	2,034.10

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount Owed
		(Cdn. \$) (1)(2)
Igloo Building Supplies Group	43032 McKenzie Hwy, Hay River NT X0E 0R9	285.77
Intermountain Turbine Services Inc.	270 South 1060 West, Lindon UT 84042	305.51
Inuvik Stantons Group Ltd.	Box 1410, Inuvik NT XOE 0T0	596.65
J&K Connectors	6409 S. 194th Street, Kent WA 98032	584.94
Jacques Fournier	1154 Country Hills Circle NW, Calgary AB T3K 4W9	190.00
John and Sarranda Kivi	17 Caribou Crescent PO Box 271, Norman Wells NT X0E 0V0	160.00
K&W Powder Coating Inc.	3/4 4425 - 64 Ave SE, Calgary AB T2G 2C8	840.00
K'AHSHO GOT'INE HELICOPTERS	Bag 7500 106 Dickins Street, Yellowknife NT X1A 2R3	45,303.87
Kamloops Airport Ltd.	3035 Airport Rd, Kamloops BC V2B 7X1	21.67
Kavanaugh Bros. Ltd.	Box 1108 - 343 Old Airport Rd., Yellowknife NT X1A 2N8	2,261.63
Kenora Airport Authority Inc.	Box 469, Kenora ON P9N 3X5	1,700.65
Kevin L. Zemp Professional Corporation	510-1110 Centre Street NE, Calgary AB T2H 2R2	1,760.06
KLX Aerospace	88289 Expedite Way, Chicago IL 60695-0001	354.82
Konstant Redirack	1303 North Service Road East Unit 3, Oakville ON L6H 1A7	541.80
KPMG LLP	Commerce Place 10125 102nd Street, Edmonton AB T5J 3V8	1,370.25
Lakelse Air Ltd.	3550 Highway 16 East, Terrace BC V8G 5J3	8,221.50
Lakes District Airport Society	c/o JAG Financial Services Box 1446, Burns Lake BC VOJ 1E0	6,004.60
Lakes District Airport Society	22373 Hwy 16 West PO Box 570, Burns Lake BC VOJ 1E0	3,474.32
Latitude Technologies Corporation	101-3375 Whittier Ave, Victoria BC V8Z 3R1	13,578.12
Lethbridge County	100 905 - 4 Avenue South, Lethbridge AB T1J 4E4	72.15
Liard Valley General Store	General Delivery, Fort Liard NT X0G 0A0	2,431.53
Lone Star Aviation	3300 Rickabaugh Dr., Big Spring TX 79720	297.11
LWD Enterprises	209-20 Ave South, Creston BC VOB 1G5	5,066.25
MAG Aerospace Canada Corp.	1621A Airport Road, Kenora BC P9N 0B6	565.00
Magic Touch Commercial Laundry and Mat Rentals	PO Box 534, Yellowknife NT X1A 2N4	274.05
Manitoulin Transport	Box 390, Gore Bay ON POP 1H0	8,388.70
Marc Bilodeau	29-49 Rocky Ridge Gate NW, Calgary AB T3G 4P7	295.00
Matonabee Petroleum Ltd.	Box 2697, Yellowknife NT X1A 2R1	5,844.54
Matrix Group Publishing Inc.	309 Youville Street, Winnipeg MB R2H 2S9	1,522.50
McDonald Bros. Electric Ltd	2 Arctic Road Box 2566, Inuvik NT XOE 0T0	138.60
Metro Tech Systems LTD.	Bay 112 5621 – 11th Street N.E., Calgary BC T2E 627	526.05
Midnight Sun Energy Ltd.	Box 1683, Yellowknife NT X1A 2P3	63.50
Minaki Aircraft Repair Service Ltd.	PO Box 70, Minaki ON POX 1J0	500.00
Mircom Distribution (BC) Inc. (Kelowna)	PO Box 70, Millari ON POX 130 PO Box 45 Stn M, Calgary AB T2P 2G9	561.75
Moose Horn Lodge	4 Sheppard & Morse Road PO Box 284, Chapleau ON POM 1K0	5,280.49
-	PO Box 315, Norman Wells NT X0E 0V0	14,100.00
Mountainview Enterprises Napa Auto Parts		84.63
•	114 314 Old Airport Road, Yellowknife NT X1A 3T3	
Nav Canada NEAT CLEANING	77 Metcalfe Street, Ottawa ON K1P 5L6	7,438.39
	82 Citadel Estates Heights NW, Calgary AB T3G 5E4	1,075.00
Newark Premier Farnell Canada Ltd	T27537 PO Box 4275 Postal Station A, Toronto ON M5W 5V8	357.86
NIS Northern Industrial Sales Ltd.	22555 Trans Canada Highway, Senneville QC H9X 3L7	1,377.40
Nisku Inn and Conference Centre	1101 - 4th Street, Nisku AB T9E 7N1	215.82
Nivin Services Ltd.	4939-1st Avenue, Delta BC V4M 1B4	21,994.88
North Arrow Minerals Inc.	789 W. Pender Street Suite 960, Vancouver BC V6C 1H2	2,520.00
North Bay Jack Garland Airport	North Bay Airport 50 Terminal St. Suite 1, North Bay ON P1B 8G2	521.33
North Peace Airport Services	PO Box 6490, Fort St. John BC V1J 4H9	197.40
North Wright Airways Ltd.	Bag Service 2200, Norman Wells NT X0E 0V0	8,654.76

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount Owed
		(Cdn. \$) (1)(2)
Northbest Distributors Ltd.	347 Old Airport Road, Yellowknife NT X1A 3T4	210.00
Northern News Services Ltd	PO Box 2820, Yellowknife NT X1A 2R1	319.73
Northern Rockies Regional Municipality	Bag Service 399, Fort Nelson BC VOC 1R0	357.00
Northland Properties Corp	310-1755 West Broadway, Vancouver BC V6J 4S5	6,819.64
Northland Utilities (YK) Ltd	481 Range Lake Road, Yellowknife NT X1A 3R9	8,135.13
NorthWest Data Solutions	2425 Leary Bay Circle, Anchorage AK 99515	3,719.24
Northwest Regional Airport Terrace- Kitimat	103 4401 Bristol Road, Terrace BC V8G 0E9	1,435.29
Northwest Territories Power Corporation	Box 2250, Yellowknife NT X1A 2P7	1,149.63
Northwestel Inc	Bag 2710, Whitehorse YT Y1A 4Z8	2,126.39
Northwind Industries Ltd.	Box 1130, Inuvik NT XOE 0T0	1,486.25
Northwind Industries Ltd.	146 Navy Road Box 1130, Inuvik NT XOE OTO	28,989.07
Northwind Petroleum Ltd	17 Distributor Street PO Box 1130, Inuvik NT X0E 0T0	2,643.07
NWT Power Corporation	PO Box 180, Fort Simpson NT X0E 0N0	1,790.82
NWT Power Corporation	Box 1490, Inuvik NT XOE 0T0	1,535.07
Octane Logistics & Services	PO Box 2766, Inuvik NT X0E 0T0	27,510.00
Okanagan Paper Shredding	PO Box 25150 Mission Park PO, Kelowna BC V1W 3Y7	94.50
Okanagan Water Service	1950 Windsor Road, Kelowna BC V1Y 4R5	88.00
Onboard Systems	13915 NW 3rd Court, Vancouver WA 98685	2,402.26
Ookpik Aviation	Box 239, Baker Lake NU XOC 0A0	7,822.43
Overland West Freight Lines Ltd.	PO Box 2069 Stn Main, Winnipeg MB R3C 3R4	261.14
Ozark Aeroworks LLC	452 S Union Ave STE B, Springfield MO 65802	3,469.12
P.R. Contracting	Box 264, Fort Simpson NT X0E 0N0	116.55
Pacific Enviro Tanks Ltd.	Box 614, Terrace BC V8G 4B5	3,696.00
Pacific Northern Gas Ltd	Payment Processing Centre PO Box 5500 STN Terminal, Vancouver BC	172.09
Pacific Oil Cooler Service Inc.	1677 Curtiss Court, La Verne CA 91750-4858	4,500.61
Paladin Technologies	201-3001 Wayburne Drive Burnaby BC V5G 4W3	1,212.75
Paul Rivard	76 Desert Cove, Vernon BC V1H 1Z1	330.00
PPG Aerospace	PO Box 9457 Station A, Toronto ON M5W 4E1	124.55
Precision Fuel Components LLC	3220 100th Street SW E, Everett WA 98204	6,868.53
Precision Heliparts Canada	PO Box 99264 STN Terminal, Vancouver BC V6B 0N5	62,311.39
Prevost Electric Ltd.	PO Box 599, Fort Simpson NT XOE 0N0	470.40
Prince George Airport Authority Inc.	4141 Airport Road - 10, Prince George BC V2N 4M6	428.08
Prince Rupert Airport Authority	Bag 4000, Prince Rupert BC V8J 3S3	198.45
Purolator Inc.	PO Box 4800 Stn Main, Concord ON L4K 0K1	4,929.51
Quality Aviation Instruments Inc.	903 McKee Road, White Oak PA 15131	40,785.45
Quik X Transportation	5959 - 90th Avenue S.E., Calgary AB T2C 4Z6	789.32
R & M Propane Ltd	160 Airport Road PO Box 1922, Inuvik NT X0E 0T0	222.50
Rapid Inspections Ltd.	1190 McTavish Road N.E., Calgary AB T2E 7G6	825.83
Red Deer Regional Airport	3801 Airport Drive, Springbrook AB T4S 2E8	39.80
Red Lake Airport	2508 Hwy 125, Cochenour ON POV 1L0	83.66
Ricoh Canada Inc	PO Box 1600 Streetsville RPO, Mississauga ON L5M 0M6	4,441.26
Rilpa Enterprises Ltd.	480 Aviation Way NE, Calgary AB T2E 7G3	3,974.94
Rocky Mountain Aircraft	129 Maclaurin Drive, Calgary AB T3Z 3S4	145.28
Rodrigo Elias Medrano Abogados S.	Av. San Felipe 758, Lima 11 Peru	24,282.44
Roger Israel	PO Box 2929, Inuvik NT XOE 0T0	155.00
Ron's Auto Service Ltd.	103 Kam Lake Rd. PO Box 185, Yellowknife NT X1A 2N2	248.27
Rupert Cleaners & Laundry LTD	340 McBride St, Prince Rupert BC V8J 3G2	57.34
		57.54

Amount Owed

IN THE MATTER OF THE BANKRUPTCY OF GREAT SLAVE HELICOPTERS LTD. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		(Cdn. \$) (1)(2)
Pupart Disposal	126 Montgomory Pood Drinco Puport PC VQL 4M1	955.23
Rupert Disposal S.R.P. Petroleum	136 Montgomery Road, Prince Rupert BC V8J 4M1 Box 32, Norman Wells NT X0E 0V0	18,062.55
	55 Panikpuk St. PO Box 59, Sachs Harbour NT X0E 0Z0	2,234.40
Sachs Harbour Development Corporation		
Safran Helicopters Engines Canada Inc.	11 - 800 Helen-Bristol, Mirabel QC J7N 3G8	740,459.51
Sahtu Dene Inn	Box 508, Norman Wells NT X0E 0V0	3,617.25
Sandman Hotels Inns & Suites Ltd.	Head Office 310-1755 West Broadway, Vancouver BC V6J 4S5	2,851.60
SAVEONJETFUEL.COM INC.	5B Rayborn Crescent, St. Albert AB T8N 4A9	2,405.91
Seal Cove Airport Society	PO Box 574, Prince Rupert BC V8J 3R5	609.00
Select Helicopter Services Ltd.	105-151 Commercial Drive, Kelowana BC V1X 7W2	1,381.99
Shaw Direct	PO Box 2530 STN M, Calgary AB T2P 0C2	37.82
Shell Canada Products	PO Box 2522 Station M, Calgary AB T2P 4G9	484.78
Shell Canada Products	Box 8 Postal Station M, Calgary AB T2P 2G9	7,731.52
Shippers Supply Inc.	5219 - 47 ST. NW, Edmonton AB T6B 3N4	842.94
Sierra Courier	165 Ryan Street, Winnipeg MB R2R 0N9	109.58
Signarama Cochrane	Unit 6-80 Railway St. E, Cochrane AB T4C 2B5	483.00
Silver Wing Aviation Technical Services	1816 - 104 Avenue SW, Calgary AB T2W 0A8	3,412.50
Silverback Fishing Adventures	D.P.O Box 22003, Prince Rupert BC V8J 4P8	30,100.00
Simpson Air (1981) Ltd.	Box 260, Fort Simpson NT X0E 0N0	1,690.29
Sioux Lookout - Airport	Box 158 Airport Road, Sioux Lookout ON P8T 1A4	125.55
Sky North Aviation Fuels	35 Astar Road Box 532, Fort Nelson BC VOC 1R0	4,298.17
Skyline Helicopter Technologies	195 Magill Street, Lively ON P3Y 1K6	625.28
SkyTrac Systems Ltd	210-1631 Dickson Ave, Kelowana BC V1Y 0B5	878.67
Slave Lake Airport Services Co	Box 1030, Slave Lake AB TOG 2A0	192.80
Smith McLeay Coatings Ltd.	422 - 40 Avenue N.E., Calgary AB T2E 2M7	117.13
Smithers Airport	Suite 1 - 6421 Airport Road, Smithers BC VOJ 2N0	1,540.60
Softchoice LP	PO Box 57102 Postal Station A, Toronto ON M5W 5M5	2,380.04
Solo Training Systems Ltd.	3456 Dunbar Street Box 102, Vancouver BC V6S 2C2	843.79
South Nahanni Airways	PO Box 407, Fort Simpson NT X0E 0N0	5,654.50
Springbank Aero Services Inc.	208 A Avro Lane, Calgary AB T3Z 3S5	607.50
Sprouse Fire & Safety (1996) Corp	1323 9th Avenue SE, Calgary AB T2G 0T2	249.90
St. Andrews Airport Inc.	Unit 202 705 South Gate Road, St. Andrews MB R1A 3P9	18.90
Standard Aero Limited	33 Allen Dyne Road, Winnipeg MB R3H 1A1	284,135.47
Start To Finish Logistics Inc.	PO Box 215, Eastern Passage NS B3G 1M6	336.00
Super Save Disposal (Alberta) Ltd.	19395 Langley Bypass, Surrey BC V3S 6K1	204.65
Superior Propane Inc.	PO Box 4568 Stn A, Toronto ON M5W 0J5	163.95
Tbaytel	PO BOX 10074, Thunder Bay ON P7B 6T6	53.04
Tech-Tool Plastics Inc.	7800 Skyline Park Drive, Fort Worth TX 76108	1,580.68
Telus Communications Inc.	PO Box 7575, Vancouver BC V6B 8N9	1,179.54
TEMPEST AVIATION GROUP INC	160 -1445 Stevens Road, West Kelowana BC V1Z 3Y2	1,983.28
The Calgary Airport Authority	2000 Airport Road N.E., Calgary AB T2E 6W5	282.45
The District Municipality of Muskoka	70 Pine Street, Bracebridge ON P1L 1N3	54.24
The Highliner Plaza Hotel & Conference Centre	815 1st Ave West, Prince Rupert BC V8J 1B3	1,551.35
The North West Co. Inc.	77 Main St., Winnipeg MB R3C 2R1	531.69
The Town Of Moosonee	PO Box 727, Moosonee ON POL 1YO	86.86
Titan Supply Inc.	5135 - 67 Ave NW, Edmonton AB T6B 2R8	3,385.20
TLI CHO Investment Corporation	100 Borden Drive Bay 25 PO Box 1567, Yellowknife NT X1A 2P2	39,407.07
Tootoo Consulting Corporation	PO Box 1589, Iqaluit NU XOA 0H0	18,805.75
		10,000.70

Preliminary List of Creditors, as at July 8, 2019, as submitted by the debtor, without admission as to any liabilities or privilege herein shown

		Amount oweu
		(Cdn. \$) (1)(2)
Top Aces Corp	52 Hymus 200, Pointe Claire QC H9R 1C9	119,566.77
Town of Edson	Box 6300, Edson AB T7E 1T7	26.25
Town of High Level	10511 103 Street, High Level AB TOH 1Z0	63.00
Town of Inuvik	PO Box 1160 - Fifth Street, Inuvik NT XOE 0T0	36.75
Town Of Kapuskasing	88 Riverside Dr., Kapuskasing ON P5N 1B3	103.33
Town of Norman Wells	Box 5 3 MacKenzie Drive, Norman Wells NT XOE 0V0	339.18
Town of Peace River	Box 6600, Peace River AB T8S 1S4	100.80
Transports Canada	PO Box 42, Moncton NB E1C 8K6	32.93
True Value Hardware	5024 51st Street, Yellowknife NT X1A 2N6	90.28
Tseax Development Group Ltd.	4915 Straume Avenue, Terrace BC V8G 2C9	16,084.95
Tundra Transfer Ltd. o/a Clear Arctic Springs	Box 1718, Yellowknife NT X1A 2P3	388.72
UK Products Canada Inc.	16652 - 17 Avenue, Edmonton AB T5M 3W2	837.83
Uline Canada Corporation	Box 3500 RPO Streetsville, Mississauga ON L2M 0S8	2,145.80
Unity Hardware	10106 100 St. Box 56, Fort Simpson NT X0E 0N0	288.58
Vanguard Cleaning Systems of Alberta	10-2150-29 Street NE, Calgary AB T1Y 7G4	1,247.40
Village of Fort Simpson	PO Box 438, Fort Simpson NT X0E 0N0	752.67
Visa Truck Rentals (1991) Ltd.	104 10625 West Side Drive, Grande Prairie AB T8V 8E6	1,388.39
W. Burrill & Sons Ltd.	Box 498, Fort Simpson NT X0E 0N0	7,796.25
WA-2 Water Company Ltd.	PO Box 2308 Station Main, Vancouver BC V6B 3W5	551.13
WB Water Services	Box 2670, Yellowknife NT X1A 2P9	1,037.40
Wells Fargo Equipment Fin Co	PO Box 7446, Toronto ON M5W 3C1	2,115.83
Westown Tire & Services	335 Old Airport Road, Yellowknife NT X1A 3T3	36.75
White River Motel	Box 608 210 Highway 17, White River ON POM 3G0	3,356.10
Williams Immigration Law LLC	1660 Lincoln St. Suite 2850, Denver CO 80264	544.60
Woodlands County	Box 60 1 Woodlands Lane, Whitecourt AB T7S 1N3	31.50
World Fuel Services	2458 Paysphere Circle, Chicago IL 60674-0024	905.90
World Fuel Services Canada	9800 N.W. 41st Street Suite 400, Miami FL 33178	19,916.25
Yellow Pages Group	PO Box 11788 Succ. Centre Ville, Montreal QC H3C 0C2	14.08
YK Direct Charge Co-Op	321 Old Airport Road, Yellowknife NT X1A 3T3	120.71
YYL Airport Inc	Box 71 Group 200 RR2, Winnipeg MB R3C 2E6	115.50

Director

Adrian Pasricha

Notes:

- 1. US dollars were converted to Canadian at an exchange rate of 1.328.
- 2. An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.

Supplementary Mailing List:

Various former employees (termination and severance)



ksv atlvisory inc. 150 King Street West, Suite 2308 Toronto, Ontario, M5H 1J9 T +1 416 932 6262 F +1 416 932 6266

www.ksvadvisory.com

Bankruptcy and Insolvency Act ("Act")
Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Address:				Fax:	
		nt No.:		Email:	
In t	he m tor) of	atter of the	e bankruptcy (or the proposal, or the receivership) of (<i>city and province</i>) and the claim of	f	
I, _ prov	ince),	do hereby	/ certify:	e creditor), Of	(city and
1.	Tha of _	at I am a ci	reditor of the above-named debtor (or that I am	ditor)).	(state position or title)
2.			nowledge of all the circumstances connected with the claim		
3.	3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date the notice of intention or of the proposal, <i>if no notice of intention was filed</i>), namely the day of, and still is, indebted to the creditor in the sum of \$, as specified in the statement of acco (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (a attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)				day of,
4.	(Che	A. UNS (other that That in re (Check app (Check app Reg	lete appropriate category.) SECURED CLAIM OF \$ an as a customer contemplated by Section 262 of the Act) espect of this debt, I do not hold any assets of the debtor as se propriate description.) garding the amount of \$, I do not claim a righ garding the amount of \$, I claim a right to a p out on an attached sheet details to support priority claim.)	it to a priority.	136 of the Act.
		That I he	AIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ ereby make a claim under Subsection 65.2(4) of the Act, particle articulars of the claim, including the calculations upon which the claim is based.)		follows:
		That in reas follow	articulars of the security, including the date on which the security was given and the		
		That I he	AIM BY FARMER, FISHERMAN OR AQUACULTURIST OF Storeby make a claim under Subsection 81.2(1) of the Act for the est agreement and delivery receipts.)		(Attach a
		Tha	AIM BY WAGE EARNER OF \$ at I hereby make a claim under Subsection 81.3(8) of the Act in at I hereby make a claim under Subsection 81.4(8) of the Act in		
		Tha	AIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING In at I hereby make a claim under Subsection 81.5 of the Act in th at I hereby make a claim under Subsection 81.6 of the Act in th	ne amount of \$	
		(To be com That I he	AIM AGAINST DIRECTOR \$ pleted when a proposal provides for the compromise of claims against directors.) preby make a claim under Subsection 50(13) of the Act, particular (Give full particulars of the claim, including the calculations upon which the claim)		out on the attached
		That I he	AIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIR ereby make a claim as a customer for net equity as contemplat but on the attached sheet(s).		_ f the Act, particulars of which

(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

- 5. That, to the best of my knowledge, I am (*or* the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of Section 4 of the Act, and have (*or* has) (*or* have not *or* has not) dealt with the debtor in a non-arm's-length manner.
- 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length,* within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)
- 7. (Applicable only in the case of the bankruptcy of an individual.)
- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- □ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at	, this day of,				
Witness	Creditor				
NOTE:	If an affidavit is attached, it must have been made before a person qualified to take affidavits.				
WARNINGS:	A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.				
	Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.				

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

(Paragraphs 51)		AL PRC .15(3)(b) XY) and Subsection 102	(2))
In the matter of the bankruptcy) (or proposal) of				_ a bankrupt (or an insolvent)
I (or We), a creditor in the above matter, hereby appoint (or our) general proxy in the above matter exe general proxy in his or her place.	(name of credi	<i>tor)</i> , of e receipt	, of, of, of dividends, with (or	(name of city, town or village), , to be my without) power to appoint another
DATED AT	this	day of		
Witness			Individual Creditor OR Na	ame of Corporate Creditor
Witness			Per: Name and Title of Signing	g Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded; The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy. A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- Paragraph A applies to ordinary unsecured claims. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- Paragraph B applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to secured claims. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate. **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory
- supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to claims by wage earners. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to claims by employees for unpaid amounts regarding pension plans. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to claims of customers of a bankrupt securities firm. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a nonarm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors General

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication. A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.