

Court File No. 08-CL-7840

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MR.

) THURSDAY, THE 11TH DAY OF

)

JUSTICE CAMERON

) MARCH, 2010

**IN THE MATTER OF AN APPLICATION UNDER SECTION 47(1)
OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3**

**AND IN THE MATTER OF SECTION 101 OF
THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43**

B E T W E E N:

**BANK OF MONTREAL, AS AGENT FOR
BANK OF MONTREAL, THE BANK OF NOVA SCOTIA
AND ALBERTA TREASURY BRANCHES**

("Applicant")

- and -

**GRAFIKOM LIMITED PARTNERSHIP,
GRAFIKOM GENERAL PARTNER INC.,
GRAFIKOM.SPEEDFAST LIMITED
AND GRAFIKOM.GRENVILLE LIMITED**

("Respondents")

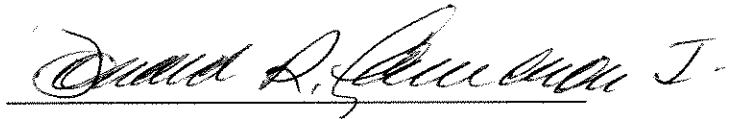
ORDER

THIS MOTION, made by the Applicant, Bank of Montreal, as agent for Bank of Montreal, The Bank of Nova Scotia and Alberta Treasury Branches (collectively, the "**Lending Syndicate**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Applicant's Motion Record and Notice of Motion dated March 3, 2010, the Affidavit of James Szumski sworn March 3, 2010 and the exhibits attached thereto, and the Affidavit of Service of Goolshan Alibhai sworn March 8, 2010, and on hearing the submissions of counsel for the Applicant,


1. **THIS COURT ORDERS** that RSM Richter Inc., in its capacity as interim receiver and receiver and manager of all the assets, undertakings and properties of the Respondents (the "**Receiver**"), is hereby authorized and directed to distribute to the Applicant, as agent for the Lending Syndicate, the sum of \$109,412.86 plus accrued interest thereon that the Receiver has been required to hold back pursuant to paragraph 10 of the Order of the Honourable Mr. Justice Morawetz granted in these proceedings on December 18, 2008 (the "**Holdback**"), in reduction of the indebtedness owing to the Lending Syndicate by the Respondents.

2. **THIS COURT ORDERS** that the Applicant's motion with respect to the Holdback is hereby granted without costs as against Mr. Steve Morrison.



ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

MAR 11 2010

PER / PAR:  Joanne Nicoara
Registrar, Superior Court of Justice

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PROCEEDINGS COMMENCED AT TORONTO

ORDER

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