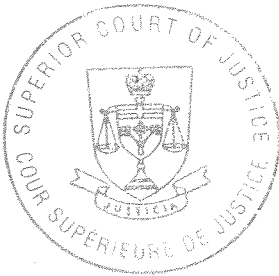


**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)**

THE HONOURABLE MR.) TUESDAY, THE 27TH DAY
JUSTICE WILTON-SIEGEL) OF JANUARY, 2009



**IN THE MATTER OF THE BANKRUPTCY OF
GRAFIKOM GENERAL PARTNER INC.
OF THE CITY OF TORONTO, PROVINCE OF ONTARIO**

BANKRUPTCY ORDER

UPON THE APPLICATION of Bank of Montreal, as agent for Bank of Montreal, The Bank of Nova Scotia, and Alberta Treasury Branches (the "**Applicant**"), a Canadian chartered bank, carrying on business in the City of Toronto, in the Province of Ontario and elsewhere throughout Canada, issued on the 26th day of January, 2009, and upon reading the Affidavit of Truth of James Di Giacomo, filed, the Order of Justice Wilton-Siegel dated January 23, 2009 Court File No. 08-CL-7840, the consent of RSM Richter Inc., Court-appointed interim receiver and receiver and manager of GRAFIKOM GENERAL PARTNER INC., and the Affidavit of Service of Sam Rappos sworn January 27, 2009, and upon hearing submissions from counsel for the Applicant, and it appearing to the Court that the following act of bankruptcy has been committed, namely:

- (a) the said GRAFIKOM GENERAL PARTNER INC. has ceased to meet its liabilities generally as they become due.

1. **THIS COURT ORDERS** that GRAFIKOM GENERAL PARTNER INC., with its registered office at 40 King Street West, Scotia Plaza, Suite 4900, Toronto, Ontario M5H 3Y2, be and is hereby adjudged bankrupt and a bankruptcy order is hereby made against the said GRAFIKOM GENERAL PARTNER INC.

2. **THIS COURT ORDERS** that RSM Richter Inc., of the City of Toronto, in the Province of Ontario, be and is hereby appointed Trustee of the estate of the said bankrupt.

3. **THIS COURT ORDERS** that the said Trustee give security in an amount to be fixed by the Official Receiver pursuant to section 16(1) of the *Bankruptcy and Insolvency Act*.

4. **THIS COURT ORDERS** that the costs of and incidental to this application and bankruptcy order be paid to the Applicant out of the assets of the estate upon taxation thereof.



Tara Stead
Judge of the Bankruptcy Court of Ontario

IN THE MATTER OF THE BANKRUPTCY OF GRAFIKOM GENERAL PARTNER INC. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY AND INSOLVENCY)

PROCEEDINGS COMMENCED AT TORONTO

BANKRUPTCY ORDER

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Solicitors for the Applicant

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