

19 Jan 2009

Court File No. 08-CL-7840

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 47(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED

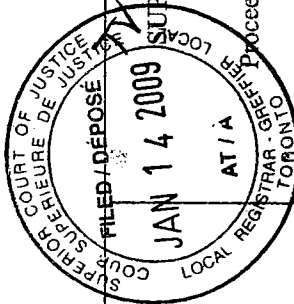
AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

BANK OF MONTREAL, AS AGENT FOR - and -
BANK OF MONTREAL, THE BANK OF
NOVA SCOTIA AND ALBERTA
TREASURY BRANCHES

GRAFIKOM LIMITED PARTNERSHIP, GRAFIKOM GENERAL PARTNER
INC., GRAFIKOM.SPEEDFAST LIMITED AND GRAFIKOM.GRENVILLE
LIMITED

Applicant

Respondents



Jan 19/09

T. Sandler for RSM Richter

M. MacNaughton & S. Rogers for lenders

C. Mills for CIT

Motion adjourned to Wednesday

January 28/09 pending hearing of the lender's

bankruptcy motion.

W. Don-Hay

MOTION RECORD

(Approval of Distribution of Proceeds and Other
Recoveries, Receiver's Fees and Activities, and Fees
and Disbursements of Receiver's Counsel)

OSLER, HOSKIN & HARCOURT LLP
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Solicitors for RSM Richter Inc.
in its capacity as Interim Receiver and Receiver and
Manager of Grafikom Limited
Partnership, Grafikom General Partner Inc.,
Grafikom.Speedfast Limited and
Grafikom.Grenville Limited

IN THE MATTER OF AN APPLICATION UNDER SECTION 47 (1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3
AND IN THE MATTER OF SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43

BANK OF MONTREAL, AS AGENT FOR
BANK OF MONTREAL, THE BANK OF
NOVA SCOTIA AND ALBERTA
TREASURY BRANCHES

- and -

GRAFIKOM LIMITED PARTNERS, GRAFIKOM GENERAL PARTNER
INC., GRAFIKOM.SPEEDFAST LIMITED AND GRAFIKOM.GRENVILLE
LIMITED

Applicant

5 JAN 2009

Respondents

January 19/09
F. Savellier, A. LeBlanc for RSM Richter
M. MacNaughton, S. Pappas for lenders
C Mills for C.T.

This motion has been adjourned to
January 23/09 to permit service, to the
extent not already effected, of the Motion
Record and the Motion Record of the Receiver in
respect of ~~the~~ ^{motion} distribution, to each of the CRA,
the Ministry of Finance of Ontario, Revenue Quebec, the
Ministry of Finance of ~~Quebec~~ Alberta and the Ministry
of Labour of Alberta. The lenders will also serve
a copy of the endorsement to each of
these parties.
W. Lambert J.

ONTARIO

SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD
(returnable 5 January 2009)

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