



Court File No. CV-11-9411CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

IN THE MATTER OF THE RECEIVERSHIP OF
GRACEWAY CANADA COMPANY

AND IN THE MATTER OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS AMENDED

DISCHARGE CERTIFICATE

Pursuant to an Order of the Ontario Superior Court of Justice (the "**Court**") made March 3, 2015 (the "**Discharge Order**"), Duff & Phelps Canada Restructuring Inc. ("**D&P Restructuring**") was discharged as the Court-appointed receiver (the "**Receiver**") of the assets, property and undertaking of Graceway Canada Company, with such discharge to be effective upon the Receiver filing a certificate with this Court certifying that the Receiver has completed all activities described in the Receiver's Fifth Report to the Court dated February 24, 2015 (the "**Fifth Report**").

Pursuant to an order of the Court made July 10, 2015, KSV Kofman Inc. was substituted in place of D&P Restructuring in this proceeding.

THE UNDERSIGNED HEREBY CERTIFIES as follows:

In accordance with Paragraph 8 of the Discharge Order, the Receiver has completed all activities described in the Fifth Report.

DATED at Toronto, Ontario this 25th day of August, 2016

**KSV KOFMAN INC. in its capacity as
Court-appointed receiver of Graceway
Canada Company**

By: 

Name: DAVID SIERADCKI

Title: MANAGING DIRECTOR

IN THE MATTER OF THE RECEIVERSHIP OF GRACEWAY CANADA COMPANY
IN THE MATTER OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, c. C.43, AS
AMENDED

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Proceeding commenced at Toronto

DISCHARGE CERTIFICATE

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