

S.C. No.: 09-A0100 Estate No.: 11-1292335 Estate No.: 11-252902

Form 103 (Rule 48 (3) (a))

SUPREME COURT OF YUKON IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE PROPOSAL OF GOLDEN HILL VENTURES LTD.

IN THE MATTER OF THE PROPOSAL OF GOLDEN HILL VENTURES LIMITED PARTNERSHIP

NOTICE OF HEARING

To: Official Receiver and Creditors List

TAKE NOTICE that the application of Golden Hill Ventures Ltd. and Golden Hill Ventures Limited Partnership dated March 23, 2010 will be heard at The Law Courts, 2134, Second Avenue, Whitehorse, Yukon on Thursday, March 25, 2010 at the hour of two o'clock in the afternoon.

This matter is unopposed, by consent or without notice.

The parties have been unable to agree as to how long the hearing will take and

(a) the time estimate of the applicant is 60 minutes.

Dated Maccin 23, 2010

Grant Macdonald, Q.C., Lawyer for RSM Richter Inc. in its capacity as Proposal Trustee of

Golden Hill Ventures Ltd. and Golden Hill Ventures Limited Partnership

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