



SUPERIOR COURT OF JUSTICE

COUNSEL SLIP

COURT FILE NO.: CV-21-673521-00CL

DATE: 14 June 2022

NO. ON LIST: 3

TITLE OF PROCEEDING:
BEFORE JUSTICE CONWAY
Ontario Securities Commission -v- Go-To Developments Holdings Inc. et al

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ENDORSEMENT OF JUSTICE CONWAY:

The Receiver brings this motion for approval of four sale transactions and ancillary relief. The motion is unopposed. It is supported by the first mortgagee. The Receiver recommends the transactions, all as set out in its Fourth Report.

I am granting the relief. The *Soundair* principles have been satisfied. In particular, the Receiver has followed the court-approved sale process set out in my order dated February 9, 2022. It has made significant effort to obtain the best price possible for each property.

The ancillary order contains a sealing order for the confidential appendices to the Fourth Report pending the closing of the four transactions. I am satisfied that the *Sierra Club/Sherman* test is satisfied. **Counsel for the Receiver is directed to file a hard copy of the confidential appendices to the Fourth Report with the court in a sealed envelope with a copy of this endorsement and the orders granted today.**

Five orders to go as signed by me and attached to this endorsement. These orders are effective from today's date and are enforceable without the need for entry and filing.



