

SCHEDULE “F”

**PROOF OF CLAIM, PURSUANT TO THE CLAIMS PROCEDURE ORDER MADE
APRIL 7, 2022, AGAINST:**

GO-TO DEVELOPMENTS HOLDINGS INC.
 (“GO-TO HOLDINGS CO.”);

FURTADO HOLDINGS INC.
 (“FURTADO HOLDINGS CO.”);

GO-TO DEVELOPMENTS ACQUISITIONS INC.
 (“GO-TO ACQUISITIONS CO.”);

GO-TO GLENDALE AVENUE INC.
 (“GO-TO GLENDALE CO.”);

GO-TO GLENDALE AVENUE LP
 (“GO-TO GLENDALE LP”);

GO-TO MAJOR MACKENZIE SOUTH BLOCK INC.
 (“GO-TO MAJOR MACKENZIE I CO.”);

GO-TO MAJOR MACKENZIE SOUTH BLOCK LP
 (“GO-TO MAJOR MACKENZIE I LP”);

GO-TO MAJOR MACKENZIE SOUTH BLOCK II INC.
 (“GO-TO MAJOR MACKENZIE II CO.”);

GO-TO MAJOR MACKENZIE SOUTH BLOCK II LP
 (“GO-TO MAJOR MACKENZIE II LP”);

GO-TO NIAGARA FALLS CHIPPAWA INC.
 (“GO-TO CHIPPAWA CO.”);

GO-TO NIAGARA FALLS CHIPPAWA LP
 (“GO-TO CHIPPAWA LP”);

GO-TO NIAGARA FALLS EAGLE VALLEY INC.
 (“GO-TO EAGLE VALLEY CO.”);

GO-TO NIAGARA FALLS EAGLE VALLEY LP
 (“GO-TO EAGLE VALLEY LP”);

GO-TO SPADINA ADELAIDE SQUARE INC.
 (“GO-TO ADELAIDE CO.”);

GO-TO SPADINA ADELAIDE SQUARE LP
("GO-TO ADELAIDE LP");

GO-TO STONEY CREEK ELFRIDA INC.
("GO-TO STONEY CREEK CO.");

GO-TO STONEY CREEK ELFRIDA LP
("GO-TO STONEY CREEK LP");

GO-TO ST. CATHARINES BEARD INC.
("GO-TO ST. CATHARINES CO.");

GO-TO ST. CATHARINES BEARD LP
("GO-TO ST. CATHARINES LP");

GO-TO VAUGHAN ISLINGTON AVENUE INC.
("GO-TO VAUGHAN CO.");

GO-TO VAUGHAN ISLINGTON AVENUE LP
("GO-TO VAUGHAN LP");

AURORA ROAD LIMITED PARTNERSHIP
("AURORA CO."); and

2506039 ONTARIO LIMITED
("250 CO.", and collectively, the "Receivership Respondents")

A. PARTICULARS OF CLAIMANT:

1. Full Legal Name of Claimant: _____
2. Full Mailing Address of the Claimant (the original Claimant and not the Assignee):

3. Telephone number: _____
4. E-mail address: _____
5. Facsimile number: _____
6. Attention (Contact Person): _____

7. Has the Claim been sold or assigned by the Claimant to another party [check (✓) one]?

Yes: _____ No: _____

B. PARTICULARS OF ASSIGNEE(S) (IF ANSWER TO QUESTION 7 IS YES):

8. Full Legal Name of Assignee(s): _____

(If Claim has been assigned, insert full legal name of assignee(s) of Claim (if all or a portion of the Claim has been sold). If there is more than one assignee, please attach a separate sheet with the require information)

9. Full Mailing Address of Assignee(s):

10. Telephone number of Assignee(s): _____

11. E-mail address: _____

12. Facsimile number: _____

13. Attention (Contact Person): _____

C. PROOF OF CLAIM:

I, _____
[name of Claimant or Representative of the Claimant],

of _____ do hereby certify that:
[City and Province]

(a) I [check (✓) one]

am the Claimant; OR

am _____ (state position or title) of the Claimant;

(b) I have knowledge of all the circumstances connected with the Claim referred to below;

- (c) the Claimant has a Claim against one of the Receivership Respondents as follows
(please note that the Receiver is not appointed over, and the Claims Procedure therefore does not apply to claims against, Oscar Furtado):

- (i) TYPE OF CLAIM [check (✓) and complete one]

Creditor Claim, in the amount of CDN\$ _____

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at December 10, 2021. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.2714/US\$1.00).

Investor Claim in respect of which an Acknowledgment of Investor Claim was not received by the Claimant, in the principal investment amount of CDN\$ _____

(Claims in a foreign currency are to be converted to Canadian Dollars at the Bank of Canada noon spot rate as at December 10, 2021. The Canadian Dollar/U.S. Dollar rate of exchange on that date was CDN\$1.2714/US\$1.00).

- (ii) CLAIM IS AGAINST THE FOLLOWING ENTITY [check (✓) one]

- Go-To Holdings Co.;
- Furtado Holdings Co.;
- Go-To Acquisitions Co.;
- Go-To Glendale Co.;
- Go-To Glendale LP;
- Go-To Major Mackenzie I Co.;
- Go-To Major Mackenzie I LP;
- Go-To Major Mackenzie II Co.;
- Go-To Major Mackenzie II LP;
- Go-To Chippawa Co.;
- Go-To Chippawa LP;
- Go-To Eagle Valley Co.;
- Go-To Eagle Valley LP;
- Go-To Adelaide Co.;
- Go-To Adelaide LP;
- Go-To Stoney Creek Co.;

- Go-To Stoney Creek LP;
- Go-To St. Catharines Co.;
- Go-To St. Catharines LP;
- Go-To Vaughan Co.;
- Go-To Vaughan LP;
- Aurora Co.; OR
- 250 Co.

(iii) IF THE CLAIM IS A **CREDITOR CLAIM ONLY**, ITS NATURE IS
[check (✓) one and complete appropriate category]

A secured claim of \$_____ (please state principal amount only – the Receiver will calculate any interest owing).

That in respect of this secured debt, I hold security valued at \$_____ particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

An unsecured claim of \$_____ (please state principal amount only).

That in respect of this unsecured debt, I do not hold any security and [check (✓) appropriate description]

Regarding the amount of \$_____, I do not claim a right to a priority.

Regarding the amount of \$_____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act* (Canada) (the “**BIA**”) or would claim such a priority if this Proof of Claim were being filed in accordance with the BIA.

(Set out on an attached sheet details to support priority claim.)

D. PARTICULARS OF CLAIM:

Other than as already set out herein the particulars of the undersigned’s total Claim are attached.

(Provide all particulars of the Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Claim, name of any guarantor which has guaranteed the Claim, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the Receivership Respondents to the Claimant and estimated value of such security, and particulars of any interim period claim.)

This Proof of Claim must be received by the Receiver by no later than 5:00 p.m. (Toronto time) on June 2, 2022 (“Claims Bar Date”), by prepaid ordinary mail, courier, personal delivery or electronic or digital transmission at the following address:

KSV Restructuring Inc.
in its capacity as the Court-appointed Receiver of the “Go-To” Receivership
Respondents
150 King Street West, Suite 2308
Toronto, ON M5H 1J9

Attention: Jordan Wong
E-mail: jwong@ksvadvisory.com

E. FILING OF CLAIM:

Failure to file your Proof of Claim as directed by the Claims Bar Date will result in your Claim being barred and in you being prevented from making or enforcing such Claim against the Receivership Respondents. In addition, you shall not be entitled to any further notice in, and shall not be entitled to participate in these proceedings, except to the extent that such notice or participation is based exclusively on Investor Information or an Excluded Claim (as both terms are defined in the Claims Procedure Order).

F. ACKNOWLEDGED CLAIM:

If your Claim has already been acknowledged by an Acknowledgment of Investor Claim delivered to you by the Receiver, you do not need to file a Proof of Claim. If you disagree with any information in that Acknowledgment of Investor Claim, then you should file a Request for Amendment.

G. EXCLUDED CLAIMS

Claims secured by the Receiver’s Charge (as defined in the Appointment Order made in these proceedings on December 10, 2021 (the “**Appointment Order**”)) and claims secured by the Receiver’s Borrowings Charge (as defined in the Appointment Order) are all Excluded Claims and no person needs to file any claim in respect thereof at this time. **Please note that the Receiver is not appointed over, and the Claims Procedure therefore does not apply to claims against, Oscar Furtado.**

Dated at _____ this _____ day of _____, 2022.

Signature of Claimant