

**SCHEDULE “D”**

**INSTRUCTION LETTER FOR THE CLAIMS PROCEDURE**

**ONTARIO SECURITIES COMMISSION**

Applicant

- and -

**GO-TO DEVELOPMENTS HOLDINGS INC., OSCAR FURTADO, FURTADO HOLDINGS INC., GO-TO DEVELOPMENTS ACQUISITIONS INC., GO-TO GLENDALE AVENUE INC., GO-TO GLENDALE AVENUE LP, GO-TO MAJOR MACKENZIE SOUTH BLOCK INC., GO-TO MAJOR MACKENZIE SOUTH BLOCK LP, GO-TO MAJOR MACKENZIE SOUTH BLOCK II INC., GO-TO MAJOR MACKENZIE SOUTH BLOCK II LP, GO-TO NIAGARA FALLS CHIPPAWA INC., GO-TO NIAGARA FALLS CHIPPAWA LP, GO-TO NIAGARA FALLS EAGLE VALLEY INC., GO-TO NIAGARA FALLS EAGLE VALLEY LP, GO-TO SPADINA ADELAIDE SQUARE INC., GO-TO SPADINA ADELAIDE SQUARE LP, GO-TO STONEY CREEK ELFRIDA INC., GO-TO STONEY CREEK ELFRIDA LP, GO-TO ST. CATHARINES BEARD INC., GO-TO ST. CATHARINES BEARD LP, GO-TO VAUGHAN ISLINGTON AVENUE INC., GO-TO VAUGHAN ISLINGTON AVENUE LP, AURORA ROAD LIMITED PARTNERSHIP and 2506039 ONTARIO LIMITED**

Respondents

**APPLICATION UNDER SECTIONS 126 AND 129 OF THE *SECURITIES ACT*, R.S.O. 1990, c. S.5, AS AMENDED**

**A. CLAIMS PROCEDURE**

By Order of the Ontario Superior Court of Justice (Commercial List) made April 7, 2022 (the “**Claims Procedure Order**”), KSV Restructuring Inc., the Court-appointed receiver and manager (in such capacity, the “**Receiver**”) of all the Respondents except Oscar Furtado (all the other Respondents being the “**Receivership Respondents**”), has been authorized to conduct a claims procedure (the “**Claims Procedure**”) for the determination of certain claims against all the Receivership Respondents.

This letter provides instructions for understanding the Acknowledgment of Investor Claim and completing a Request for Amendment or Proof of Claim, as applicable. Please note that capitalized

terms which are not defined in this Instruction Letter shall have the meanings ascribed to them in the Claims Procedure Order.

The Claims Procedure is intended for any Person with any Claim of any kind or nature whatsoever, other than an Excluded Claim, whether unliquidated, contingent or otherwise against one or more of the Receivership Respondents that arose on or prior to December 10, 2021. **Please note that the Receiver is not appointed over, and the Claims Procedure therefore does not apply to claims against, Oscar Furtado.** Please review the Claims Procedure Order on the Receiver's Website (<https://www.ksvadvisory.com/experience/case/go-to>) for the complete definition of Claim and Excluded Claim.

If you have any questions regarding the Claims Procedure, please consult the Receiver's Website or contact the Receiver at the address provided below.

All notice and enquiries with respect to the Claims Procedure should be addressed to:

KSV Restructuring Inc.  
in its capacity as the Court-appointed Receiver of the "Go-To" Receivership Respondents  
150 King Street West, Suite 2308  
Toronto, ON M5H 1J9

Attention: Jordan Wong  
E-mail: [jwong@ksvadvisory.com](mailto:jwong@ksvadvisory.com)

## **B. INVESTOR CLAIMS**

The Receiver may have sent to you an Acknowledgment of Investor Claim, wherein the Receiver acknowledges the amount of your **Investor Claim** and sets out other information related to your Investor Claim, all based on information concerning your Investor Claim that was obtained from a review of the existing books and records of the Receivership Respondents. **If you agree with the information described in such Acknowledgment of Investor Claim, you do not have to take any further steps in respect of the Investor Claim described therein. However, if you disagree with any information described in the Acknowledgment of Investor Claim, then you must file a Request for Amendment, which must be received by 5:00 p.m. (Toronto time) on June 2, 2022, the Claims Bar Date. Pursuant to the Claims Procedure Order, failure to submit a Request for Amendment by the Claims Bar Date will result in your Investor Claim being a Proven Claim in the amount determined by the Receiver on the Acknowledgment of Investor Claim, although having a Proven Claim will not necessarily result in a distribution from the Receiver.**

**If you believe that you have an Investor Claim but have not received an Acknowledgment of Investor Claim from the Receiver in respect of that Investor Claim, then you must complete and submit a Proof of Claim to the Receiver; which must be received by the Receiver by 5:00 p.m. (Toronto time) on the Claims Bar Date of June 2, 2022 (and failure to do so will result in your Investor Claim being barred and extinguished, released and discharged forever, as set out in the Claims Procedure Order).**

## C. CREDITOR CLAIMS

If you believe that you have a **Creditor Claim** against any of the Receivership Respondents, **you must file a Proof of Claim with the Receiver. Your Proof of Claim must be received by 5:00 p.m. (Toronto time) on the Claims Bar Date of June 2, 2022. Pursuant to the Claims Procedure Order, failure to submit a Proof of Claim by the Claims Bar Date will result in such Creditor Claim being barred and extinguished, released and discharged forever.**

### FOR CLAIMANTS SUBMITTING A PROOF OF CLAIM

Additional Proof of Claim forms and other information, including the Claims Procedure Order, can be obtained from the Receiver's Website at <https://www.ksvadvisory.com/experience/case/goto>, or by contacting the Receiver at the telephone number or email address indicated above and providing particulars as to your name, address and contact information.

**It is your responsibility to ensure that the Receiver receives your Request for Amendment or your Proof of Claim, as the case may be, by the Claims Bar Date.**