IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

G.I. SPORTZ INC., et al,¹

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 20-12610 (CSS)

(Jointly Administered)

Docket Ref. Nos. 42, 43, & 44

ORDER CLOSING CHAPTER 15 CASES AND WAIVING CERTAIN NOTICE REQUIREMENTS

Upon consideration of the motion (the "**Motion**")² of KSV Restructuring Inc., in its capacity as the court-appointed receiver and authorized foreign representative ("**KSV**" or the "**Receiver**") of the above-captioned debtors (collectively, the "**G.I. Sportz Debtors**") in the proceeding (the "**Canadian Proceeding**") commenced under Canada's *Bankruptcy and Insolvency Act* (Canada), R.S.C. 1985, c. B-3 (as amended, the "**BIA**"), and pending before the Superior Court (Commercial Division) of the Province of Québec, District of Montréal (the "**Québec Court**"), pursuant to sections 105, 350(a), 1517(d) and 1518(1) of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 5009 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 5009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**") for entry of an order closing the G.I. Sportz Debtors' chapter 15 cases (the "**Chapter 15 Cases**")

¹ The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: G.I. Sportz Inc. (8551), Tippmann US Holdco Inc. (5037), GI Sportz Direct LLC (5359), Tippmann Sports, LLC (0385), Mission Less Lethal LLC (4604), and Tippmann Finance LLC (n/a). The G.I. Sportz Debtors' executive headquarters is located at 6000 Kieran Street, St. Laurent, Québec.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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and relief from certain noticing requirements; and the accompanying *Affidavit of Service* [Docket No. 44]; and upon consideration of the Final Report and the Certification of No Objection; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware* dated as of February 29, 2012, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interest of the G.I. Sportz Debtors, their creditors and other parties-in-interest; and after due deliberation, and good and sufficient cause appearing therefor:

IT IS HEREBY ORDERED, ADJUDGED and DECREED that:

1. The Motion is GRANTED as set forth herein.

2. The requirement that notice of the Final Report and Motion be served on all parties to litigation pending in the United States in which the G.I. Sportz Debtors are party, as set forth in Bankruptcy Rule 5009(c) and Local Rule 5009-2, is waived.

- 3. The Final Report is approved.
- 4. The Chapter 15 Cases are hereby closed.
- 5. This Order is without prejudice to the rights of any party to seek to reopen

the Chapter 15 Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

6. Any orders heretofore entered by this Court in the Chapter 15 Cases shall survive the entry of this Order.

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7. This Court shall retain jurisdiction with respect to its prior orders in the Chapter 15 Cases, the enforcement, amendment or implementation of this Order or requests for any additional relief in or related to the Chapter 15 Cases.

Dated: August 3rd, 2021 Wilmington, Delaware

CHRISTOPHER S. SONTCHI UNITED STATES BANKRUPTCY JUDGE