## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

G.I. SPORTZ INC., et al.<sup>1</sup>

Debtors in a Foreign Proceeding

Chapter 15

Case No. 20-12610 (CSS)

(Jointly Administered)

Docket Ref. No. 6

## ORDER AUTHORIZING THE FILING OF A CONSOLIDATED LIST OF FOREIGN PROCEEDING ADMINISTRATORS, LITIGATION PARTIES, AND ENTITIES AGAINST WHOM 11 U.S.C. § 1519 PROVISIONAL RELIEF IS SOUGHT

Upon the motion (the "**Motion**")<sup>2</sup> of KSV Restructuring Inc. ("**KSV**" or the "**Receiver**"), in its capacity as the authorized foreign representative (the "**Foreign Representative**") for itself and the above-captioned debtors (collectively, the "**G.I. Sportz Debtors**") in a foreign proceeding (the "**Canadian Proceeding**") under Canada's *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, (as amended, the "**BIA**"), pending before the Superior Court (Commercial Division) of the Province of Québec, District of Montréal (the "**Québec Court**"), requesting entry of an order authorizing the Foreign Representative to file a consolidated list of foreign proceeding administrators, parties to litigation pending in the United States in which any of the G.I. Sportz Debtors is a party, and all persons and entities against which the Foreign Representative seeks provisional relief pursuant to section 1519 of the Bankruptcy Code, in substantially the form attached to the Motion as **Exhibit B**; and upon the Lunn Declaration, and the Memorandum of Law; and the Court having jurisdiction over this matter pursuant to 28 U.S.C.

<sup>&</sup>lt;sup>1</sup> The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: G.I. Sportz Inc. (8551), Tippmann US Holdco Inc. (5037), GI Sportz Direct LLC (5359), Tippmann Sports, LLC (0385), Mission Less Lethal LLC (4604), and Tippmann Finance LLC (n/a). The G.I. Sportz Debtors' executive headquarters is located at: 6000 Kieran Street, Montréal, Québec, Canada H4S 2B5.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

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§§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. § 1410; and appropriate notice of and the opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the G.I. Sportz Debtors' estates, their creditors, and other parties in interest; and the Court having determined that the relief requested in the Motion is consistent with the purpose of chapter 15 of the Bankruptcy Code and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. The Foreign Representative is authorized to file a consolidated list of the information required by Bankruptcy Rule 1007(a)(4)(B) in the Debtors' main case before this Court, in substantially the form attached to the Motion as **Exhibit B**.

3. The Foreign Representative is authorized to take all actions necessary to implement this Order.

4. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: October 19th, 2020 Wilmington, Delaware

CHRISTOPHER S. SONTCHI UNITED STATES BANKRUPTCY JUDGE