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COURT FILE NUMBER 2201 - 10223

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT CORTLAND CREDIT LENDING CORPORATION

RESPONDENTS GENESIS INTEGRATION INC., and 965591 ALBERTA LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTIES FILING THIS DOCUMENT DENTONS CANADA LLP
BANKERS COURT
15TH FLOOR, 850 – 2ND STREET SW
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DATE ON WHICH ORDER WAS PRONOUNCED: September 13, 2022
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta (via Webex)
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice D.B. Nixon

UPON THE ORIGINATING APPLICATION by Cortland Credit Lending Corporation in its capacity as collateral and administrative agent under a secured credit facility, for an Order sealing Confidential Appendix 1 (the "**Confidential Appendix**") to the Pre-Appointment Report of KSV Restructuring Inc. (the "**Receiver**"), dated September 2, 2022 (the "**Pre-Appointment Report**");

AND UPON HAVING READ the Pre-Appointment Report and the Confidential Appendix thereto;

AND UPON HEARING the submissions of counsel for Cortland Credit Lending Corporation and the Receiver and any other counsel in attendance at the Application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of the Originating Application is hereby abridged, if necessary, and the Originating Application is properly returnable today and any requirement for service of the Originating Application upon any party not served is hereby dispensed with.

SEALING

2. Division 4 of Part 6 of the *Alberta Rules of Court*, Alta Reg 124/2010 does not apply.
3. The Confidential Appendix contains confidential and commercially sensitive information, which if made publicly available could be used to the detriment of the parties and these receivership proceedings, and shall be sealed on the Court file, not form part of the public record, and not be available for public inspection unless and until the Receiver files a certificate with this Court confirming the completion of these receivership proceedings (the "**Receiver's Completion Certificate**") or further order by this Court, upon seven days' notice to all interested parties.
4. The Clerk of the Court shall file the Confidential Appendix in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY KSV
RESTRUCTURING INC.

THE CONFIDENTIAL MATERIALS ARE SEALED UNTIL KSV RESTRUCTURING
INC. FILES THE RECEIVER'S COMPLETION CERTIFICATE OR FURTHER
ORDER PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE
JUSTICE D.B. NIXON ON SEPTEMBER 13, 2022.

GENERAL

5. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the Receiver and any other affected party in accordance with the *Alberta Rules of Court*, Alta Reg 124/2010 and this Order.



Justice of the Court of King's Bench of Alberta