



**ksv advisory inc.**

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**Estate File No.: 24-3146819**

**IN THE MATTER OF THE BANKRUPTCY OF  
GENESIS INTEGRATION INC.  
OF THE CITY OF EDMONTON, IN THE PROVINCE OF ALBERTA**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))**

Take notice that:

1. A Bankruptcy Order was made against Genesis Integration Inc. (the "Company") as of October 24, 2024 and a Certificate of Filing of a Bankruptcy Order was issued on October 29, 2024 by the Office of the Superintendent of Bankruptcy. KSV Restructuring Inc. was appointed the Licensed Insolvency Trustee (the "Trustee") of the Company's bankrupt estate, subject to affirmation by the creditors of the Trustee's appointment.
2. The first meeting of creditors of the bankrupt will be held on November 19, 2024 at 1:00 p.m. (EST), to be convened via Teams at <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>  
Meeting ID: 292 662 872 892  
Passcode: sKmZQX

To be entitled to vote at the meeting, creditors must lodge with the Trustee, prior to the meeting, proofs of claim and, where necessary, proxies.

3. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims of twenty-five dollars (\$25) or more, showing the amounts of their claims according to the Company's books and records. Creditors can email their claims and proxy to [info@ksvadvisory.com](mailto:info@ksvadvisory.com).
4. Creditors must prove their claims against the Company to receive dividends, if any, in the bankruptcy proceedings.

DATED at Toronto, Ontario, this 30<sup>th</sup> day of October, 2024.

*KSV Restructuring Inc.*

**KSV RESTRUCTURING INC.  
LICENSED INSOLVENCY TRUSTEE OF  
GENESIS INTEGRATION INC.  
AND NOT IN ITS PERSONAL OR CORPORATE CAPACITIES**



Industry Canada

Office of the Superintendent  
of Bankruptcy Canada

District of ALBERTA

Division No. 01 - Edmonton

Court No. 24-3146819

Estate No. 24-3146819

Industrie Canada

Bureau du surintendant  
des faillites Canada

In the Matter of the Bankruptcy of:  
Genesis Integration Inc.

Debtor

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

ORDINARY ADMINISTRATION

Security: \$\*,\*\*\*

Date of Bankruptcy: October 24, 2024, 13:36

Meeting of Creditors: November 19, 2024, 13:00  
via Teams Video Conference  
Meeting ID: 292 662 872 892  
Passcode: sKmZQX, ALBERTA

Chair: Trustee

Designated Person: KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: October 29, 2024

E-File / Dépôt électronique

Official Receiver

Canada Place Building, 9700 Jasper Avenue NW, Suite 725, Edmonton, ALBERTA, T5J 4C3, 877/376-9902

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

☒ Original ☐ Amended

-- Form 78 --  
Statement of Affairs (Corporate Bankruptcy)  
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
Genesis Integration Inc.  
of the City of Edmonton, in the Province of Alberta

To the bankrupt:  
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of October 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- ☒ Negative market conditions;
- ☐ Foreign Exchange Fluctuations;
- ☒ Economic Downturn;
- ☒ Poor Financial Performance;
- ☐ Legal Matters (Provide details);
- ☒ Lack of Working Capital/Funding;
- ☐ Competition;
- ☐ Legislated or Regulatory Restrictions;
- ☐ Natural Disaster;
- ☐ Increased Cost of Doing Business;
- ☐ Overhead Increasing;
- ☒ Faulty Infrastructure or Business Model;
- ☐ Unsuccessful Marketing Initiatives;
- ☐ Personal Issues;
- ☐ Poor Management;
- ☐ Faulty Accounting;
- ☐ Tax Liabilities;
- ☐ Labour;
- ☐ Other (Please specify).

Provide relevant details:

ASSETS			LIABILITIES		
(totals from the list of assets as stated and estimated by bankrupt/debtor)			(totals from the list of liabilities as stated and estimated by bankrupt/debtor)		
1. Cash on hand		25,000.00	1. Secured creditors		0.00
2. Deposits in financial institutions		0.00	2. Preferred creditors, securities, and priorities		0.00
3. Accounts receivable and other receivables			3. Unsecured creditors		12,012,266.76
Total amount	0.00		4. Contingent, trust claims or other liabilities estimated to be provable for		0.00
Estimated realizable value	0.00	0.00			
4. Inventory		0.00	Total liabilities		12,012,266.76
5. Trade fixtures, etc.		0.00			
6. Livestock		0.00	Surplus		11,987,266.76
7. Machinery and equipment		0.00			
8. Real property or immovables		0.00			
9. Furniture		0.00			
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00			
11. Vehicles		0.00			
12. Securities (shares, bonds, debentures, etc.)		0.00			
13. Other property		0.00			
Total of lines 1 to 13		25,000.00			
If bankrupt is a corporation, add:					
Amount of subscribed capital	0.00				
Amount paid on capital	0.00				
Balance subscribed and unpaid	0.00				
Estimated to produce	0.00	0.00			
Total assets		25,000.00			
Deficiency		-11,987,266.76			
Total value of assets located outside Canada included in lines 1 to 13		0.00			

## List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset <sup>1</sup>	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Chequing - Bank of Montreal	100.00	25,000.00	25,000.00	25,000.00	<input type="checkbox"/>
<b>Total</b>						<b>25,000.00</b>	<b>25,000.00</b>		

<sup>1</sup> Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.



KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

29-Oct-2024

Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Sequent AI LTD.	c/o Blake, Cassels & Graydon LLP 855-2nd Street, SW, Suite 3500, Bankers Hall Calgary AB T2P 4J8	Other	General Security Agreement		8,200,000.00	0.00	0.00	0.00	8,200,000.00			0.00	<input type="checkbox"/>
2	Crestron Electronics Inc.	15 Volvo Drive Rockleigh NJ 07647 USA	Other	Accounts Payable		134,879.32	0.00	0.00	0.00	134,879.32			0.00	<input type="checkbox"/>
3	Longbow Sales Inc.	4639 7 Street NE #1 Calgary AB T2E 3Z6	Real Property Mortgage	Accounts Payable		22,457.60	0.00	0.00	0.00	22,457.60			0.00	<input type="checkbox"/>
4	Government of Alberta - Employment Standards Collection Unit	PO Box 1086 Edmonton Main Edmonton AB T5J 2M1	Other	Accounts Payable		0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
5	Meridian Onecap Credit Corp.	40 Sheppard Avenue W North York ON M2N 6K9	Other	Accounts Payable		0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
6	407 ETR Concession Company Limited	6300 Steeles Avenue West Woodbridge ON L4H 1J1	Other	Accounts Payable		672.89	0.00	0.00	0.00	672.89			0.00	<input type="checkbox"/>
7	9214-3338 QUEBEC INC	4150 Duguay, Francois Laval QC H7B 1B7	Other	Accounts Payable		1,543.87	0.00	0.00	0.00	1,543.87			0.00	<input type="checkbox"/>
8	Action Customs Services Inc.	500 Avenue Lepine Dorval QC H9P 4V6	Other	Accounts Payable		1,768.87	0.00	0.00	0.00	1,768.87			0.00	<input type="checkbox"/>
9	ADT Canada Inc	8481 Langelier Saint-Léonard QC H1P 2C3	Other	Accounts Payable		275.77	0.00	0.00	0.00	275.77			0.00	<input type="checkbox"/>


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Aeonex	199 Colonnade Road Suite #205 Ottawa ON K2E 7K3	Other	Accounts Payable		451.96	0.00	0.00	0.00	451.96			0.00	<input type="checkbox"/>
11	Alectra Utilities Corporation	2185 Derry Road West Mississauga ON L5N 7A6	Other	Accounts Payable		1,189.00	0.00	0.00	0.00	1,189.00			0.00	<input type="checkbox"/>
12	AMX Canada Ltd	200-237 AV. LABROSS E Pointe-Clair QC H9R 1A3	Other	Accounts Payable		52,494.13	0.00	0.00	0.00	52,494.13			0.00	<input type="checkbox"/>
13	Anixter Canada Ltd.	12354 - 184 Street Edmonton AB T5V 0A5	Other	Accounts Payable		2,620.06	0.00	0.00	0.00	2,620.06			0.00	<input type="checkbox"/>
14	Armstrong's Communication Ltd.	380 Salmon River Mouth Road Coal Creek NB E4A 2T7	Other	Accounts Payable		31.45	0.00	0.00	0.00	31.45			0.00	<input type="checkbox"/>
15	Audio Enhancement	9858 South Audio Drive (6150 West) West Jordan UT 84081 USA	Other	Accounts Payable		10.00	0.00	0.00	0.00	10.00			0.00	<input type="checkbox"/>
16	Beanfield Metroconnect	3445 Av du Parc Montreal QC H2X 2H6	Other	Accounts Payable		1,437.18	0.00	0.00	0.00	1,437.18			0.00	<input type="checkbox"/>
17	Bell Canada	P.O. Box 9000, Stn Don Mills North York ON M3C 2X7	Other	Accounts Payable		538.01	0.00	0.00	0.00	538.01			0.00	<input type="checkbox"/>
18	Bell Mobility Inc	10104-103 Avenue Edmonton AB T5J 0H6	Other	Accounts Payable		2,393.62	0.00	0.00	0.00	2,393.62			0.00	<input type="checkbox"/>

29-Oct-2024

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	Biamp - PJS Systems Inc.	9300 SW Gemini Drive Beaverton OR 97008 USA	Other	Accounts Payable		112,971.94	0.00	0.00	0.00	112,971.94			0.00	<input type="checkbox"/>
20	Biamp Systems	9300 SW Gemini Drive Beaverton OR 97008 USA	Other	Accounts Payable		1,469.64	0.00	0.00	0.00	1,469.64			0.00	<input type="checkbox"/>
21	BM Workshop	5465 Metropolitain Est Saint-Léonard QC H1P 1X2	Other	Accounts Payable		1,142.69	0.00	0.00	0.00	1,142.69			0.00	<input type="checkbox"/>
22	Boxlight Canada Inc. dba Frontrow Canada	151 Charles Street West Suite #100 Kitchener ON N2G 1H6	Other	Accounts Payable		15,537.82	0.00	0.00	0.00	15,537.82			0.00	<input type="checkbox"/>
23	Cable Factory	4001 - 2nd Avenue Burnaby BC V5C 3X1	Other	Accounts Payable		451.88	0.00	0.00	0.00	451.88			0.00	<input type="checkbox"/>
24	Capital Paper Recycling Ltd.	10595 - 50 Street SE Calgary AB T2C 3E3	Other	Accounts Payable		80.64	0.00	0.00	0.00	80.64			0.00	<input type="checkbox"/>
25	Caravel Law	342 Queen Street West Suite 200 Toronto ON M5V 2A5	Other	Accounts Payable		113.40	0.00	0.00	0.00	113.40			0.00	<input type="checkbox"/>
26	Christie Lites Sales	100 Carson Street, Unit A Toronto ON M8W 3R9	Other	Accounts Payable		19,980.54	0.00	0.00	0.00	19,980.54			0.00	<input type="checkbox"/>
27	Cortland Credit	Royal Bank Plaza South Tower 3230-200 Bay Street Toronto ON M5J 2J2	Other	Accounts Payable		161,697.64	0.00	0.00	0.00	161,697.64			0.00	<input type="checkbox"/>

29-Oct-2024



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
28	Culligan Water	6304 50th St. NW Edmonton AB T6B 2N7	Other	Accounts Payable		39.78	0.00	0.00	0.00	39.78			0.00	<input type="checkbox"/>
29	Data Visual Marketing	500, 1101 Polyteck Street Ottawa ON K1J 0B3	Other	Accounts Payable		190,738.28	0.00	0.00	0.00	190,738.28			0.00	<input type="checkbox"/>
30	Duoson Multimedia	6120 rue Christophe-Pelissier Trois-Rivières QC G9A 5C9	Other	Accounts Payable		6,337.02	0.00	0.00	0.00	6,337.02			0.00	<input type="checkbox"/>
31	Edmonton Construction Association	10215 176 Street Edmonton AB T5S 1M1	Other	Accounts Payable		2,178.75	0.00	0.00	0.00	2,178.75			0.00	<input type="checkbox"/>
32	Enbridge Gas Distribution	P.O. Box 650 Scarborough ON M1K 5E3	Other	Accounts Payable		3,971.16	0.00	0.00	0.00	3,971.16			0.00	<input type="checkbox"/>
33	Epcor Utilities Inc.	Epcor Tower, 2000, 10423 - 101 Street Edmonton AB T5H 0E8	Other	Accounts Payable		680.62	0.00	0.00	0.00	680.62			0.00	<input type="checkbox"/>
34	Erikson Audio / Pro-Audio	21000 Trans-Canada Baie D'Urfé QC H9X 4B7	Other	Accounts Payable		5,659.94	0.00	0.00	0.00	5,659.94			0.00	<input type="checkbox"/>
35	Extron Electronics Attn: wc-orders@extron.com	1025 E. Ball Road Suite 100 Anaheim CA 92805 USA	Other	Accounts Payable		517,862.04	0.00	0.00	0.00	517,862.04			0.00	<input type="checkbox"/>
36	Federal Express Canada Ltd. (Ground)	P.O. Box 4626, Toronto Stn A Toronto ON M5W 5B4	Other	Accounts Payable		428.88	0.00	0.00	0.00	428.88			0.00	<input type="checkbox"/>


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
37	HubSpot	25 First Street 2nd Floor Cambridge MA 02141 USA	Other	Accounts Payable		315.00	0.00	0.00	0.00	315.00			0.00	<input type="checkbox"/>
38	Hudson Energy Canada Corp.	6345 Dixie Road Suite 200 Mississauga ON L5T 2E6	Other	Accounts Payable		5,472.14	0.00	0.00	0.00	5,472.14			0.00	<input type="checkbox"/>
39	Hydro Ottawa	2711 Hunt Club Road PO Box 8700 Ottawa ON K1G 3S4	Other	Accounts Payable		364.76	0.00	0.00	0.00	364.76			0.00	<input type="checkbox"/>
40	Impact Audiovisual Solutions Inc.	250 Consumers Road Suite 308 Toronto ON M2J 4V6	Other	Accounts Payable		12,972.40	0.00	0.00	0.00	12,972.40			0.00	<input type="checkbox"/>
41	Intrado Enterprise Collaboration, Inc.	PO Box 281866 Atlanta GA 30384-1866 USA	Other	Accounts Payable		1,157.92	0.00	0.00	0.00	1,157.92			0.00	<input type="checkbox"/>
42	Jan-Pro Cleaning Systems of Calgary	10809- 27 Street S.E. Calgary AB T2Z 3V9	Other	Accounts Payable		1,576.35	0.00	0.00	0.00	1,576.35			0.00	<input type="checkbox"/>
43	Johnson Audio Video Ltd	200 Evans Ave, Unit 5 Etobicoke ON M8Z 1J7	Other	Accounts Payable		174,077.28	0.00	0.00	0.00	174,077.28			0.00	<input type="checkbox"/>
44	Kramer Electronics Canada Ltd.	2360 Industrial Street Burlington ON L7P 1A2	Other	Accounts Payable		30,138.30	0.00	0.00	0.00	30,138.30			0.00	<input type="checkbox"/>
45	Legrand AV Canada - PJS Systems Inc.	113 Iber Road Stittsville ON K2S 1E7	Other	Accounts Payable		82,089.37	0.00	0.00	0.00	82,089.37			0.00	<input type="checkbox"/>
46	Locale Productions	2910-38 Lee Centre Dr Scarborough ON M1H 3J7	Other	Accounts Payable		3,808.10	0.00	0.00	0.00	3,808.10			0.00	<input type="checkbox"/>


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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
47	MCL Power Inc.	Unit 100, 16821 - 107 Avenue Edmonton AB T5P 0Y8	Other	Accounts Payable		12,190.50	0.00	0.00	0.00	12,190.50			0.00	<input type="checkbox"/>
48	McMedia AV Services Ltd.	1690 West 75 Avenue Vancouver BC V6P 6G2	Other	Accounts Payable		3,436.38	0.00	0.00	0.00	3,436.38			0.00	<input type="checkbox"/>
49	MDM Reporting Ltd.	1700-148 Fullarton St. London ON N6A 5P3	Other	Accounts Payable		3,866.22	0.00	0.00	0.00	3,866.22			0.00	<input type="checkbox"/>
50	Ministere du Revenu	Direction du Registraire des Entreprises, C.P. 1364 Quebec QC G1K 7C3	Other	Accounts Payable		29,640.71	0.00	0.00	0.00	29,640.71			0.00	<input type="checkbox"/>
51	Mobile Video Devices, Inc.	156 Madison Ave Reading PA 19605 USA	Other	Accounts Payable		2,858.00	0.00	0.00	0.00	2,858.00			0.00	<input type="checkbox"/>
52	OECM-Ontario Education Collaborative Marketplace	2 Lansing Square Suite 200 North York ON M2J 4P8	Other	Accounts Payable		6,072.77	0.00	0.00	0.00	6,072.77			0.00	<input type="checkbox"/>
53	Omex of Canada	8046-15A Avenue NW Edmonton AB T6K 4E3	Other	Accounts Payable		1,270.50	0.00	0.00	0.00	1,270.50			0.00	<input type="checkbox"/>
54	Opti-Net J	615 rue Berangere Quebec QC G2L 2X1	Other	Accounts Payable		1,552.14	0.00	0.00	0.00	1,552.14			0.00	<input type="checkbox"/>
55	Parkour3 inc.	651, rue Notre-Dame Ouest #200 Montreal QC H3C 1H9	Other	Accounts Payable		6,208.65	0.00	0.00	0.00	6,208.65			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
56	Pexip Inc.	240 W 35th St Ste #300 New York NY 10001 USA	Other	Accounts Payable		5,406.16	0.00	0.00	0.00	5,406.16			0.00	<input type="checkbox"/>
57	Pitney Bowes Global Credit Services	P.O. Box 278 Orangeville Orangeville ON L9W 2Z7	Other	Accounts Payable		52.50	0.00	0.00	0.00	52.50			0.00	<input type="checkbox"/>
58	PJS Systems Inc.	100 - 131 Columbia Street East New Westminster BC V3L 3V9	Other	Accounts Payable		40,088.71	0.00	0.00	0.00	40,088.71			0.00	<input type="checkbox"/>
59	Plantronics	8112 Trans-Canada Hwy Saint-Laur ent QC H4S 1Z1	Other	Accounts Payable		910.35	0.00	0.00	0.00	910.35			0.00	<input type="checkbox"/>
60	Primex Inc	965 Wells Street Lake Geneva WI 53147 USA	Other	Accounts Payable		6,008.89	0.00	0.00	0.00	6,008.89			0.00	<input type="checkbox"/>
61	Purolator Courier Ltd.	PO Box 1100 Etobicoke Post Stn A Etobicoke ON M9C 5K2	Other	Accounts Payable		1,706.51	0.00	0.00	0.00	1,706.51			0.00	<input type="checkbox"/>
62	Purolator Freight	1151 Martin Grove Road Rexdale ON M9W 0C1	Other	Accounts Payable		2,117.98	0.00	0.00	0.00	2,117.98			0.00	<input type="checkbox"/>
63	Quench Canada, Inc.	87 Sharer Road, Vaughan, ON L4L 8Z3 Vaughan ON L4L 8Z3	Other	Accounts Payable		203.06	0.00	0.00	0.00	203.06			0.00	<input type="checkbox"/>



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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
64	Rogers	Rogers Payment Centre, P.O. Box 4100 Don Mills ON M3C 3N9	Other	Accounts Payable		9,245.02	0.00	0.00	0.00	9,245.02			0.00	<input type="checkbox"/>
65	RBC Visa	Visa Payment Centre P.O. Box 4016, Stn A Toronto ON M5W 2E6	Other	Accounts Payable		10,935.78	0.00	0.00	0.00	10,935.78			0.00	<input type="checkbox"/>
66	ScanSource Communications - PJS Systems Inc. Attn: sales@sca nsourcecommunications.com	P.O. Box 890222 Charlotte NC 28289-0222 USA	Other	Accounts Payable		452,847.66	0.00	0.00	0.00	452,847.66			0.00	<input type="checkbox"/>
67	Sennheiser Canada Inc.	2020 route Transcandienne, Suite 107 Dorval QC H9P 2N4	Other	Accounts Payable		33,637.67	0.00	0.00	0.00	33,637.67			0.00	<input type="checkbox"/>
68	SF Marketing Inc. Attn: Shannon.Rivar d@sfm.ca	325 Boul Bouchard Dorval QC H9S 1A9	Other	Accounts Payable		245,470.61	0.00	0.00	0.00	245,470.61			0.00	<input type="checkbox"/>
69	Sharp Electronics - PJS Systems Inc.	355 Britannia Road East Mississauga ON L4Z 1X9	Other	Accounts Payable		12,816.99	0.00	0.00	0.00	12,816.99			0.00	<input type="checkbox"/>
70	Socialive-Rockstar Music, Inc.	506 Sheldon Street EI Segundo CA 90245 USA	Other	Accounts Payable		17,400.00	0.00	0.00	0.00	17,400.00			0.00	<input type="checkbox"/>


KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

29-Oct-2024

Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
71	Solutions 360 Inc.	450 Harry Walker Parkway South Newmarket ON L3T 9E8	Other	Accounts Payable		90,331.75	0.00	0.00	0.00	90,331.75			0.00	<input type="checkbox"/>
72	Sotel Systems LLC	230 Carondelet Commons Blvd, River City Business Park 1 Saint Louis MO 63111 USA	Other	Accounts Payable		2,309.00	0.00	0.00	0.00	2,309.00			0.00	<input type="checkbox"/>
73	Studio FL	76 Impasse du Semeur Saint-roch-de-l'achigan QC J0K 3H0	Other	Accounts Payable		750.21	0.00	0.00	0.00	750.21			0.00	<input type="checkbox"/>
74	Super Save Disposal ( Alberta) Ltd.	19395 Langley Bypass, Surrey, BC V3S 6K1 Surrey BC V3S 6K1	Other	Accounts Payable		1,065.81	0.00	0.00	0.00	1,065.81			0.00	<input type="checkbox"/>
75	Synergy SKY	142 W - 57 Street New York NY 10019 USA	Other	Accounts Payable		16,380.00	0.00	0.00	0.00	16,380.00			0.00	<input type="checkbox"/>
76	TD Synnex Canada ULC	PO Box 34223, Unit D Vancouver BC V6J 4N1	Other	Accounts Payable		831,269.23	0.00	0.00	0.00	831,269.23			0.00	<input type="checkbox"/>
77	Techni+Contact	Suite 200, 237 Labrosse Pointe-Clair QC H9R 1A3	Other	Accounts Payable		1,479.10	0.00	0.00	0.00	1,479.10			0.00	<input type="checkbox"/>
78	Technoplague Inc.	324 rue Marion Le Gardeur Repentigny QC J5Z 4W8	Other	Accounts Payable		3,880.66	0.00	0.00	0.00	3,880.66			0.00	<input type="checkbox"/>



KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

29-Oct-2024

Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
79	Telus Communications (BC) Inc	4th Floor, 3777 Kingsway Avenue Burnaby BC V5H 3Z7	Other	Accounts Payable		787.50	0.00	0.00	0.00	787.50			0.00	<input type="checkbox"/>
80	Total Auto	5975 des Tournelles Quebec QC G2J 1P7	Other	Accounts Payable		1,194.31	0.00	0.00	0.00	1,194.31			0.00	<input type="checkbox"/>
81	Trinity Electronics Systems Ltd.	10708-181 St. Edmonton, AB T5S 1K8 Edmonton AB T2S 1K8	Other	Accounts Payable		204.75	0.00	0.00	0.00	204.75			0.00	<input type="checkbox"/>
82	United Parcel Service	CP 11086 Succ. Centre-Ville Montreal QC H3C 5C6	Other	Accounts Payable		852.43	0.00	0.00	0.00	852.43			0.00	<input type="checkbox"/>
83	Université Concordia	1455, boulevard De Maisonneuve Ouest Montreal QC H3G 1M8	Other	Accounts Payable		1,260.52	0.00	0.00	0.00	1,260.52			0.00	<input type="checkbox"/>
84	University of Victoria	PO Box 3055 3800 Finnerty Road Victoria BC V8P 5C2	Other	Accounts Payable		919.48	0.00	0.00	0.00	919.48			0.00	<input type="checkbox"/>
85	Victor Insurance	600 - 55 Standish Court Mississauga ON L5R 4B2	Other	Accounts Payable		41,342.80	0.00	0.00	0.00	41,342.80			0.00	<input type="checkbox"/>
86	Videotron Ltee	CP 11078 Succ Centre-ville Montreal QC H3C 5B7	Other	Accounts Payable		308.02	0.00	0.00	0.00	308.02			0.00	<input type="checkbox"/>
87	Waletric	3819 - 98 Street Edmonton AB T6E 5V4	Other	Accounts Payable		525.00	0.00	0.00	0.00	525.00			0.00	<input type="checkbox"/>

29-Oct-2024

KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.


Date

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
88	Waste Connection s of Canada Inc.	650 Creditstone Road, Concord, ON L4K 5C8 Concord ON L4K 5C8	Other	Accounts Payable		2,811.98	0.00	0.00	0.00	2,811.98			0.00	<input type="checkbox"/>
89	Waste Managem nt of Canada Corporation	4668-25- St. SE Calgary AB T2B 3M2	Other	Accounts Payable		2,261.48	0.00	0.00	0.00	2,261.48			0.00	<input type="checkbox"/>
90	WaveWare Technologies, Inc..	2630 National Drive, Garland, TX 75041 Garland TX 75041 USA	Other	Accounts Payable		1,031.00	0.00	0.00	0.00	1,031.00			0.00	<input type="checkbox"/>
91	Webinar.net	5424 Sunol Blvd Ste 10 PMB 1041, Pleasanton , CA 94566 Pleasanton CA 94566 USA	Other	Accounts Payable		27,500.00	0.00	0.00	0.00	27,500.00			0.00	<input type="checkbox"/>
92	Wilmoth Technologies Inc.	1420 Victoria Street N, Kitchener, ON N2B 3E2 Kitchener ON N2B 3E2	Other	Accounts Payable		33,203.64	0.00	0.00	0.00	33,203.64			0.00	<input type="checkbox"/>
93	Workplace Safety & Insurance Board	200 Front Street West, Toronto, ON M5V 3K2 Toronto ON M5V 3K2	Other	Accounts Payable		521.31	0.00	0.00	0.00	521.31			0.00	<input type="checkbox"/>
94	ZoomInfo Technologies, LLC	805 Broadway, Suite 900, Vancouver, WA 98660 Vancouver WA 98660 USA	Other	Accounts Payable		7,000.00	0.00	0.00	0.00	7,000.00			0.00	<input type="checkbox"/>

29-Oct-2024

Date



KSV Restructuring Inc., solely as receiver and manager of Genesis Integration Inc.

## List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability <sup>2</sup>	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority <sup>3</sup>	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
95	Ontario Ministry of Finance	Insolvency Unit 33 King St. W., 6th Floor, PO Box 627 Oshawa ON L1H 8H5	Other	Accounts Payable		0.00	0.00	0.00	0.00	0.00			0.00	<input checked="" type="checkbox"/>
96	Scott Parker	39 Butterfield Road Munster ON K0A 3P0	Other	Severance Pay		29,570.41	0.00	0.00	0.00	29,570.41			0.00	<input type="checkbox"/>
97	Stephen Stanga	14 Donegal Place Hamilton ON L9A 4Z6	Other	Severance Pay		31,658.03	0.00	0.00	0.00	31,658.03			0.00	<input type="checkbox"/>
98	Brent Stroud	55 Glenmore Crescent St. Albert AB T8N 0S6	Other	Severance Pay		6,484.05	0.00	0.00	0.00	6,484.05			0.00	<input type="checkbox"/>
99	Raymond Samson	1408 Hogson Way NW, Unit 82 Edmonton AB T5T 3M8	Other	Severance Pay		5,901.98	0.00	0.00	0.00	5,901.98			0.00	<input type="checkbox"/>
100	Canada Revenue Agency Attn: Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1	Taxes Federal/Provincial/Municipal	Accounts Payable		187,440.54	0.00	0.00	0.00	187,440.54			0.00	<input type="checkbox"/>
<b>Total</b>						<b>12,012,266.76</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>12,012,266.76</b>				

<sup>2</sup> Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

<sup>3</sup> Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.



KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

29-Oct-2024

Date

KSV Restructuring Inc., solely as receiver and manager of Genesis Integration Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are, to the best of its knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of October 2024 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 29th day of October 2024.



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Catherine Theriault, Commissioner of Oaths  
For the Province of Ontario  
Expires February 19, 2025



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KSV Restructuring Inc., solely as receiver  
and manager of Genesis Integration Inc.

Court No.

File No.

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In the Matter of the Bankruptcy of  
Genesis Integration Inc.  
of the City of Edmonton, in the Province of Alberta

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Form 78 (8R22)  
Statement of affairs (Business bankruptcy)

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KSV Restructuring Inc. - Licensed Insolvency Trustee  
Per:

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David Sieradzki - Licensed Insolvency Trustee  
220 Bay St. Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Phone: (416) 932-6262 Fax: (416) 932-6266

District of: Alberta  
Division No. 01 - Edmonton  
Court No. 24-3146819  
Estate No. 24-3146819

**FORM 31 / 36**

Proof of Claim / Proxy

In the Matter of the Bankruptcy of  
Genesis Integration Inc.  
of the City of Edmonton, in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: \_\_\_\_\_  
Facsimile: \_\_\_\_\_  
Email: \_\_\_\_\_  
Contact person name or position: \_\_\_\_\_  
Telephone number for contact person: \_\_\_\_\_

In the matter of the bankruptcy of Genesis Integration Inc. of the City of Edmonton in the Province of Alberta and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 29th day of October 2024, and still is, indebted to the creditor in the sum of \$\_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the \_\_\_\_ day of \_\_\_\_\_, and that the last payment, if any, on this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the \_\_\_\_ day of \_\_\_\_\_, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$\_\_\_\_\_**

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$\_\_\_\_\_, I do not claim a right to a priority.
- ☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$\_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ \_\_\_\_\_**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, the particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ \_\_\_\_\_**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

☐ **F. Claim by Pension Plan for unpaid amount of \$ \_\_\_\_\_**

- ☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

☐ **G. Claim against Director of \$ \_\_\_\_\_**

(To be completed when a proposal provides for the compromise of claims against directors)  
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ \_\_\_\_\_**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:  
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

**Warning:** Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

KSV Restructuring Inc. - Licensed Insolvency Trustee

220 Bay St. Suite 1300, PO Box 20  
Toronto ON M5J 2W4  
Fax: (416) 932-6266  
E-mail: [Info@ksvadvisory.com](mailto:Info@ksvadvisory.com)

## Guidance for Completing Form 31, *Proof of Claim*

Form 31 is used to file a proof of claim under the Bankruptcy and Insolvency Act (the Act).

If you need more information in completing this Form, contact the Licensed Insolvency Trustee (LIT) responsible for the administration of the estate.

The form should be completed by: Creditors or their authorized representatives in response to a proposal or bankruptcy.

### **Creditor Contact Information**

The creditor's preferred contact details for correspondence about the claim.

- This can be a mailing address, fax number or email address.
- More than one type of contact can be provided. The LIT (Licenced Insolvency Trustee) will then have the discretion to send correspondence by one of these options.

The creditor's mailing address **must** be given to allow the LIT (Licenced Insolvency Trustee) to distribute any estate funds.

Name a contact person to receive correspondence about the claim.

- This can be the creditor or the name or position of a creditor representative.
- A telephone number for the contact person can be given for communication with the LIT (Licenced Insolvency Trustee).

### **Additional Details**

Enter the following:

- Select if the claim relates to a bankruptcy, a proposal or a receivership.
- The full legal name of the debtor, or the full legal or trade name of the debtor corporation.
- The city and province of the debtor. The full legal name of the creditor.

The type of proceeding and the name and city of the debtor may be pre-filled by the LIT (Licenced Insolvency Trustee).

### **Creditor Information**

Enter the following:

- The full name of the creditor or creditor representative.
- The city and province of the creditor or creditor representative.

### **Creditor Statement**

The creditor or creditor representative confirms that all information related to the creditor's claim is true and completed to the best of their knowledge.

#### **Paragraphs 1 and 2:**

- If you are an employee the creditor or a creditor representative, supply your position or job title, and the full legal name of your employer.
- If the creditor is a corporation, the person completing the form must confirm that they have the authority to bind the creditor

#### **Paragraph 3 - Claim details:**

- Select if the claim relates to a bankruptcy, a receivership, a proposal or a proposal made following a notice of intention.
- The filing date of the proceeding (day, month, and year).
- This date may be pre-filled by the LIT (Licenced Insolvency Trustee).
- The full amount, in Canadian dollars, the debtor owes the creditor on the date of the proceedings, minus any counterclaims to which the debtor is entitled.
  - If the amount owing was payable in a currency other than Canadian dollars, it should be converted to Canadian dollars at the rate provided in the proposal.
  - If there is no specified rate, use the exchange rate on the filing date provided above.
- Attach supporting documents to provide all relevant details to prove the claim. This allows the LIT (Licenced Insolvency Trustee) to examine the claim and decide whether to allow it.

#### **Paragraph 4 - Confirmation of debt status:**

- Select whether all, part or none of the debt is statute-barred.
  - A debt is statute-barred when legislation extinguishes the debt or bars a creditor from taking legal action to recover on it due to the passage of time, known as the limitation period.
  - The specific conditions and the time for a debt to become statute-barred vary depending on the circumstances and relevant legislation. For most unsecured liabilities, the general limitation period is between two and six years.
  - A statute-barred debt is not a provable claim under the Act. If you have a claim, it is advisable to seek legal advice to confirm the relevant legislation and limitation period that apply to your claim.

#### **Paragraph 5 - Claim Details:**

- Provide the date (day, month, and year) when payment was owed and the date (day, month, and year) of the last payment made by the debtor for the debt, if any.
- Provide the date of the debtor's most recent acknowledgment of the debt, if any.
- Include all relevant details about the debt or obligation, e.g., the nature and history of the claim, how and when the debt or obligation was contracted, etc.

#### **Paragraph 6 - Type of Claim (according to the Act)**

Check each applicable category for the claim or claims and include the required information and supporting documentation for each claim.

##### **A. Unsecured Claim**

- For a claim against a securities firm, omit any amount claimed against the customer pool fund.

##### **Priority claims:**

If not claiming a right to a priority, check the first box and enter the amount for which there is no priority being claimed.

If claiming a right to a priority under any of paragraphs 136(1)(d), (d.01), (d.02), (d.1), (e), (f), (g) or (i) of the Act, check the corresponding box and enter the amount for which a priority is claimed.

- **Employee claims:** For unpaid wages, salaries, commissions or compensation of up to \$2000, for work done during the six months preceding the bankruptcy or receivership, check the paragraph 136(1)(d) box. The details of the claim must also be provided in section E.
- **Secured creditor claims:** For the amount not received from the realization of the security because of the legislated security for unpaid wages or pension plans for the benefit of the debtor's employees, check the paragraph 136(1)(d.01) or 136(1)(d.02) box.
- **Former partner or child support claims:** For unpaid alimony, alimentary pension, support or maintenance of a former partner or child for a lump sum or periodic payment for amounts due in the year before the bankruptcy or proposal, check the paragraph 136(1) (d.01) box.
- **Municipal tax claims:** For unpaid property taxes owed for the last two years before the bankruptcy or proposal and for which the municipality has not registered on title, check the paragraph 136(1)(e) box.

- **Lessor claims:** For unpaid rent for the three months before the bankruptcy or proposal or accelerated rent for the three months after the bankruptcy or proposal, check the paragraph 136(1)(f) box.
- **Creditor cost claims:** For legal fees and costs paid by a creditor for any process against the property of the debtor filed before the bankruptcy or proposal, check the paragraph 136(1)(g) box.
- **Insurer claims:** For claims of insurers who paid money for injuries to the debtor's employees not covered by the provisions of any workers' compensation legislation, check the paragraph 136(1)(i) box.

The total amount of all the amounts in priority must correspond to the total amount for unsecured claims reported at A.

#### B. Lessor's claim for a disclaimer of a lease:

- This is only available if the debtor used a proposal to end a commercial lease.
- Provide details of the claim, including calculations on which the claim is based.

#### C. Secured claim:

- Provide the amount of the secured debt and complete details of the security, including the date the security was given and the value at which it is assessed at the date of completing the form.
- Include copies of security and registration documents.

#### D. Claims by Farmers, Fishers or Aquaculturists:

- The amount entered on both lines should be the same.
- This claim only applies to inventory supplied by farmers, fishers or aquaculturists within 15 days of the bankruptcy date or receiver's appointment (see the filing date at Paragraph 3).
- Include sales agreements and delivery receipts.

#### E. Claims by Wage Earner:

- If the claim relates to the bankruptcy of the employer, check the subsection 81.3(8) box.
  - . Enter the amount claimed for unpaid wages for work done within six months before the bankruptcy.
- If the claim relates to the appointment of a receiver to the property of the employer, check the subsection 81.4(8) box.
  - Enter the amount claimed for unpaid wages for work done within six months before the receiver's appointment.
  - A priority claim can often be filed at A for these unpaid wages under paragraph 136(1)(d). Enter the amount claimed for unpaid amounts from the pension plan.

#### F. Claims by Pension Plans:

- This claim should be filed by the pension plan administrator, not by the employee or former employee of the debtor.
- If the claim relates to the employer's bankruptcy, check the section 81.5 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.
- If the claim relates to the appointment of a receiver to the property of the employer, check the section 81.6 box.
  - Enter the amount claimed for unpaid amounts from the pension plan.

#### G. Claims against Directors:

- This only applies to corporations that have filed a proposal that includes a compromise or protection from claims against the directors of the corporation made under subsection 50(13).
- A director of a corporation other than an income trust means a person who holds the position of a director regardless of their title, and in the case of an income trust, a person holding the position of trustee by any name.
- Fully explain the claim and include detailed calculations upon which the claim is based.

#### H. Claims by a customer of a bankrupt securities firm:

- A securities firm refers to a business that buys and sells securities, such as shares, mutual funds shares, notes, bonds, debentures, commodity futures, or derivatives, on behalf of its customers.
- The amount claimed must be for the net equity of the customer:
  - This is the value of the securities in the customer's account, had it been liquidated at the close of business on the date of bankruptcy, less any amount owed by the customer to the securities firm on the same date.
- Include detailed calculations upon which the claim is based.

### Paragraph 7 - Relationship to the Debtor

- Indicate whether the creditor is related to the debtor:
  - Individuals are related if they are connected by blood, marriage, common-law partnership, or adoption.
  - Corporations are typically related to individuals who control them, as well as other corporations controlled by the same persons or are part of the same group of corporations.
- Indicate whether the creditor has dealt with the debtor in a non-arm's length manner:
  - Non-arm's length refers to a relationship or transaction between parties who are related to each other.
  - Creditors related to the debtor are generally considered not to deal with each other at arm's length.

### Paragraph 8 - Payment and Credits

List all payments received from the debtor and credit extended to the debtor during the designated period.

- Designated period:
  - For related persons or persons who are not at arm's length, the designated period is twelve months before the date of filing in Paragraph 3.
  - Otherwise, the designated period is three months before the date of filing in Paragraph 3.
- Provide information on any transfers at undervalue by the debtor that the creditor was a party to, or is aware of, for the designated period.
  - Transfers at undervalue include all transactions, either for goods or services, for which the debtor received conspicuously less than reasonable value.
- Include all details of payments, credits or any transfers at undervalue.

### Paragraph 9 - Request for Information

If the proof of claim relates to an individual bankrupt, you can request to receive specific information by checking the applicable box.

**Check the first box** to be informed whenever the LIT (Licenced Insolvency Trustee) reviews the bankrupt's financial situation, redetermines if they must make surplus income payments to the estate, and the new amount of these payments.

**Check the second box** to receive a copy of the LIT (Licenced Insolvency Trustee)'s report on the discharge of the bankrupt which includes information such as the reasons for bankruptcy, the bankrupt's conduct, performance of their required duties, and other relevant facts.

The LIT (Licenced Insolvency Trustee) will send a copy of the report to the creditor using the contact information provided in the **Creditor Contact Information** section.

### Paragraph 10 - Signature

The person completing the form must sign it and include the location and specific date (day, month, and year) they signed it.

- Signing this form binds the creditor and attests that the information is full, true and complete to the best of their knowledge.
- It is a serious offence for a creditor to include any false information or to make any false claims with the intent to defraud. The offence can result in a fine of up to \$5,000, imprisonment for up to one year, or both.