

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3,
AS AMENDED
AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
YUAN HUA (MIKE) WANG
APPLICATION UNDER THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-
3, AS AMENDED

Court File No. CV-18-608313-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF
**FORME DEVELOPMENT GROUP INC. AND OTHER COMPANIES LISTED ON
SCHEDULE "A"**
APPLICATION UNDER THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

ENDORSEMENT

1. Ferina Construction Limited ("**Ferina**") served a motion on February 19, 2020 to terminate the time set out in section 50.4(8) of the *Bankruptcy and Insolvency Act* for Yuan Hua (Mike) Wang ("**Mr. Wang**") to make a proposal. Mr. Wang also served a motion on February 19, 2020 to extend the time for him to make a proposal. Each of these motions was stated to be returnable on February 20, 2020 to coincide with the return of motions brought by the court-appointed Monitor and the Non-Applicant companies in the related CCAA proceeding. The motions brought by Ferina and Mr. Wang were not heard that day pursuant to my direction, and were to be scheduled by counsel.
2. Counsel have now attended on this 9:30 Chambers attendance to schedule the motions. The motions brought by Ferina and Mr. Wang will be heard together on March 23, 2020 at 10 a.m. for a total of 90 minutes. 31
3. Given the related nature of these motions to the Forme Development Group Inc. *et al* CCAA proceeding of which I am seized, I am also seized of these motions. GH

4. I am advised that the time period within which Mr. Wang may make a proposal currently expires on February 26, 2020. That time period is hereby extended to March 23, 2020 on a without prejudice basis, including to any argument that Ferina or any other party or participant on the motion may make. If, prior to the return of the motions, Mr. Wang files a proposal, Ferina's motion may proceed as a motion pursuant to section 50(12) of the BIA, rather than section 50.4(8), without the need for any further or amended Notice of Motion being filed.

5. The following conditions apply to the Ferina motion and the motion brought by Mr. Wang:

a. Mr. Wang may be served with any materials by e-mailing him a copy at mike@formeddevelopmentgroup.com;

b. Unless and until such time as Mr. Ullmann advises counsel for Ferina that his firm no longer represents Mr. Wang, a copy of any materials served by e-mail on Mr. Wang will also be served by e-mail on Mr. Ullmann at dullmann@blaney.com.

c. the March 23, 2020 motion date and all dates set out below are preemptory to Mr. Wang, regardless of whether he continues to be represented by his current counsel.

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Nothing in this Endorsement or the order requires Blaney to remain as counsel to Mr. Wang.

6. The parties will each adhere to the following timetable:

Step to be completed	By which party	Date to be completed
Responding Motion Record, if any	Any	March 2, 2020
Cross-Examinations, if any	All	March 9, 2020
Answers to Undertakings	All	March 12, 2020
Factum/Book of Authorities	All	March 17, 2020