

February 10, 2022

Adjourned for counsel to file a Special Appointment Request form with the Bankruptcy Court Office and to schedule a Case Conference before me to determine the timetable and hearing date for this Discharge, particularly given the possibility that there will be numerous opposing creditors.



ASSOCIATE JUSTICE ILCHENKO

May 3, 2022

M. Abramowitz and P. Yang for Bankrupt

J. Blinick for Trustee

D. Sieradzki, LIT, Trustee, appearing

Counsel have agreed that the Trustee will provide its Supplementary s.170 Report to Counsel for the Bankrupt by June 17, 2022 so that the Bankrupt can review and discuss with counsel for the Trustee how and on what grounds the Discharge can proceed and what responding documentation will be required.

A further 9:30 Case Conference will be held before me on July 20th before my Zoom discharge list to discuss time estimates, further materials required and procedure for the discharge hearing, including whether this will proceed as an in-person hearing.



ASSOCIATE JUSTICE ILCHENKO

Estate File No.: 31-2610052

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE BANKRUPTCY OF
YUAN HUA (MIKE) WANG,
OF THE CITY OF MARKHAM, IN THE
PROVINCE OF ONTARIO**

**SUPPORTING DOCUMENTS RE: OPPOSITION
TO AUTOMATIC DISCHARGE OF FIRST-TIME
BANKRUPT**

**KSV RESTRUCTURING INC.
Licensed Insolvency Trustee
150 King Street West, Suite 2308
Toronto, ON M5H 1J9**

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July 20, 2022

G277

ALEX FERNET BROCHU for Bankrupt

JOSEPH BLINICK for Trustee

DAVID SIERADZKI, LIT also appearing for Trustee

After reading the Case Conference Memorandum of the Bankrupt, the Responding Case Conference Brief of the Trustee, and exhibits thereto, including the Transcript of the s.163 examination of the Bankrupt, and ensuing correspondence between counsel, and taking into account the submissions of the Trustee on the instructions that have been provided to the Trustee on the Discharge, I do not think that this discharge will require over 59 minutes to be heard.

As I advised counsel for the Bankrupt, the biggest time saver will be the provision of the Bankrupt's in chief evidence by way of affidavit, which will both save time and deal with the issues that are created by translation.

I will remain seized of this discharge hearing as I have now read the materials filed to date, and this will avoid duplication of judicial effort.

If the Trustee and the Bankrupt achieve some concurrence as to appropriate discharge conditions, this discharge could be dealt with on the regular short discharge list before me.

If disagreement remains, then the discharge can be dealt with before me on any "Long Discharge" date for under 59 minutes, without further requirement for a Case Conference for a Special Appointment.

If both parties wish to have another case conference before me, to deal with scheduling or any other case management issues, I would be happy to accommodate them, but will not require the parties to return before me schedule a hearing. That can be done through the Bankruptcy Court office.



ASSOCIATE JUSTICE ILCHENKO

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August 24, 2023

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JOSEPH BLINICK for Trustee
INES FERREIRA for Bankrupt

Adjourned to a Case Conference before me

Given Ms. Brochu's unavailability, and AJ Rappos' conflict, **I will remain seized of this Matter.**

As Hainey, J's April 15, 2020 Endorsement makes numerous findings of fact and law directly relevant to discharge, I will have the parties come back on a Case Conference to determine how long this discharge should actually take, on dates that they advise they are all available on, in order to determine how long this hearing could actually take, and on what materials, as it appears the "Memorandum of Law" filed is problematic, given Hainey, J's findings.



ASSOCIATE JUSTICE ILCHENKO

October 5, 2023

ALEX FERNET BROCHU for Bankrupt
JOSEPH BLINICK for Trustee
DAVID SIERADZKI, LIT also appearing for Trustee

The Parties continue to discuss the issue, but in the Interim, it would be aided to set this Discharge hearing for a Long Discharge date in January **before me** for 59 minutes, as AJ Rappos is conflicted.

For the sake of being able to provide dates now that these parties will be available, I will set Thursday January 18th, 2024 as a Long Trustee and Creditor Opposed Discharge date for myself and that this 59 minute hearing will be heard by me on that date as one of the discharge hearings to be heard on that date.

In the interim, if parties agree on a Conditional Order, please have them advise the Bankruptcy Court Office and I will decide how to deal with the Matter.

Trustee will have to provide a short update Supplementary Report and given my prior comments the Bankrupt will have to provide revised materials on discharge that are responsive the Trustee's position and the findings of Hainey, J.



ASSOCIATE JUSTICE ILCHENKO

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February 28, 2024

JOSEPH BLINICK for Trustee
DAVID SIERADZKI, LIT also appearing for Trustee
STEVEN KELLY for Bankrupt

As the Trustee, with the concurrence of the Inspectors, and the Bankrupt have agreed to the Terms of Discharge, and as the Inspectors represent a large majority of the Creditors of the Bankrupt, I have agreed to grant the Order of discharge on the following terms of discharge:

"That the bankrupt's discharge shall be conditional on the bankrupt paying the all-inclusive sum of CAD\$100,000 to the Trustee within the later of thirty (30) days from (a) the date of this Order or (b) March 28, 2024."

With respect to implementation, due to the complexity of the Estate and interrelationship with the Former Group CCAA and Receiverships in Commercial List, I will hear the conditions met hearing for this Estate as a Case Conference before me on April 17, 2023 as a 9:30 Court hearing to issue the absolute Order of Discharge when the conditions are met.

If the Conditions are not met by March 28, 2024 I would ask that Trustee's Counsel email the Bankruptcy Court to advise that the Conditions Met hearing will not occur on April 17, 2024

A handwritten signature in black ink, consisting of a series of connected strokes that form a stylized, elongated shape.

ASSOCIATE JUSTICE ILCHENKO