

10:30 A.M.

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COUNSEL SLIP

COURT FILE NO CV-18-608313-00CL

DATE DEC 6, 2018

NO ON LIST 13

FORMER DEVELOPMENT GROUP INC et al.

TITLE OF PROCEEDING

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PETITIONER(S)

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December 6, 2018

Amended and Restated
Final Order to rule on
the terms of the
attached.

The parties shall attend
before the on December 21/18
for 30 minutes.

The balance of my
endorsement is
attached.

Harvey J

Proposed Endorsement:

The stay of proceedings is lifted and the CCAA proceedings are terminated with respect to all property, assets and undertaking of 4 Don Hillock Development Inc., and any guarantors of 4 Don Hillock Development Inc.; provided that the stay of proceedings with respect to any guarantees provided by any other Applicants remains in place.

The interim stay regarding 58 Old Kennedy Development Inc. is continued and extended to Dec. 28/18.

GH

The applicants, the mortgagees and the monitor on 59^{1/2} 63 Elm have agreed to discuss a reasonable cap on general costs secured by the Administration Charge.

If agreement cannot be reached the parties reserve their rights to return to Court to seek direction on that issue.

Hainey J.

December 6, 2018