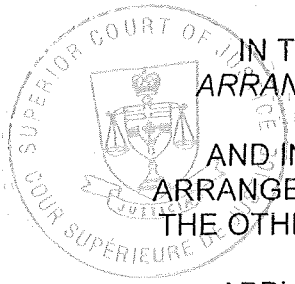


**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE *MR*  
*JUSTICE T McEwen* )  
)

*FRIDAY*, THE *29<sup>TH</sup>*  
DAY OF NOVEMBER, 2019



IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF FORME DEVELOPMENT GROUP INC. AND  
THE OTHER COMPANIES LISTED ON SCHEDULE "A" HERETO

APPLICATION UNDER THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

(the "Applicants")

**ORDER**

(Amending Approval and Vesting Order dated July 2, 2019)

**THIS MOTION**, made by Caishen Capital Group Ltd, pursuant to the *Companies; Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, for an order amending the Approval and Vesting Order granted by the Honourable Justice Hainey of the Ontario Superior Court of Justice dated July 2, 2019 on a *nunc pro tunc* basis heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Affidavit of Oliver De Guerre sworn November 21, 2019, and on hearing submissions from counsel for the Applicant;

1. **THIS COURT ORDERS** that Approval and Vesting Order granted by the Honourable Justice Hainey, dated July 2, 2019, shall be amended by replacing paragraph three of the Order with the following new paragraph:

3. THIS COURT ORDERS that upon the registration in the Land Registry Office for the Land Titles Division of Toronto (No. 66) of an Application for Vesting Order in the form prescribed by the Land Titles Act and/or the Land Registration Reform Act, the Land Registrar is hereby directed to enter Kingston Nominee Limited as the owner of the subject Real Property in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in Schedule "D" as set out in the original Approval and Vesting Order of Justice Hainey dated July 2, 2019.

A handwritten signature in black ink, appearing to read 'McGee', is written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO:

NOV 29 2019

PER / PAR: 

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF FORME DEVELOPMENT GROUP INC. AND  
THE OTHER COMPANIES LISTED IN SCHEDULE "A" HERETO (the "Applicants")

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT TORONTO

**ORDER**

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Lawyers for the Moving Party,  
Caishen Capital Group Ltd.