ksv advisory inc.



150 King Street West, Suite 2308 Toronto, Ontario, M5H 1J9 T +1 416 932 6262 F +1 416 932 6266

ksvadvisory.com

November 20, 2018

All,

Pursuant to an order of the Ontario Superior Court of Justice made on November 19, 2018 (the "Receivership Order"), KSV Kofman Inc. was appointed as receiver and manager (in such capacities, the "Receiver") of (i) all the assets, undertakings and properties of 1033803 Ontario Inc. operating as Forma-Con Construction and Forma Finishing and 1087507 Ontario Limited (collectively, the "Debtors"), acquired for, or used in relation to a business carried on by the Debtors, (ii) the specific assets of Bondfield Construction Company Limited and Bondfield Construction Equipment Ltd. listed on Schedule A of the Receivership Order, and (iii) the real property known municipally as 131 Saramia Crescent in Vaughan, Ontario.

Pursuant to Paragraph 25 of the Receivership Order, the Court ordered, among other things, that the E-Service Protocol of the Commercial List shall be approved and adopted in these proceedings. Pursuant to the E-Service Protocol, the Receiver is sending this email to identify itself as the "E-Service List Keeper" and to advise that: (i) you have been placed on the E-Service List; (ii) court documents will be validly served upon proposed stakeholders by email; and (iii) any stakeholder on the E-Service List may serve court documents on any other stakeholder on the E-Service List in accordance with the E-Service Protocol.

Please see the following link for more information on the E-Service Protocol:

http://www.ontariocourts.ca/scj/practice/practice-directions/toronto/eservice-commercial/

Please see the following link for the Court materials posted on the Receiver's website:

http://ksvadvisory.com/insolvency-cases/forma-con/

Thank you.