

BRIDGING FINANCE INC.,
as agent for 2665405 ONTARIO INC.

Applicant

1033803 ONTARIO INC. and
1087507 ONTARIO LIMITED

Respondents

Court File No.

CV-18-608978-00CL

25-Feb-2019

February 25, 2019

This is a notice to approve
a sale (credit bid) and for a vesting
order, approving disbursement and
Ree RS this Report.

I am satisfied that the
credit bid offers the best
recovery reasonably available.

The sale should be approved
and the vesting order issued
there are some issues outstanding
regarding the disbursement but
these have been resolved with

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceedings commenced in Toronto

MOTION RECORD
(Returnable February 25, 2019)
(Approval of Brampton Sale Agreement,
Sale Process for Real Property, Fee
Approval and Distribution of Sale Proceeds)

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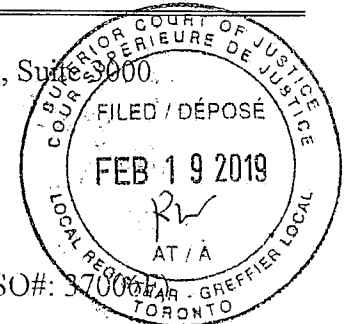
Adam M. Slavens (LSO#: 54433J)

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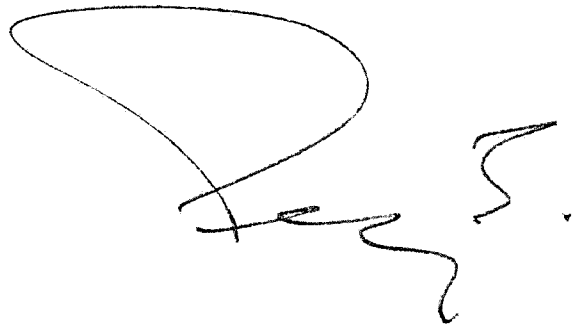
Email: aslavens@torys.com

Lawyers for KSV Kofman Inc.,

in its capacity as Court-appointed Receiver



a reservation of rights.
→ am also satisfied with the
proposal for sale of the
remaining real property.
The district and report of
the R are approved.
Order to issue in the form
signed by me this day.

A handwritten signature in cursive script, appearing to read "R. J. S.", written in black ink.