

RESOURCE CAPITAL FUND V L.P.
Applicant

V. FIRST NICKEL INC.
Respondent

Court File No.

20 August 2015

Christopher Burr and Linc A. Rogers for applicant
Sean Zwarg for the proposed receiver.

I am satisfied that the appointment of a receiver is appropriate in the circumstances described in the ~~motion~~ ^{application} report and that the relief requested by the applicant should be granted in accordance with the terms of the draft order provided by counsel. I am also satisfied that it is appropriate to make a sealing order with respect to the Confidential Supplemental Report of KSV dated 20 August 2015, subject to the order of the court.

A comeback hearing is scheduled for 31 August 2015. Service of the application materials on the additional parties (listed in paragraph 43 of the factum of the applicant dated 19 August 2015) may be effected by email

PFO

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

APPLICATION RECORD OF
RESOURCE CAPITAL FUND V L.P.
VOLUME I OF II
(Returnable August 20, 2015)

BLAKE, CASSELS & GRAYDON LLP
199 Bay Street, Box 40,
Commerce Court West
Toronto, Ontario M5L 1A9

Linc A. Rogers LSUC#: 43562N
Tel: 416-863-4168
Email: linc.rogers@blakes.com

Chris Burr LSUC#: 55172H
Tel: 416-863-3261
Fax: 416-963-2653
Email: chris.burr@blakes.com

Lawyers for the Applicant

2/

page of the application enclosed together with
a copy of my issued and entered order.

George R. J.
(MEXICO).