
Estate File No.: 31-1963343

**IN THE MATTER OF THE BANKRUPTCY OF
EVEREST COLLEGES CANADA, INC.,
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

Take notice that:

1. An assignment in bankruptcy was filed by Everest Colleges Canada, Inc. on the 20th day of February, 2015 and Duff & Phelps Canada Restructuring Inc. was appointed as trustee of the estate of the bankrupt by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 11th day of March, 2015, at 11:00 a.m., at the Hyatt Regency Toronto on King, 370 King Street West, Toronto, Ontario.
3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Toronto, Ontario, this 25th day of February, 2015.

**DUFF & PHELPS CANADA RESTRUCTURING INC.
TRUSTEE**

A handwritten signature in blue ink that reads "Duff + Phelps Canada Restructuring Inc." The signature is written in a cursive, flowing style.

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

Everest colleges Canada, Inc.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of February 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES	
(as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,770,568.31
Balance of secured claims as per list "B"	5,421,200.83
Total unsecured creditors	7,191,769.14
2. Secured creditors as per list "B"	330,000.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	7,521,769.14
Surplus	NIL

ASSETS	
(as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	330,000.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00

Total assets	330,000.00
Deficiency	7,191,769.14

General Notes:

- All assets of the Company are fully encumbered by Bank of America, the Company's principal secured creditor, and others in respect of specific equipment.
- Amounts of \$1.00 listed in the attached schedules indicate that the amounts are undetermined or unknown at this time.

I, Sandra Ramsay, Officer of Everest Colleges Canada, Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Everest Colleges Canada, Inc. on February 20, 2015, and fully disclose all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the city of Toronto, in the Province/State of Ontario this 20th day of February, 2015.

A Commissioner, etc.

Carlin Pell
Oster, Ipsen + Harcourt LLP

Sandra Ramsay

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*(Preliminary list of creditors, as at February 20, 2015, as submitted by the debtor,
without admission as to any liability or privilege herein shown)*

Creditor Name	Address	City	Province / State	Postal Code	Claim (CDN\$) (Note)
Director					
Ramsay, Sandra	c/o Osler Hoskin & Harcourt LLP, 100 King Street West, Suite 6200	Toronto	ON	M5X 1B8	
Secured					
Bank of America	200 Front Street West, Suite 2700	Toronto	ON	M5V 3L2	5,702,078.00
			Total		5,702,078.00
Unsecured					
1253315 Ontario Limited	4576 Yonge St., Ste. #700	Toronto	ON	M2N 6N4	\$ 2,486.94
1303035 Ontario Inc.	3090 Kingston Rd., Suite 400	Scarborough	ON	M1B 3W3	1.00
1303035 Ontario Inc.	55 Nugget Avenue, Suite 218	Scarborough	ON	M1S 3L1	1.00
2017410 Ontario Ltd. - Bayfield Mall	1200 Sheppard Ave. East, Suite 401	Toronto	ON	M2K 2S5	1.00
337078 Ontario Ltd.	5799 Yonge Street, Suite 1100	North York	ON	M2M 4E7	1.00
40 Eglinton Avenue East Investments Inc.	1 Queen Street East, Suite 2200	Toronto	ON	M5C 2Z2	1.00
40 Eglinton Avenue East Investments Inc.	1 Richmond Street West, Suite 801	Toronto	ON	M5H 3W4	1.00
713949 Ontario Limited	Ottawa Management Office, 1200 St. Laurent Boulevard, P.O. Box 199	Ottawa	ON	K1K 3B8	7,835.70
713949 Ontario Limited	55 City Centre Drive, Suite 800	Mississauga	ON	L5B 1M3	1.00
A.S.A.P. Emergency Key Lock Service Inc.	1520 Lodestar Rd., Unit 15	North York	ON	M3J 3C1	113.00
Abell Pest Control, Inc.	106 Saunders Rd., Unit 6	Barrie	ON	L4N 9A8	193.91
Abena Prempeh					250.00
Absolute Canadian	31 Talbot East, P.O. Box 759	Wheatley	ON	N0P 2P0	44.75
Absolute Restoration & Construction Inc.	P.O. Box 21507, Crystal Beach	Ottawa	ON	K1C 2P9	8,854.34
Abu Naser Md Sharif					500.00
Access Future Training and Education SVC	4711 Yonge St., 10th Floor	North York	ON	M2N 6K8	2,117.90
Acclaim Ability Management	885 Regent St.	Sudbury	ON	P3E 5M4	29,576.08
Action Supply	1065 Montour West Ind'l Park	Caraopolis	PA	15108	3,269.18
ADT Security Services Canada Inc.	615 - 18th Street SE	Calgary	AB	T2E 6J5	304.20
Advanced Voice & Data Contracting Inc.	9082-5th Line Essa Township, R.R.#1	Angus	ON	L0M 1B1	99.44
Alesia Liota					250.00
Alia Imran					250.00
Alpha Laboratories Inc.	1262 Don Mills Rd.	Toronto	ON	M3B 2W7	4,520.00
AlSCO Uniform & Linen Services	2500 Senkus	Ville Lasalle	QC	H8N 2X9	3,234.96
Amir Nawab Motlagh					250.00
Angela McGann					250.00
Anoopjit Kaur					250.00
Ashorena Awdyshaw					500.00
Avison Young	Management Office, 320 Bayfield Street	Barrie	ON	L4M 3C1	1.00
B & E Maintenance	197 Grace Rd.	Tecumseh	ON	N8N 2G6	21,530.47
Bell Canada	P.O. Box 9000, Stn. Don Mills	North York	ON	M3C 2X7	19,199.32
Bell Media Radio GP	30100 Telegraph Rd., Suite 460	Bingham Farms	MI	48025	19,150.00
Bersenas Jacobsen Chouest Thomson Blackburn LLP	33 Yonge St, Suite 201	Toronto	ON	M5E 1G4	20,207.18
BFI Canada Inc.	500 Rennie Street	Hamilton	ON	L8H 3P5	343.10
Bingemans Inc.	425 Bingemans Centre Drive	Kitchener	ON	N2B 3X7	2,447.58
Bio Nuclear Diagnostics Inc.	1791 Albion Road	Toronto	ON	M9W 5S7	266.32
Borsi Cheryl					80.00
Branch MacMaster Barristers & Solicitors	777 Hornby St., Suite 1410	Vancouver	BC	V6Z 1S4	199.62
Brenda Bajamundi					250.00
Brenda's Cleaning Service	35 Gillard Street	Hamilton	ON	L9C 6B9	8,814.00

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without admission as to any liability or privilege herein shown)*

Creditor Name	Address	City	Province / State	Postal Code	Claim (CDN\$) (Note)
Brianne Mellish					250.00
Britney Young					250.00
Brittany Gervis					250.00
Brittany Woodcock					250.00
BW Services	624 Caracara Dr.	Manotick	ON	K4M 0A1	971.18
Canada Mortgage and Housing Corp.	1827 Woodward Drive, Suite 302	Ottawa	ON	K2C 0P9	1.00
Canada Revenue Agency - Acct# 123211377	London-Windsor Tax Services Office, 3rd Floor, 451 Talbot Street	London	ON	N6A 4R3	1.00
Canadian Broadcasting Corporation	P.O. Box 220, Stn. A	Toronto	ON	M5W 1B2	8,046.64
Canadian Caps and Gowns	4080 N Service Rd., Unit#1	Windsor	ON	N8W 5X2	9,839.41
Canadian Courier Services	946 Lawrence Ave. East, Unit 2, P.O. Box 47546	Don Mills	ON	M3C 3S7	156.93
Canadian Linen & Uniform Service	P.O. Box 51035, RPO Tyndall	Winnipeg	MB	R2X 3C6	305.02
Canadian Medical Association	1867 Alta Vista Drive	Ottawa	ON	K1G 3Y6	26,172.61
Canadian Red Cross	5700 Cancross Crt.	Mississauga	ON	L5R 3E9	3,180.72
Canadian Springs, Div. of Aquaterra Corp. Ltd.	P.O. Box 4514, Station A	Toronto	ON	M5W 4L7	158.16
Cannon Hygiene Canada Limited	145 Shields Court	Markham	ON	L3R 9T5	150.90
CDW Canada Inc.	P.O. Box 57720 Postal Station A	Toronto	ON	M5W 5M5	979.54
Cecilia Sanchez					250.00
Chanel Mitchell					250.00
Charlotte Smith					250.00
Christian Cruzat					250.00
Christian Laurin					250.00
CHWI-TV	1 Communications Rd.	London	ON	N6J 4Z1	20,943.72
CICS-FM	c/o Larche Communications Inc., 355 Crnston Cres., P.O. Box 609	Midland	ON	L4R 4L3	4,551.75
Cintas	1110 Flint Rd.	Toronto	ON	M3J 2J5	147.80
Cintas Canada Limited - Loc #847	1550 Elsmere Avenue	Windsor	ON	N8X 4H3	134.31
Cintas Canada Ltd. # 882	255 Harry Walker Pkwy S	Newmarket	ON	L3Y 8Z5	309.82
CIQB FM (B101) - Corus Entertainment Inc.					11,807.78
City of Kitchener	200 King Street W, 3rd Floor, P.O. Box 1118	Kitchener	ON	N2G 4G7	1.00
City of Kitchener	200 King Street W, 4th Floor	Kitchener	ON	N2G 4G7	1.00
CKBT-FM					6,359.06
Classic Electric Ltd.	511 Baseline Road	Tecumseh	ON	N8N 2L9	675.57
Clutch Media & Design, Inc.					350.30
CML Health Care	6560 Kennedy Road	Mississauga	ON	L5T2X4	2,000.00
Cogent Canada, Inc.	P.O. Box 46067, Postal Station A	Toronto	ON	M5W 4K9	7,022.25
Computershare Trust Company	100 University Ave., 11th Floor	Toronto	ON	M5J 2Y1	887.05
Corinthian Colleges Inc.	6 Hutton Centre Dr. #400	Santa Ana	CA	92707	1.00
Corporate Sign Source Inc.	201-360 Eugenie St. East	Windsor	ON	N8X 2Y1	894.96
CP24, Div. of Bell Media Inc.	9 Channel Nine Ct.	Toronto	ON	M1S 4B5	92,553.80
Crofton Moore Property Services Inc.	4557 Hurontario Street, Unit B7-B	Mississauga	ON	L4Z 3M2	1.00
CTC/Canadian Test Centre Inc.	80 Citizen Court, Ste 8-10	Markham	ON	L6G 1A7	96.05
David F. McCarroll, Chartered Accountant	111 Grangeway Ave., Ste. #402, P.O. Box 9	Scarborough	ON	M1H 3E9	18,250.00
Deborah Serre					250.00
Dental Assisting Educators of Canada	11216-24 Avenue NW	Edmonton	AB	T6J 4Y6	4,400.00
Devonshire Mall Limited	3100 Howard Ave.	Windsor	ON	N8X 3Y8	1,525.50
Edwin Lucas					250.00
Elenita Gobres					250.00
Elma Reyes					250.00

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Creditor Name	Address	City	Province / State	Postal Code	Claim (CDN\$) (Note)
Employees, various					1.00
E-Next Development Inc.	216 Snowshoe Cres.	Markham	ON	L3T 4M9	22,687.50
Enviroshred Record Management	66 Twin City Crossroads	Roslyn	ON	P7K 0C6	694.00
ESBE Scientific	80 McPherson Street	Markham	ON	L3R 3V6	235.59
Farnaz Shadpour					250.00
Faster Linen Service Ltd.	89 Torlake Crescent	Toronto	ON	M8Z 1B4	1,198.71
First Aid Direct	55 Northfield Drive E., Ste. 280	Waterloo	ON	N2K 3T6	61.98
Fisher Scientific	c/o 915660, P.O. Box 4090, Postal Station A	Toronto	ON	M5W 0E9	23,095.15
Free Daily News Group Inc.	625 Church St.	Toronto	ON	M4Y 3G1	3,575.00
Gaspard	4800 Hickmore	Saint-Laurent	QC	H4T 1K2	100.24
GDI Services (Canada) LP	60 Worcester Rd.	Etobicoke	ON	M9W 5X2	7,155.03
Geetha Sriskantharajah					250.00
George and Antonietta Cotroneo					1.00
Ghazala Ahmad					250.00
Goodlife Fitness Clubs	225 Select Avenue, Suite #204	Toronto	ON	M1X 0B5	3,955.00
Grand & Toy	P.O. Box 5500	Don Mills	ON	M3C 3L5	33,181.24
Greenvale Coin Laundry	81 Gerald St.	Sudbury	ON	P3B 3R3	1,836.51
H & B Security Services Limited	274 Highland Road West	Kitchener	ON	N2M 3C5	237.30
Hands On Practical Solutions	17 Polk Cr., P.O. Box 85	Portland	ON	K0G 1V0	15,562.64
Hands-On Gloves, Inc.	300 Trowers Road, Unit 13	Woodbridge	ON	L4L 6A1	1,249.39
Hansamed Limited	2830 Argentia Road, Units 7&8	Mississauga	ON	L5N 8G4	809.23
Heather Howell					250.00
Henry Schein Ash Arcona	345 Townline Road	Niagara-On-The-Lake	ON	L0S 1J0	34,639.55
Hewlett-Packard (Canada Ltd.)	5150 Spectrum Way (Tech FNC)	Mississauga	ON	L4W 5G1	1.00
Holland Cleaning Solutions Ltd.	4590 Rhodes Drive	Windsor	ON	N8W 5C2	1,527.24
Ibrahim Ibrahim					338.99
IFSE Institute	Sussex Centre-East Tower, Ste. 601, 50 Burnhamthorpe Rd. W	Mississauga	ON	L5B 3C2	6,328.00
Imperial Coffee and Services Inc.	4105 Blakie Rd.	London	ON	N6L 1P6	118.48
Inass Mohamed					250.00
Ines Ineza					250.00
Insight Canada, Inc.	P.O. Box 15320, Station A	Toronto	ON	M5W 1C1	10,939.04
Ira Soriano					250.00
Iron Mountain Canada Corp.	P.O. Box 3527, Station A	Toronto	ON	M5W 1G8	43,351.92
Ivy Owusu					250.00
Jackie McQueen					250.00
Janet Morin					250.00
Janine Niculita					2,500.00
Janitor's T. Center	70 Yore Road	Toronto	ON	M6M 1W7	4,135.80
Jenna Tamasunas					250.00
Jennifer Tyler					250.00
Joevelyn Cawis					250.00
John Wiley & Sons Canada Ltd.	c/o 911310, P.O. Box 4090, Stn. A	Toronto	ON	M5W 0E9	370.00
Jolene McKenzie					250.00
Jostens Canada Ltd.	1643 Dublin Ave.	Winnipeg	MB	R3H 0G9	1,922.55
Julie Coghill					250.00
Kaitlynnne Steele					250.00
Kari Hayes					250.00

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Karly Turpin					250.00
Keith Davis Engravers & Awards	300 Donlin Avenue	Newmarket	ON	L3Y 4T6	1,425.38
Khatri Kirtina					445.62
Kimberly Ribble					250.00
Kisha Fleming					250.00
Know Your Body Best	200 Queens Quay East, Unit 3-1	Toronto	ON	M5A 4K9	907.02
KPMG LLP, T4348	P.O. Box 4348, Station A	Toronto	ON	M5W 7A6	32,420.60
Kuldip Boparai					250.00
Kylan Ferrin					250.00
Labpro Biomedical Inc.	4454 Marion St., Unit#3	Dorchester	ON	N0L 1G4	113.00
Lakeridge Health					565.00
Leana Scharf					250.00
Leroux Kathleen					1,045.96
Lexisnexis Canada Inc	700-123 Commerce Valley Dr. E	Markham	ON	L3T 7W8	986.05
Lifelabs					400.00
Linda Lopez Parada					250.00
Local Help Wanted	P.O. Box 607	Pickering	ON	L1V 3T3	7,913.39
Lorraine Tuttle					250.00
LVS Inc.	7725 Birchmount Road, #22	Markham	ON	L3R 9X3	406.80
Lysa Sutton					250.00
M & M Designs	855 Wallace Ave.	Windsor	ON	N9G 2P3	809.08
Mahshid Mouri					500.00
Mair Rebekah					135.60
Maria Schmukler					250.00
Mark Basinga					250.00
Mark Gibson					169.50
Marvin Dolores					250.00
Mary Jane Ison					250.00
Masi Build	145 Passfield Trail	Brampton	ON	L6P 1V1	1,045.25
Masters & Masters	65 Queen Street W, Suite 440	Toronto	ON	M2P 1T7	1.00
Matrix Group Publishing Inc.	309 Youville St.	Winnipeg	MB	R2H 2S9	2,124.40
Media Classified Corporation	610 Applewood Crescent, Suite 401	Vaughan	ON	L4K 0E3	34,552.43
Medical Mart Supplies Limited	6200 Cantay Rd.	Mississauga	ON	L5R 3Y9	52,677.14
Merkburn Holdings Limited	1827 Woodward Drive, Suite 302	Ottawa	ON	K2C 0P9	1.00
Metroland Community Newspapers	3125 Wolfedale Road	Mississauga	ON	L5C 1W1	22,507.84
Mharie Brown					250.00
Michael Ritter and Peter Ritter					1.00
Microtec Securi-T (Ontario)	P.O. Box 3600, Malton CSC	Mississauga	ON	L4T 4C2	348.99
Mimic Print & Media Services	20 Steelcase Road West, Suite 13	Markham	ON	L3R 1B2	22,662.93
Ministry of Finance - Acct# 112430820	Insolvency Unit, 6th Floor, 33 King Street West	Oshawa	ON	L1H 8H5	1.00
Ministry of Trading, Colleges and Universities	900 Bay Street, 14th Floor, Mowat Block	Toronto	ON	M7A 1L2	1.00
Mississauga Convention Centre					2,000.00
Mithqal Al-Mherat					250.00
Mojgan Nazerzadeh					250.00
Morneau Shepell Ltd.	Lock Box #785806	Philadelphia	PA	19178	10,730.57
Ms. Vivien Johnson					1.00
Muller Cindy					254.31

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Munira Emamshifa					250.00
Nancy Barros					250.00
Nancy Gray					250.00
Newcap, Inc.					15,728.39
Nicolas T. Zacharidis					1.00
Nikki Statham					250.00
Nok Nobthai					250.00
Northern Life (Sudbury)	158 Elgin St.	Sudbury	ON	P3E 3N5	2,400.00
Northern Security	41 Lorne Street	Sudbury	ON	P3C 4P1	80.23
Nutech Fire Protection Co., Ltd.					1,122.31
O'Brien Maggie					65.48
OC Tanner Recognition Company Ltd.	4200 Fairview Street	Burlington	ON	L7L 4Y8	351.62
Octagon Medical Services	4 Cardico Drive, Unit 1	Gormley	ON	L0H 1G0	624.66
Office Team	P.O. Box 57349, File T57349C, Station A	Toronto	ON	M5W 5M5	4,148.50
OFS	16 Lennox Drive	Barrie	ON	L4N 9V8	50.85
Omer Ugurel					250.00
Ontario Council of Private Massage					150.00
Orillia Soldiers' Memorial Hospital	170 Colborne St. West	Orillia	ON	L3V 2Z3	400.00
Orkin Canada Corporation	5840 Falbourne St.	Mississauga	ON	L5R 4B5	1,469.00
Orlando Redoble					250.00
Oxford Ribbon & Imaging Inc.	1031 Meyerside Drive, Unit 5	Mississauga	ON	L5T 2H5	50.85
Pamwell Healthcare	113-620 Ferguson Dr.	Milton	ON	L9T 0M6	3,668.70
Patricia Valcourt					250.00
Patrick Krall					250.00
Patrick Mariano					250.00
Patterson Dent Canada Inc.	1205 Henri Bourassa Blvd. West	Montreal	QC	H3M 3E6	470.37
Patterson Medical	6675 Millcreek Dr., Unit 3	Mississauga	ON	L5N 5M4	415.59
Pattison Outdoor Advertising LP	2700 Matheson Blvd. E, Ste #500, West Tower	Mississauga	ON	L4W 4V9	15,039.17
Peart Heather					235.80
Phoebe Duffus					250.00
Pierre Andre Vilfort					250.00
Pitney Bowes	P.O. Box 190	Orangeville	ON	L9W 2Z6	2,614.35
Pitney Bowes Global Credit Services	P.O. Box 278	Orangeville	ON	L9W 2Z7	2,614.35
Pitneyworks	P.O. Box 280	Orangeville	ON	L9W 2Z7	1,028.67
Praxair Distribution, Div. of Praxair Canada Inc.	P.O. Box 400	Scarborough	ON	M1R 5M1	136.88
Primus Canada	P.O. Box 4662, Station A	Toronto	ON	M5W 5H4	453.36
Prokuron Sourcing Solutions	401 Magnetic Drive, Unit 44-46	Toronto	ON	M3J 3H9	3,864.72
PSI Print Solutions Inc.	15-5480 Canotek Road	Ottawa	ON	K1J 9H6	446.35
Purolator Courier	P.O. Box 1100, Postal Station A	Etobicoke	ON	M9C 5K2	95.63
Rabia Tariq					250.00
Rachel Holmes					250.00
Rebecca Kern					250.00
Red Carpet Janitorial SVCS Ltd.	4-262 Mill Street	Kitchener	ON	N2M 3R6	1,013.61
Reda Mustafa					250.00
Redbourne Erindale Properties Co-Ownership	1290 Central Parkway West, Suite 102	Mississauga	ON	L5C 4R3	1.00
Redbourne Erindale Properties Co-Ownership	1555 Peel Street, Suite 700	Montreal	QC	H3A 3L8	1.00
Rentokil Pest Control Canada Ltd.	30 Royal Crest Court, Unit #11	Markham	ON	L3R 9W8	596.88

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Creditor Name	Address	City	Province / State	Postal Code	Claim (CDN\$) (Note)
Resty Venticostes	122 Greenbrae Circuit	Scarborough	ON	M1H 1R3	250.00
Revera Long Term Care, Inc.	3181 Meadowbrook Lane	Windsor	ON	N8T 0A4	479.72
Riccio Anita					223.02
Ricoh Canada Inc.	600-4100 Yonge Street	North York	ON	M2P 2B5	49,121.83
Rising Signs	1548 King St. E	Hamilton	ON	L8K 1S9	158.32
Robin O'Bumsawin					250.00
Rogers Media, Inc.	777 Jarvis Street	Toronto	ON	M4Y 3B7	8,194.98
Ron Claringbold					250.00
Rowland Nick					26.25
Royal Botanical Gardens	680 Palins Rd. W	Burlington	ON	L7T 4H4	988.75
Ruth Tadeo					250.00
Saima Shabbir					250.00
Saje/Vital Signs	715572 1st Line EHS	Mono	ON	L9V 1A9	35,374.65
Sami Alazeni					250.00
Sandy Sora					500.00
Sarena Canning					250.00
Sean Yates					250.00
Second Chance CPR	1445 Victoria Avenue	Windsor	ON	M8X 1P2	2,305.20
Second Real Properties Ltd.	170 Attwell Drive, Suite 100	Toronto	ON	M9W 5Z5	1.00
Securit Records Management	c/o M9044, P.O. Box 11790, Dp. 11	Montreal	ON	H3C 0C4	299.58
Servicemaster of Brampton	122 Galaxy Blvd.	Etobicoke	ON	M9W 4Y6	8,289.68
Shred-It International	135 Pinebush Road	Cambridge	ON	N1R 7H8	2,688.80
Siji Mathew					250.00
Simcoe White Glove Cleaners	110 Mount Crescent	Angus	ON	L0M 1B5	3,717.70
Softchoice Corporation	P.O. Box 57102, Postal Station A	Toronto	ON	M5W5M5	3,170.20
St. Elias Centre	750 Ridgewood Avenue	Ottawa	ON	K1V 6N1	4,532.73
St. Michael's Hospital, Dep. of Laboratory Medicine	30 Bond Street	Toronto	ON	M5B 1W8	200.00
Stanford Carol					808.94
Stephanie Evans					250.00
Stephanie Pfaff					250.00
Stericycle, Inc.	P.O. Box 1531, Station A	Toronto	ON	M5W 3N9	21,071.12
Sterling Karamar Property Management	465 Davis Drive, Suite 119	Newmarket	ON	L3Y 2P1	1.00
Steve Woodfield					250.00
Stevens Company Limited					145.61
Students, Various					1.00
Sudbury Mat Rental	1150 Kelly Lk. Rd., Unit #2	Sudbury	ON	P3E 5P4	33.67
Sun Life Assurance Company	P.O. Box 11010 Station CV	Montreal	QC	H3C 4T9	459,913.50
Sun Media Corporation	P.O. Box 7400	London	ON	N5Y 4X3	20,618.77
Supreme Cleaners Thunder Bay Ltd.	310-430 Waterloo St. S	Thunder Bay	ON	P7E 6E4	281.87
Surgically Clean Air	3451 Lake Shore Blvd. West	Toronto	ON	M8W 1N2	2,825.00
Suzanne Chartier					250.00
Swan Dust Control Limited	35 University Avenue East	Waterloo	ON	N2J 2V9	83.62
Tamanna Siddiki					250.00
Tbaytel	P.O. Box 10074	Thunder Bay	ON	P7B 6T6	42.80
Teena Handsor					250.00
Telus	P.O. Box 6767	Vancouver	BC	V6B 4L6	170,541.10
Terri Knight					250.00

**IN THE MATTER OF THE BANKRUPTCY OF EVEREST COLLEGES CANADA, INC.
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO**

*(Preliminary list of creditors, as at February 20, 2015, as submitted by the debtor,
without admission as to any liability or privilege herein shown)*

Creditor Name	Address	City	Province / State	Postal Code	Claim (CDN\$) (Note)
The Brampton Board of Trade	36 Queen St. East, Suite 101	Brampton	ON	L6V 1A2	924.00
The Career Exploration Club	320 Harry Walker Pkwy, #1A	Newmarket	ON	L3Y 3J8	500.00
The Elia Corporation	1100 Central Parkway West, Suite 1	Mississauga	ON	L5C 4E5	1.00
The Ottawa Hospital	1053 Carling Ave.	Ottawa	ON	K1Y 4E9	600.00
The Torkon Group	560 Squier Place	Thunder Bay	ON	P7C 5K4	1.00
The Windsor Star	c/o Postmedia Payment Center, 365 Bloor Street East	Toronto	ON	M4W 3L4	3,055.52
Tigerdirect.Ca Inc.	55-G East Beaver Creek Road	Richmond Hill	ON	L4B 1E5	579.91
Timea Vizi					250.00
Tina Hamlin					250.00
Tina Smith					250.00
Topper Linen and Uniform Service	54 Junction Road	Toronto	ON	M6N 1B6	2,157.62
Torkon Group	P.O. Box 10662	Thunder Bay	ON	P7B 6V1	387.59
Toronto College Park Ltd.	444 Yonge Street, Mezzanine Level	Toronto	ON	M5B 2H4	1.00
Toronto College Park Ltd.	33 Yonge Street, Suite 830	Toronto	ON	M5B 2H4	1.00
Trillium Lock Inc.	369 Upper Horning Rd.	Hamilton	ON	L9C 7P5	395.43
Trishelle Cupid					250.00
Triton Canada Inc.	72 Devon Road, Unit 16	Brampton	ON	L6T 5B4	4,723.40
Tyco Integrated Security Canada, Inc.	615 18th St. SE	Calgary	AB	T2E 6J5	505.96
Union Gas	50 Keil Drive North, P.O. Box 2001	Chatham	ON	N7M 5M1	3,385.63
Unique Communications					175.09
Universal Services	1015 Midway Blvd.	Mississauga	ON	L5T 2C1	347.62
University of Guelph	50 Stone Road East.	Guelph	ON	N1G 2W1	1,017.00
University of Ottawa					805.00
UPS Canada Ltd.	P.O. Box 4900, Station A	Toronto	ON	M5W 0A7	2,919.12
Valerie Andre					250.00
Van Houtte Coffee Services, Inc.	1870 Courtneypark Drive	Mississauga	ON	L5T 1W1	4,969.10
Vanessa Rodreque					250.00
Vertical Media	610 Applewood Cres., Ste #401	Vaughan	ON	L4K 0E3	10,133.04
Viola Iskander					250.00
Vista Sudbury Hotel, Inc.	55 King Street West, Suite 801	Kitchener	ON	N2G 4W1	1.00
Vocational Instruction and Software, Inc	1756 Lacassie Ave., Ste 201	Walnut Creek	CA	94596	3,900.00
VWR International	Commerce Court Postal Station, P.O. Box 1137	Toronto	ON	M5L 1K1	6,657.51
Windsor Cardiac Centre Inc.	130 Ouellette Place, Unit 5	Windsor	ON	N8X 1L9	1,250.00
WNYO	699 Hertel Ave. , Ste #100	Buffalo	NY	14207	866.15
World Gym	40 Elm St., Unit#18	Sudbury	ON	P3C 1S8	248.60
WUTZ	750 Ivory Ave.	Pittsburgh	PA	15214	67,566.50
Xcaliber Trophies	1188 Jerome St., Ste #103	Sudbury	ON	P3A 2V9	225.94
Xerox Canada Ltd.	P.O. Box 4539, Stn. A	Toronto	ON	M5W 4P5	73.48
Yereiny Rodriguez					250.00
YMCA of Windsor & Essex County	500 Victoria Ave.	Windsor	ON	N9A 4M8	398.24
YPM Inc.	401 The West Mall, Suite 710	Etobicoke	ON	M9C 5J5	19,492.01
Total					<u>1,815,228.95</u>

Note: An amount of \$1.00 reflects that the balance due, if any, is undetermined or unknown.

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Creditor Name: _____ Telephone: _____

Address: _____ Fax: _____

Account No.: _____ Email: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor) of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$_____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

☐ Regarding the amount of \$_____, I do not claim a right to a priority.

☐ Regarding the amount of \$_____, I claim a right to a priority under Section 136 of the Act.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$_____

That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$_____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_____

That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$_____ (Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$_____

☐ That I hereby make a claim under Subsection 81.3(8) of the Act in the amount of \$_____

☐ That I hereby make a claim under Subsection 81.4(8) of the Act in the amount of \$_____

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$_____

☐ That I hereby make a claim under Subsection 81.5 of the Act in the amount of \$_____

☐ That I hereby make a claim under Subsection 81.6 of the Act in the amount of \$_____

☐ G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under Subsection 50(13) of the Act, particulars of which are set out on the attached sheet(s). (Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by Section 262 of the Act, particulars of which are set out on the attached sheet(s).

(Give full particulars of the claim, including the calculations upon which the claim is based.)

Bankruptcy and Insolvency Act ("Act")

Proof of Claim

(Section 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of Subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)
7. (Applicable only in the case of the bankruptcy of an individual.)
- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under Section 68 of the Act, I request to be informed, pursuant to Paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to Subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____,

Witness

Creditor

NOTE:

If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS:

A trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

DIRECTIONS FOR COMPLETION OF THIS FORM ARE ON THE REVERSE SIDE

GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and Subsection 102(2))

In the matter of the bankruptcy) (or proposal) of _____ a bankrupt (or an insolvent)

I (or We), _____ (name of creditor), of _____ (name of city, town or village), a creditor in the above matter, hereby appoint _____, of _____, to be my (or our) general proxy in the above matter except as to the receipt of dividends, with (or without) power to appoint another general proxy in his or her place.

DATED AT _____ this _____ day of _____,

Witness

Individual Creditor OR Name of Corporate Creditor

Per:

Witness

Name and Title of Signing Officer

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

Under Section 109 of the Bankruptcy and Insolvency Act only those creditors who have filed their claims in the proper form with the trustee, before the time appointed for the meeting, are entitled to vote at the meeting.

Section 124 states that every creditor shall prove his claim and the creditor who does not prove his claim is not entitled to share in any distribution that may be made.

General

- The signature of a witness is required;
- The claim must be signed personally by the individual completing this declaration;
- Provide the complete address where all notices or correspondence are to be forwarded;
- The amount of the statement of account must correspond to the amount indicated on the proof of claim.

Notes:

- It is permissible to file a proof of claim by fax.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- A quorum at any meeting of creditors consists of at least one creditor with a valid proof of claim in attendance in person or by proxy.
- A corporation may vote through an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

Paragraph 1

- Creditor must state full and complete legal name of company or firm;
- If the individual completing the proof of claim is not the creditor himself, he/she must state his/her position or title.

Paragraph 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

- **Paragraph A** applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to Section 136 of the Act.
- **Paragraph B** applies to lessor claims in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- **Paragraph C** applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- **Paragraph D** applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- **Paragraph E** applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- **Paragraph F** applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- **Paragraph G** applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- **Paragraph H** applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

Paragraph 5

- All claimants must indicate whether or not they are related to the debtor, as defined in Section 4 of the Act, or dealt with the debtor in a non-arm's-length manner.

Paragraph 6

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - a) Within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor are not related;
 - b) Within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal), in the case where the claimant and the debtor were not dealing at arm's length.

APPOINTING PROXY

Note: The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

General

- In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors.
- The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.