



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of: Ontario
Division No.: 09 - Toronto
Court No.: 31-1963343
Estate No.: 31-1963343

In the Matter of the Bankruptcy of:

EVEREST COLLEGES CANADA, INC

Debtor

DUFF & PHELPS CANADA RESTRUCTURING INC

Trustee

Ordinary Administration

| | | | |
|------------------------------|--|-----------|--------|
| Date and time of bankruptcy: | February 20, 2015, 15:30 | Security: | \$0.00 |
| Date of trustee appointment: | February 20, 2015 | | |
| Meeting of creditors: | March 11, 2015, 11:00 Hyatt Regency 370 King St. West Toronto, Ontario Canada, | | |
| Chair: | Official Receiver | | |

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: February 23, 2015, 12:43

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

Canada