



Bankruptcy File No. 31-1963343

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY)
COMMERCIAL LIST**

THE HONOURABLE

JUSTICE

NEWMAN

)
)
)

FRIDAY, the 27th DAY

OF FEBRUARY, 2015

IN THE MATTER OF THE BANKRUPTCY OF EVEREST COLLEGES CANADA, INC.

**ORDER
(Authorizing Disclaimer of Leases)**

THIS MOTION, made by Duff & Phelps Canada Restructuring Inc. (the **Trustee**) in its capacity as Trustee in Bankruptcy of Everest Colleges Canada, Inc. (**Everest**), for an order:

- (a) dispensing with service of the Notice of Motion and Motion Record in respect of this motion; and
- (b) authorizing the Trustee to disclaim the real property leases of Everest, as more particularly set out in **Appendix "B"** to the First Report of the Trustee dated February 26, 2015 (the **First Report**) contained in the Motion Record herein (the **Leases**);

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the First Report, the appendices thereto, and on hearing submissions of counsel for the Trustee, no one else appearing,

1. THIS COURT ORDERS that service of the Notice of Motion and Motion Record in respect of this Motion is hereby dispensed with such that this Motion is properly returnable today.
2. THIS COURT ORDERS that the Trustee is hereby authorized to deliver Notices of Disclaimer to any or all of the lessors under any or all of the Leases.

[Signature]

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY)
COMMERCIAL LIST**

Proceeding commenced at Toronto

ORDER

Norton Rose Fulbright Canada LLP

Royal Bank Plaza, South Tower, Suite 3800
200 Bay Street, P.O. Box 84
Toronto, Ontario M5J 2Z4 CANADA

Tony Reyes LSUC#: 28218V

Tel: +1 416.216.4825

Email: Tony.Reyes@nortonrosefulbright.com

Alexander Schmitt LSUC#: 63860F

Tel: +1 416.216.2419

Email: Alexander.Schmitt@nortonrosefulbright.com

Fax: +1 416.216.3930

Lawyers for Duff & Phelps Canada Restructuring Inc.,
Trustee of the Estate of Everest Colleges Canada,
Inc., a bankrupt