

COURT FILE NUMBER 2501-03468

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
ERIKSON NATIONAL ENERGY INC.

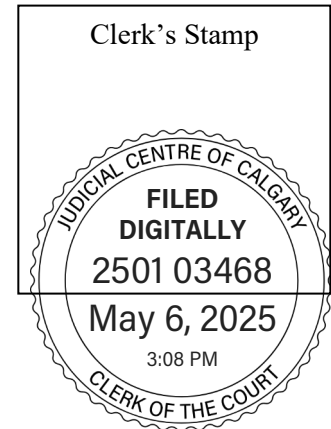
APPLICANT KSV RESTRUCTURING INC. in its capacity
as the Court-appointed Monitor of ERIKSON
NATIONAL ENERGY INC.

DOCUMENT **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE **Fasken Martineau DuMoulin LLP**
AND CONTACT Barristers and Solicitors
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DOCUMENT Calgary, Alberta T2P 3N9

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File Number: 267908.00025



RECITALS

- A. Erikson National Energy Inc. ("**Erikson**") filed a notice of intention to make a proposal to its creditors pursuant to the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended, with the Office of the Superintendent of Bankruptcy on October 1, 2024 (the "**Proposal Proceedings**"). KSV Restructuring Inc. ("**KSV**") was appointed as the proposal trustee of Erikson in such proceedings.
- B. Pursuant to an Order of the Honourable Justice M. H. Bourque of the Court of King's Bench of Alberta (the "**Court**"), dated March 11, 2025, as amended and restated, the

Proposal Proceedings were continued and converted to proceedings under the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended (the "**CCAA**"), and KSV was appointed as the monitor (the "**Monitor**") of Erikson in the within proceedings.

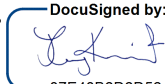
- C. Pursuant to an Order of the Court dated May 5, 2025 (the "**Discharge Order**"), among other things, KSV shall be discharged as the Monitor in these CCAA proceedings upon the filing of this Monitor's Certificate with the Court, all in accordance with the terms of the Discharge Order.
- D. Unless otherwise indicated or defined herein, capitalized terms used in this Monitor's Certificate shall have the meaning given to them in the Discharge Order.

THE MONITOR CERTIFIES THAT, TO THE KNOWLEDGE OF THE MONITOR, ALL MATTERS TO BE ATTENDED TO IN CONNECTION WITH ERIKSON'S CCAA PROCEEDINGS (COURT FILE NO. 2501-03468), AS DETERMINED BY THE MONITOR, HAVE BEEN COMPLETED.

ACCORDINGLY, the Monitor Discharge Time has occurred.

DATED at the City of Calgary, in the Province of Alberta this 6 day of May, 2025.

KSV RESTRUCTURING INC., in its capacity as Court-appointed Monitor of Erikson National Energy Inc. and not in its personal or corporate capacities.

DocuSigned by:

 Per: _____
 87E48B2D2D52481

Name: Jason Knight

Title: Managing Director