

Court File No. CL-26-0000050-0000

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF EDDIE BAUER LLC, EDDIE BAUER GIFT  
CARD SERVICES LLC, SPARC EB HOLDINGS LLC, 13051269 CANADA  
INC. AND EDDIE BAUER OF CANADA CORPORATION

APPLICATION OF EDDIE BAUER LLC UNDER SECTION 46 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS  
AMENDED

**EFFECTIVE DATE CERTIFICATE**

**RECITALS:**

- A. Pursuant to an Order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) dated February 18, 2026, KSV Restructuring Inc. was appointed as Information Officer (in such capacity, the “**Information Officer**”) in the recognition proceedings commenced by Eddie Bauer LLC, in its capacity as the foreign representative (in such capacity, the “**Foreign Representative**”) of Eddie Bauer LLC, Eddie Bauer Gift Card Services LLC, SPARC EB Holdings LLC, 13051269 Canada Inc., and Eddie Bauer of Canada Corporation (collectively, the “**Chapter 11 Debtors**”), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended.
- B. Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) dated April 30, 2026 (the “**Third Recognition Order**”), the Court, among other things, directed the Information Officer to execute and file with the Court a certificate confirming the occurrence and date of the Effective Date under the Plan upon being informed by the Foreign Representative that the Effective Date has occurred.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Third Recognition Order.

**THE INFORMATION OFFICER CERTIFIES** the following:

1. The Foreign Representative (or its counsel) has delivered notice to the Information Officer that the Effective Date under the Plan in respect of the Chapter 11 Debtors occurred on May 6, 2026.
2. This Certificate was delivered by the Information Officer on May 7, 2026.

**KSV RESTRUCTURING INC., in its capacity as Information Officer of Eddie Bauer LLC, Eddie Bauer Gift Card Services LLC, SPARC EB Holdings LLC, 13051269 Canada Inc. and Effie Bauer of Canada Corporation, and not in its personal or corporate capacity**

By:    
 ACEC26DE2134466...   
 Name: Mitch Vininsky   
 Title: Managing Director

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, Court File No: CL-26-00000050-0000  
AS AMENDED**

**AND IN THE MATTER OF EDDIE BAUER LLC, *ET AL.***

**APPLICATION OF EDDIE BAUER LLC UNDER SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36,  
AS AMENDED**

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**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced in Toronto

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**EFFECTIVE DATE CERTIFICATE**

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**BENNETT JONES LLP**

Suite 3400, One First Canadian Place  
100 King Street West  
Toronto, Ontario M5X 1A4

Sean Zweig (LSO# 57307I)

Tel: 416.777.6254

Email: [zweigs@bennettjones.com](mailto:zweigs@bennettjones.com)

Mike Shakra (LSO# 64604K)

Tel: 416.777.6236

Email: [shakram@bennettjones.com](mailto:shakram@bennettjones.com)

Joshua Foster (LSO# 79447K)

Tel: 416.777.7906

Email: [fosterj@bennettjones.com](mailto:fosterj@bennettjones.com)

Lawyers for KSV Restructuring Inc., solely in its capacity as the Information Officer of Eddie Bauer LLC, Eddie Bauer Gift Card Services LLC, SPARC EB Holdings LLC, 13051269 Canada Inc. and Eddie Bauer of Canada Corporation, and not in its personal or corporate capacity